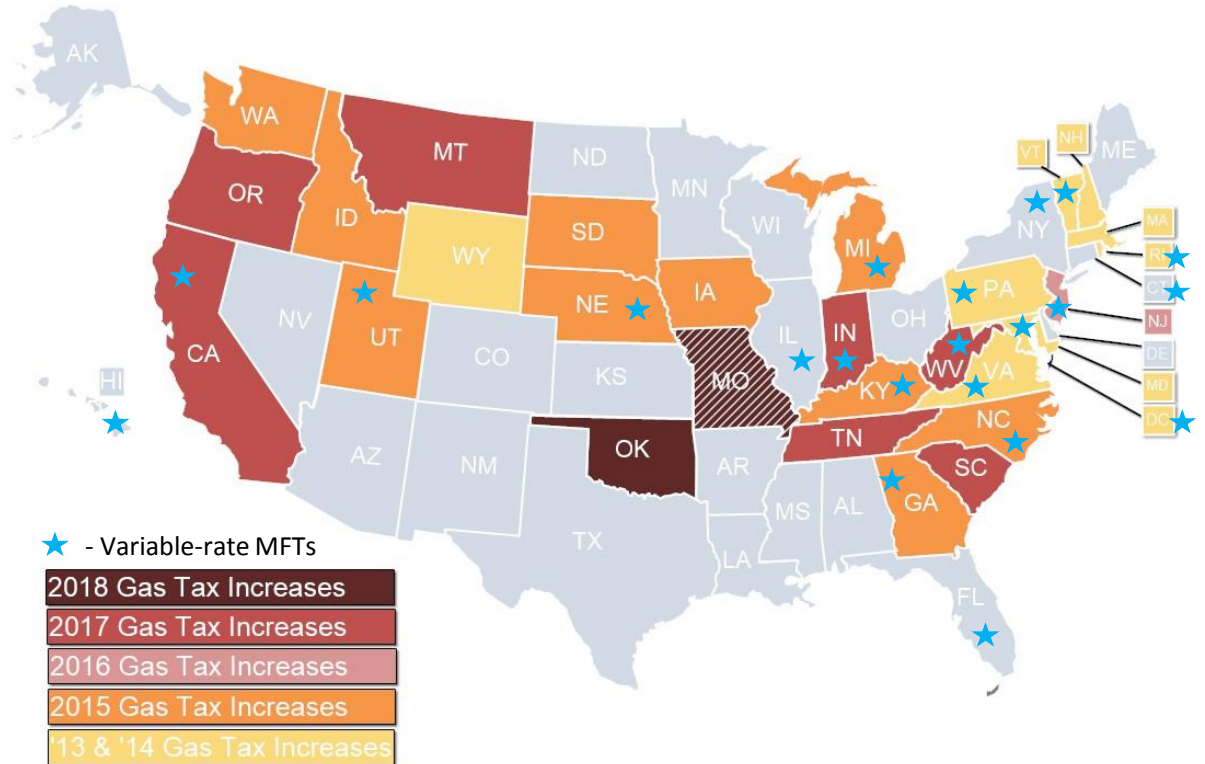




Recent Gas Tax Increases

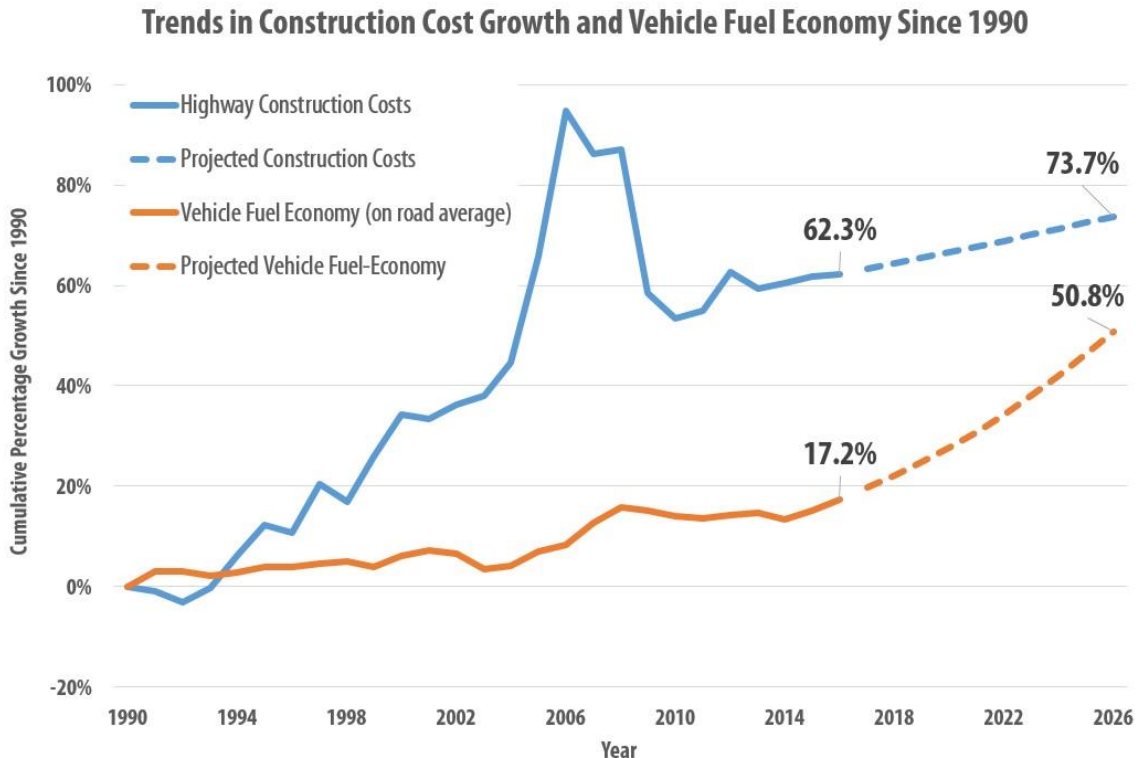
- 28 States & D.C. have enacted legislation since 2013
- 20 states & D.C. have indexed or variable-rate gas taxes (blue stars) to alleviate some long-term shortfalls
- MO (2018) increase subject to voter approval
- OK (2018) did not increase transportation funding, but freed up general fund \$\$ for education





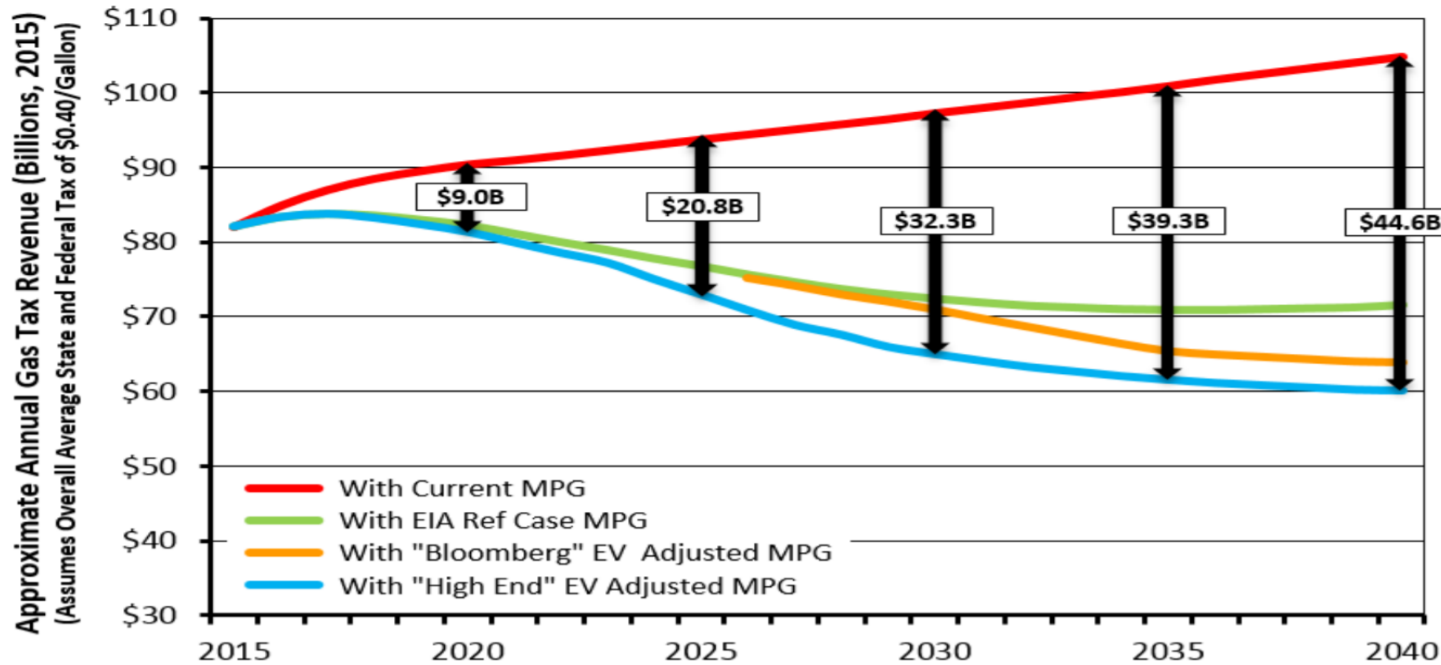
Impact of CAFE Standards

- 54.5 mpg goal by 2025
- The impact will increase significantly
- 67 % mpg increase in 20 years





Future Gap in MFT Collections



APPROXIMATE STATE AND FEDERAL FUEL TAX REVENUE
2015 Dollars; Assumes Nominal
\$0.45/Gal. Combined Average Tax

FIGURE 4

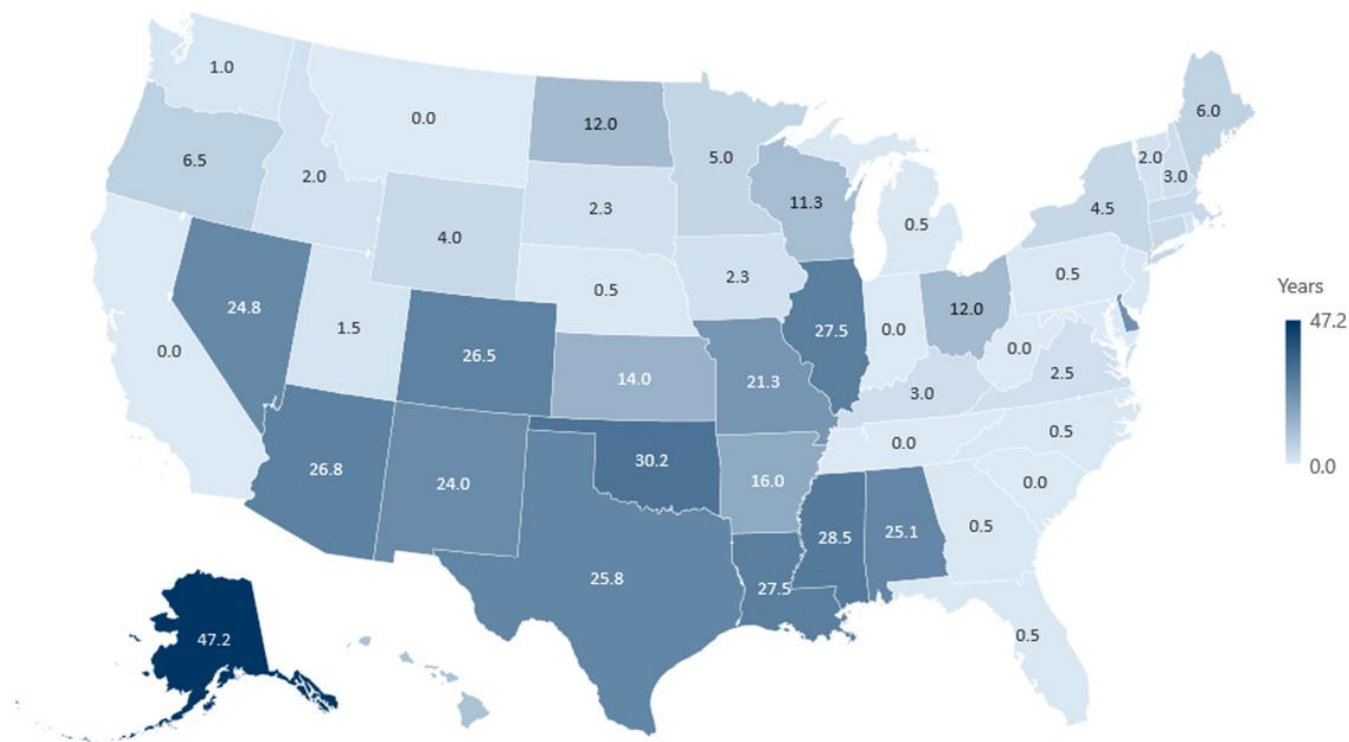


Years Since Last Gasoline Tax Increase

As of July 1, 2017

❑ **19 states** have not raised their gas tax in **more than a decade.**

❑ **13 states** have not raised their gas tax in over **20 years.**

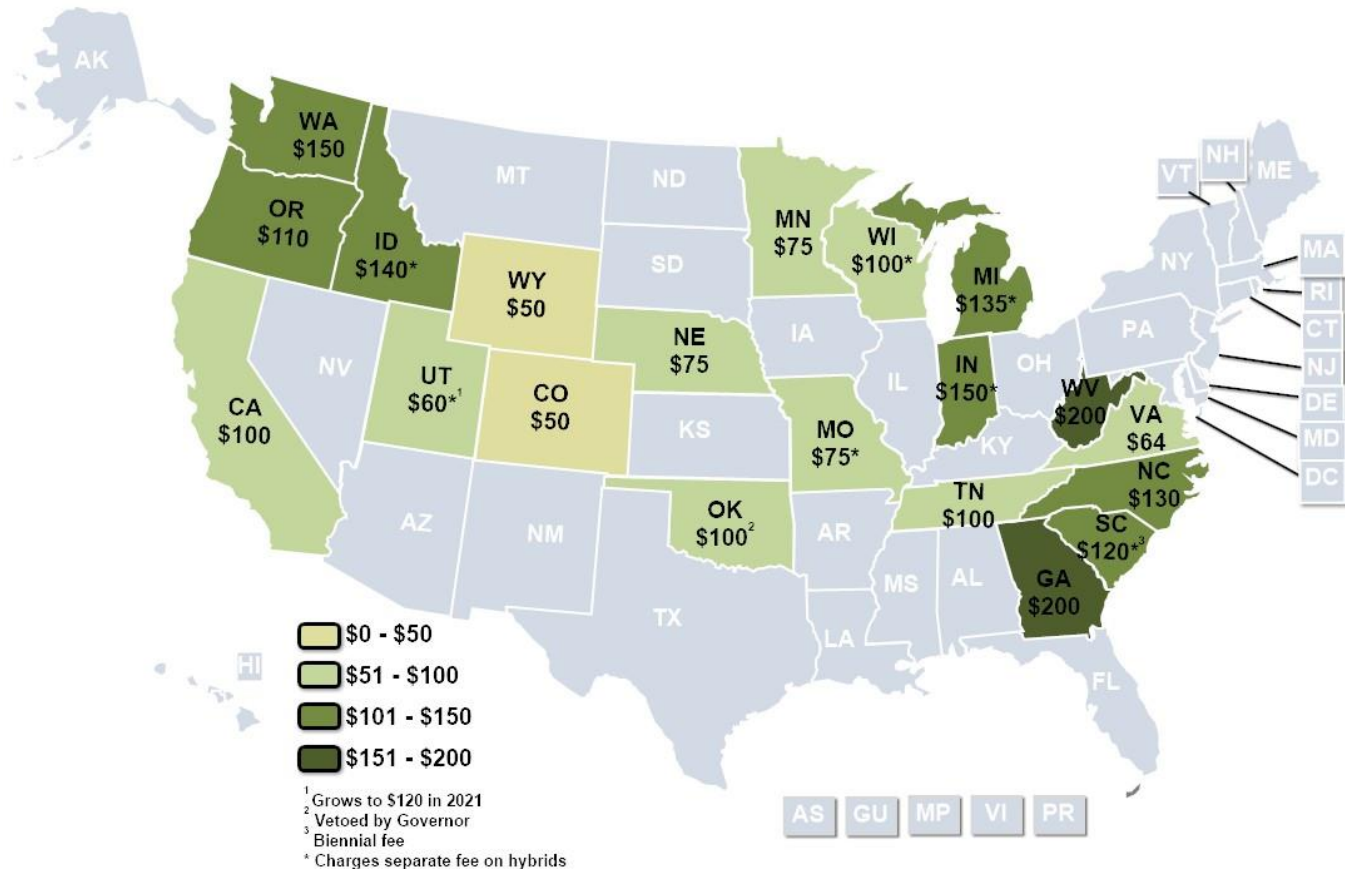


Source: Institute on Taxation and Economic Policy (ITEP)



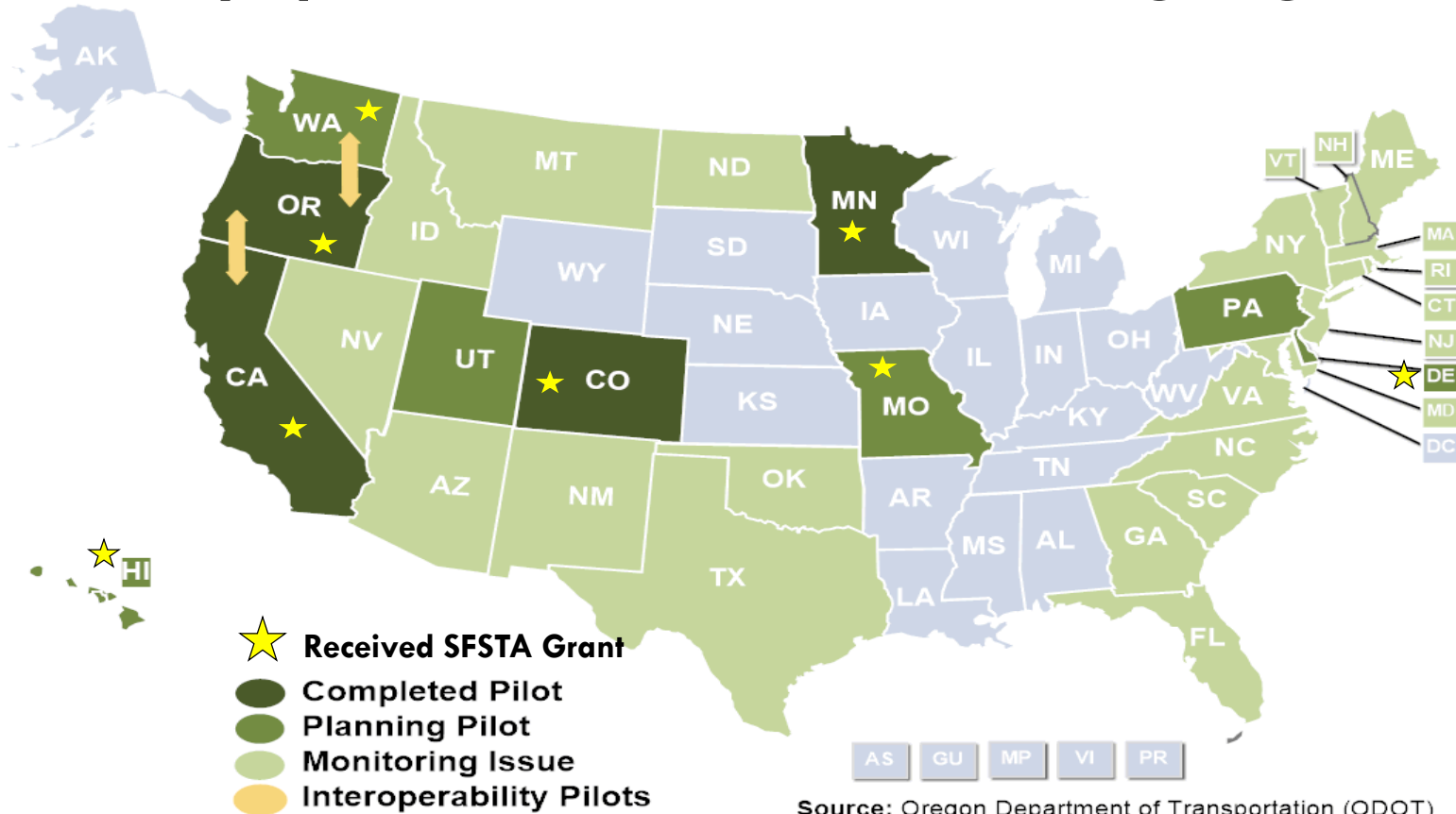
Electric Vehicle Fees

- Georgia and W. Virginia are highest in nation at \$200
- Seven states impose fees on hybrids as well



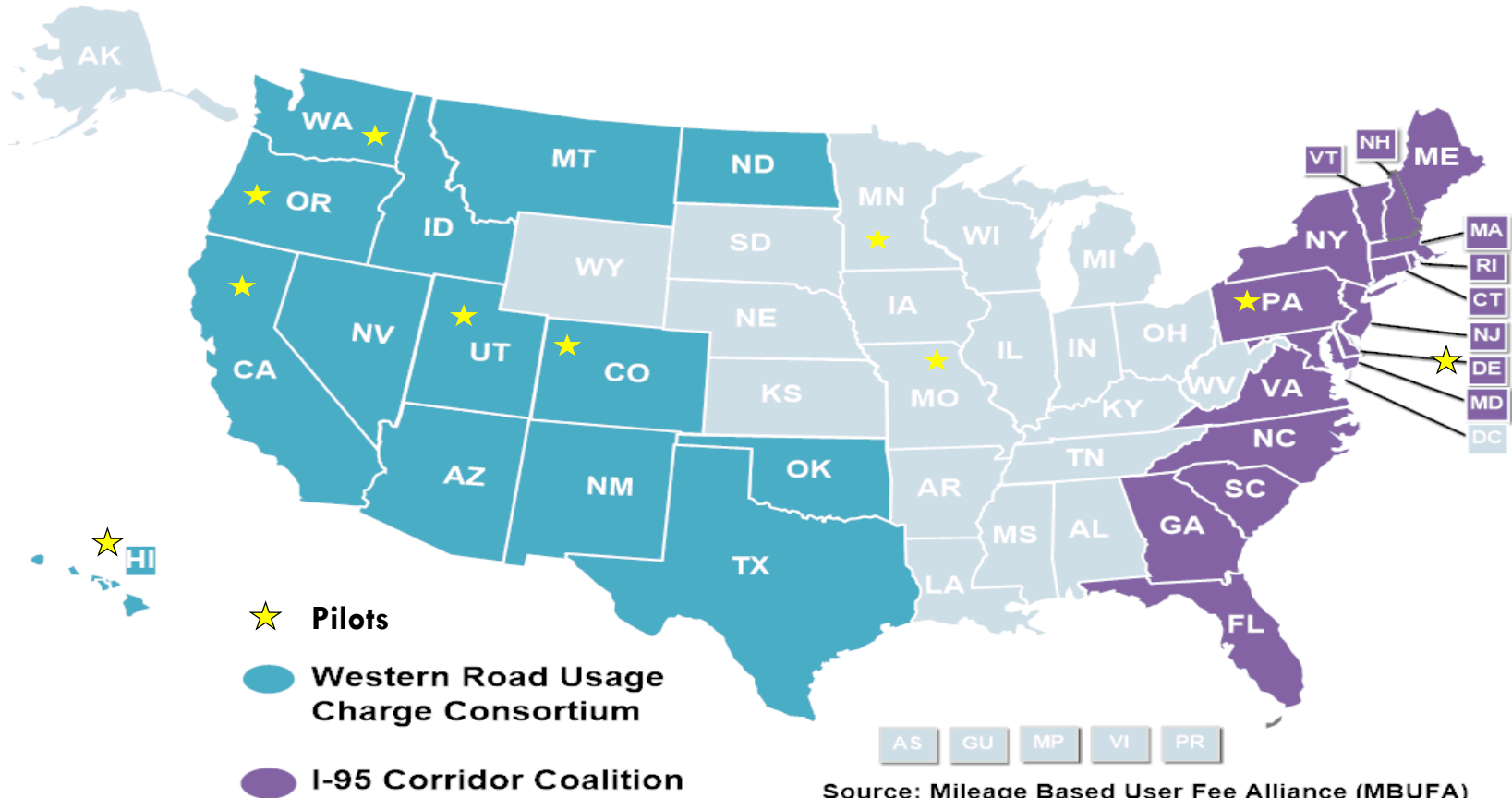


Pay per Mile Road Charging





Multi-State Approach



Source: Mileage Based User Fee Alliance (MBUFA)



Federal STSFA Grants

(Surface Transportation System Funding Alternatives)



- ❑ \$14.2 million (2016)
- ❑ \$15.5 million (2017)
- ❑ 15 programs (8 states) funded
- ❑ Variety of approaches and tested

FY 2017 Grant Selections

State DOT Recipients and Partners	Project/Description	Funding Amount
California Dept. of Transportation (Caltrans)	The project will explore mechanisms to collect revenue at pay-at-the-pump charging stations.	\$1,750,000
Colorado Dept. of Transportation (CDOT)	The project will investigate data collection mechanisms.	\$500,000
Delaware Dept. of Transportation (DelDOT) in partnership with the I-95 Corridor Coalition	The project will study equitability and privacy issues in a multi-state region.	\$975,000
Missouri Dept. of Transportation (MoDOT)	The project will conduct public outreach on concerns related to equity and data security issues.	\$2,772,500
Oregon Dept. of Transportation (ODOT)	The project will initiate improvements to Oregon's existing road usage charge program.	\$2,315,000
Oregon Dept. of Transportation (ODOT) in partnership with the Western Road User Charge Consortium (WRUCC)	The project will launch a pilot between California and Oregon to connect the two states' per-mile road user charging systems, to ultimately expand the concept regionally.	\$2,590,000
Washington Dept. of Transportation (WSDOT) in partnership with the Washington State Transportation Commission (WSTC)	The project will conduct public outreach with users regarding method for assessing and collecting fees.	\$4,600,000

Strong States, Strong Nation

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 NATIONAL CONFERENCE *of* STATE LEGISLATURES