



State & Local Transportation Funding Update

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May 11, 2019

www.transportationinvestment.org



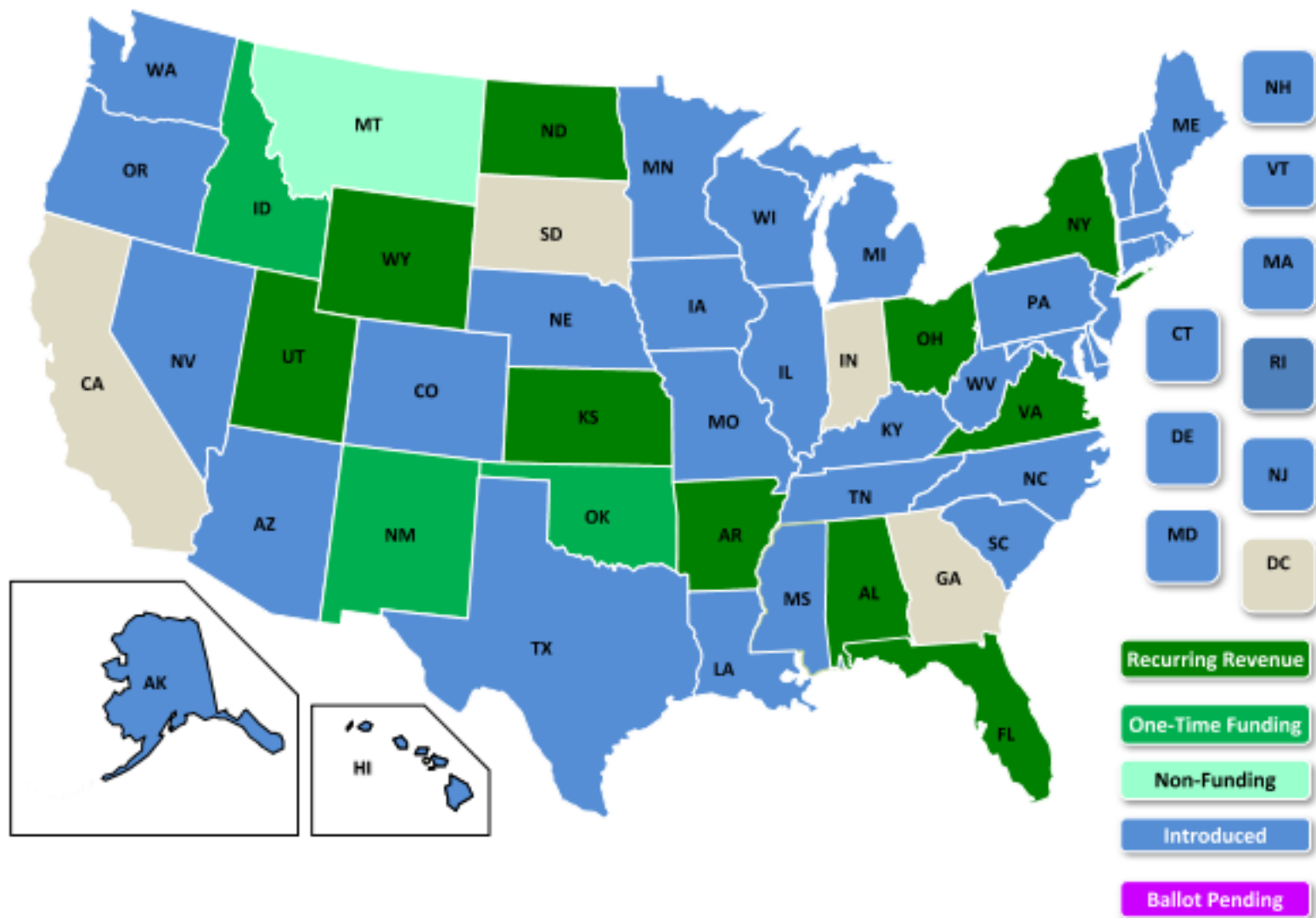
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Investment
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American Road & Transportation Builders Association



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2019: 250 Transportation Funding-Related Bills in 46 States To-Date

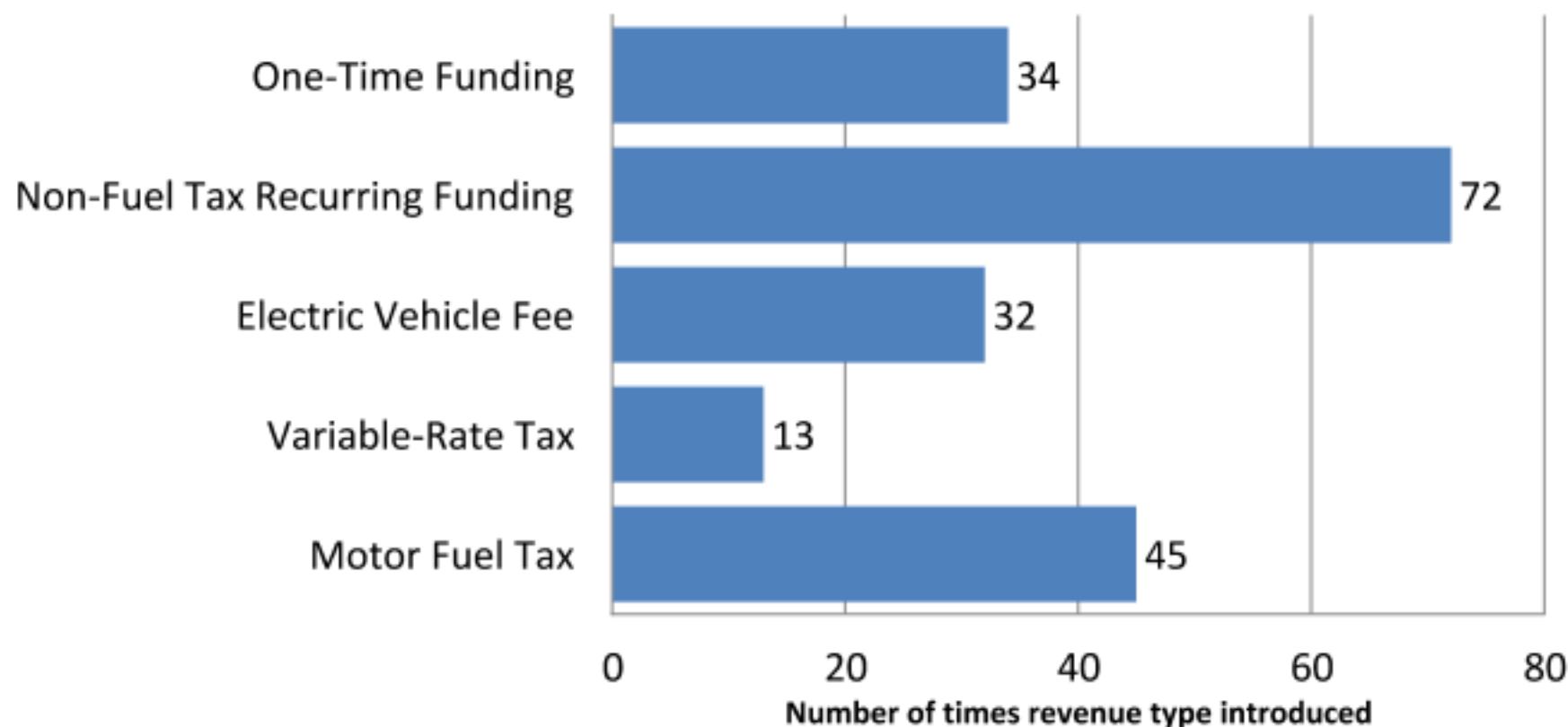


Source: ARTBA's Transportation Investment Advocacy Center March 2019 *State Funding Initiatives Report*.

* Indicates multiple bills in varying stages.

2019 State Transportation Funding Legislation

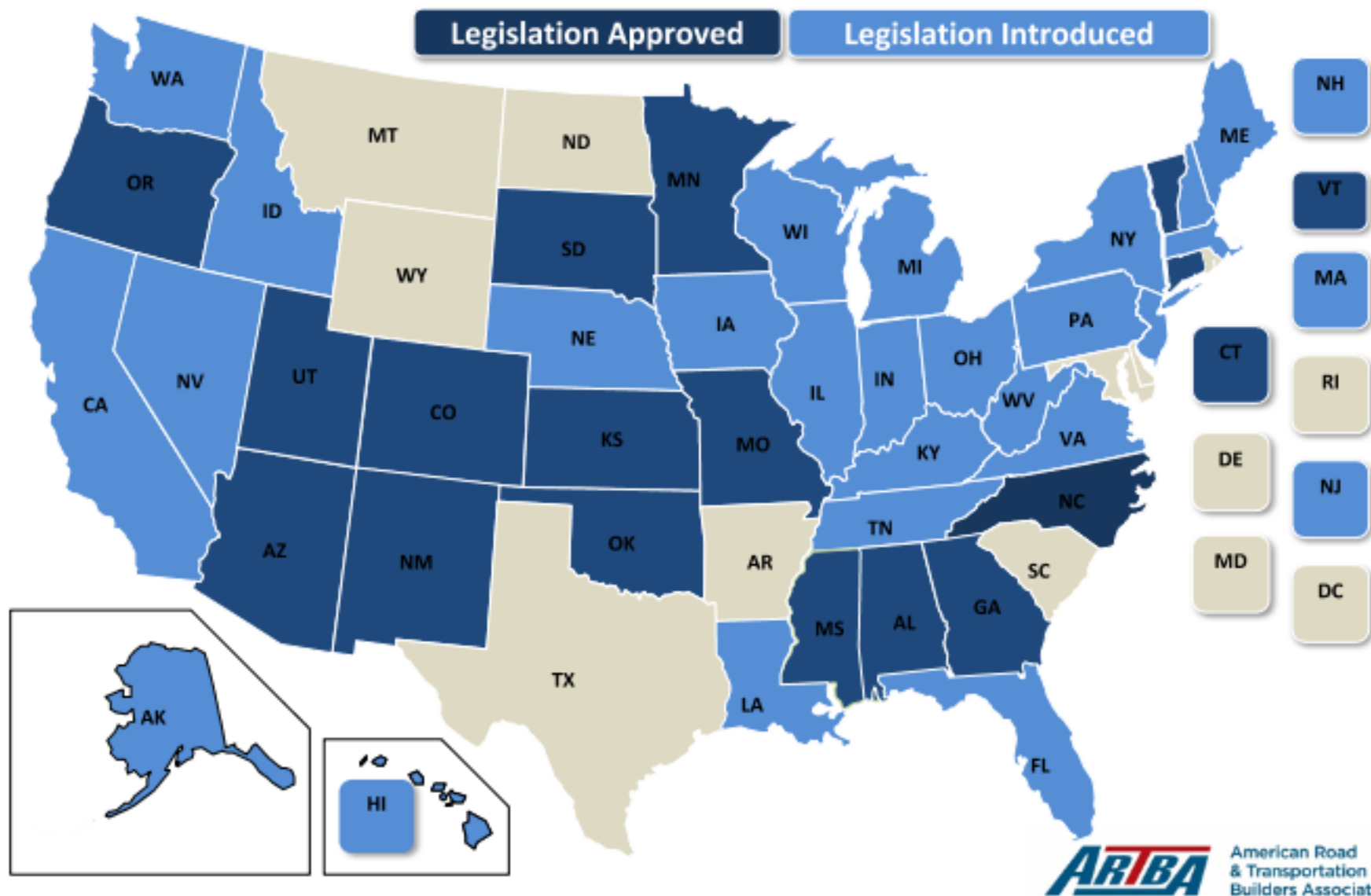
Types of State Transportation Funding Revenue Increases Introduced in 2019



Note: Individual bills may contain multiple revenue source proposals.

Source: ARTBA-TIAC's April 2019 State Transportation Funding Monthly Report

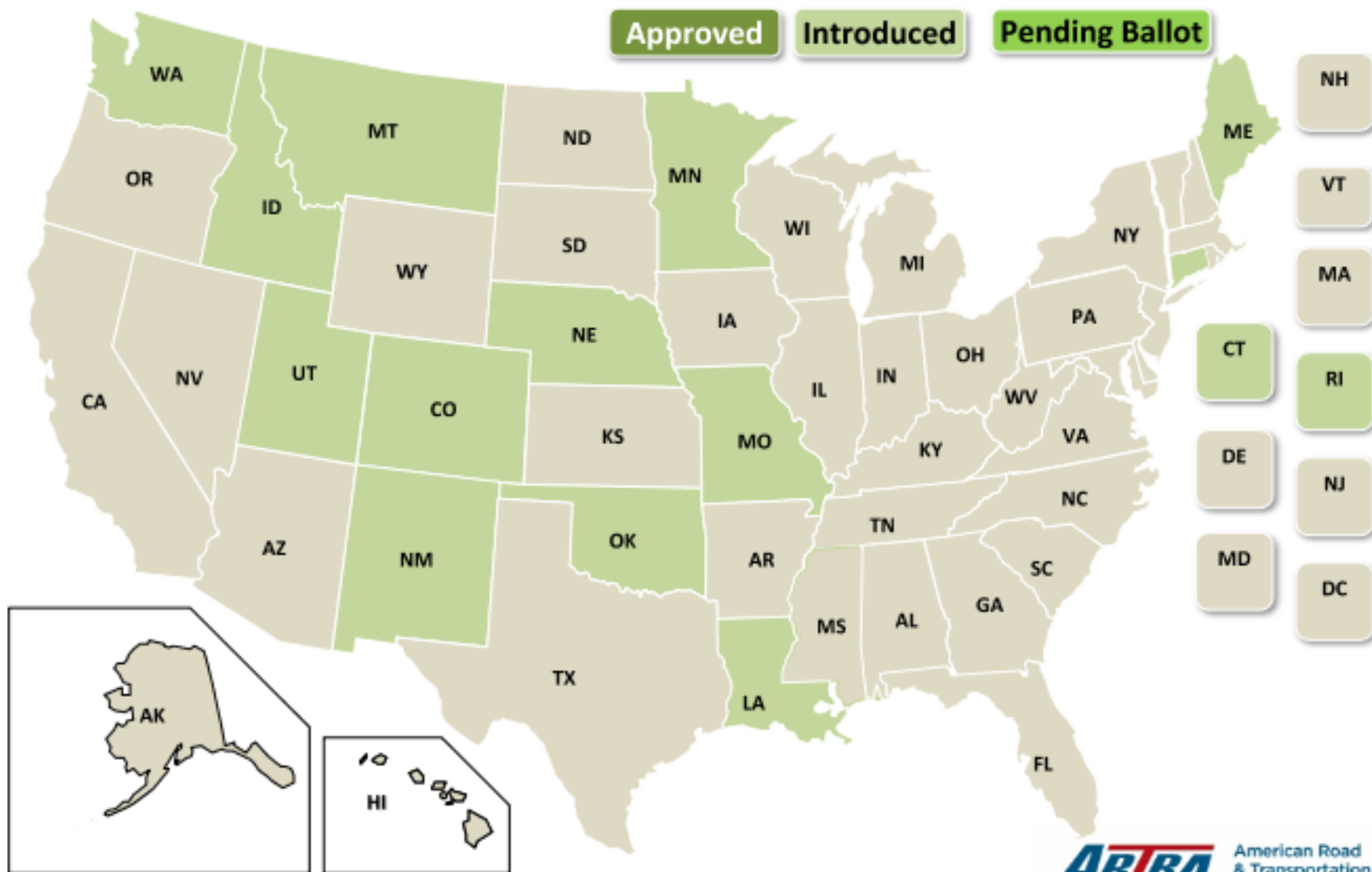
States Introduced Over 214 Transportation Funding Bills in 2018



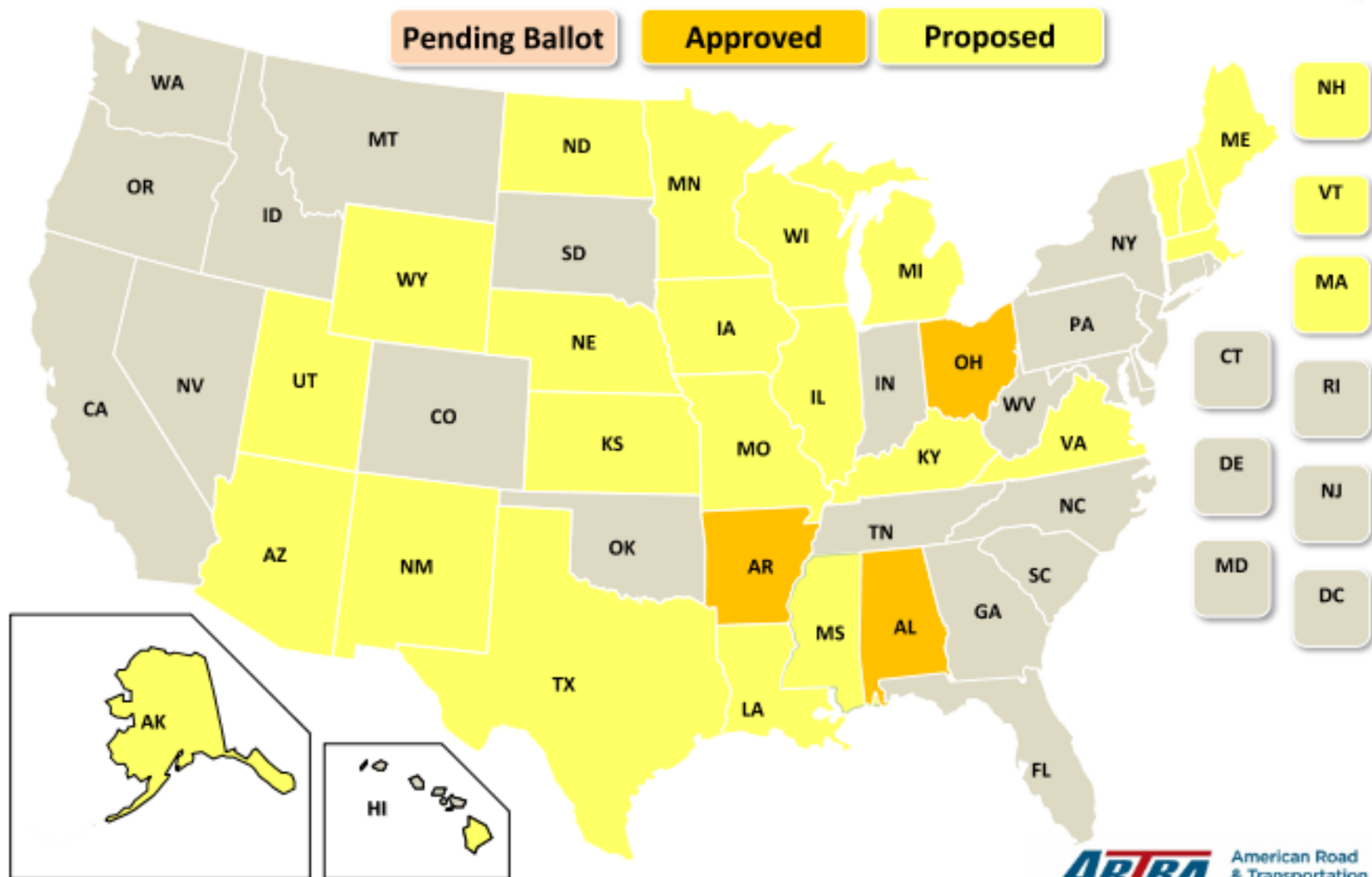
Introduced



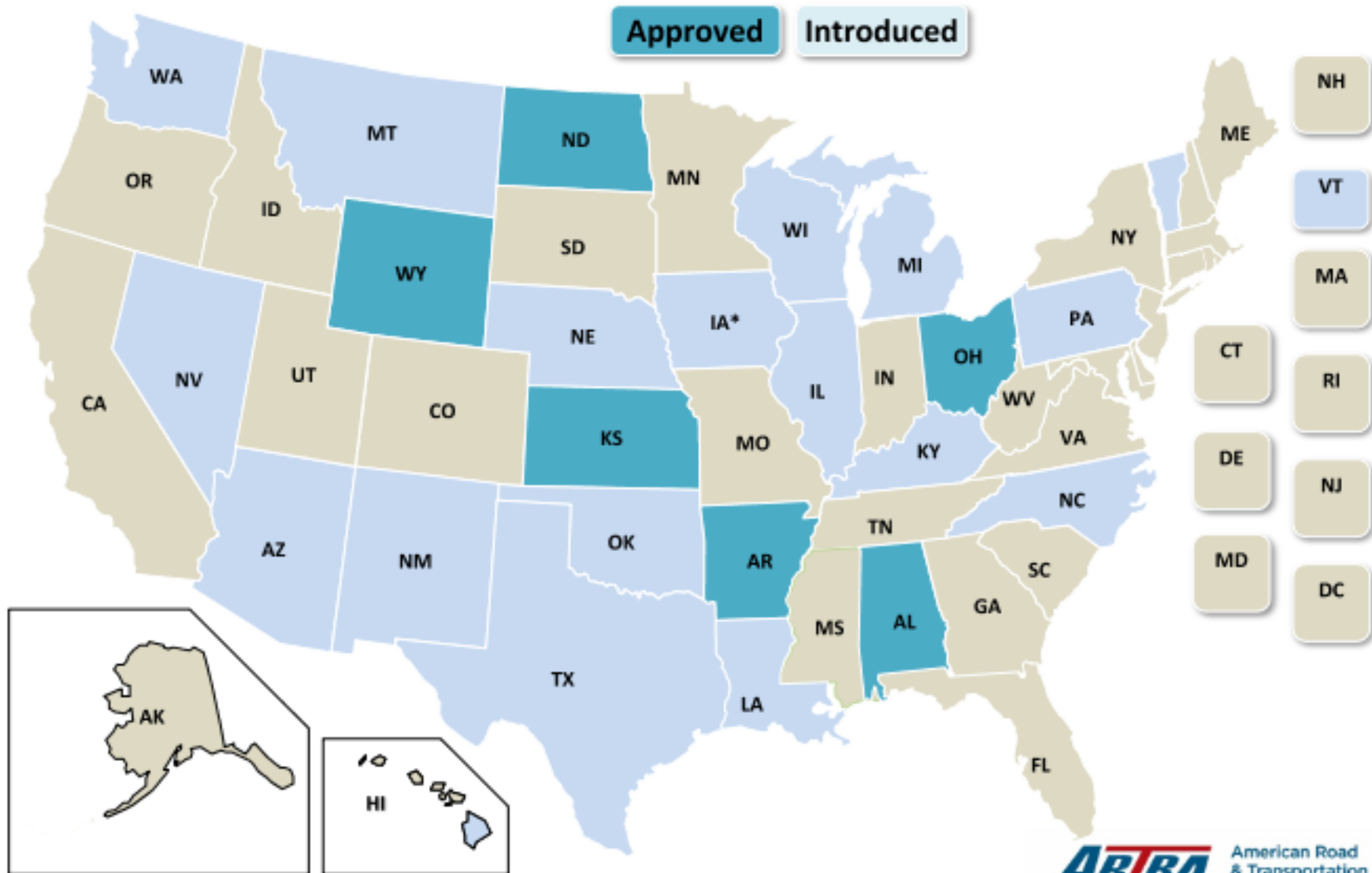
2019: 15 States Propose One-Time Revenues



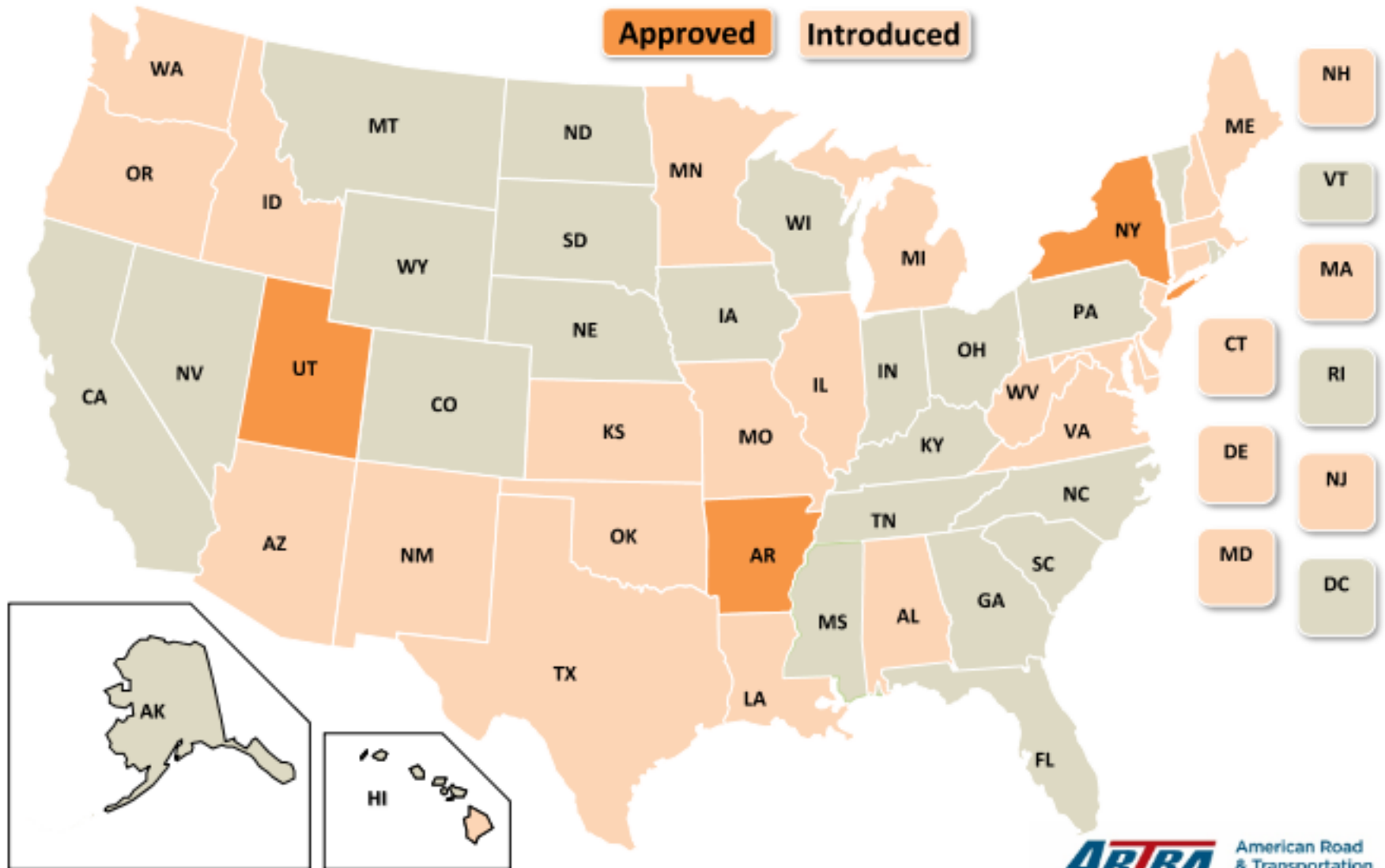
2019: 18 States Propose a State Fuel Tax Increase



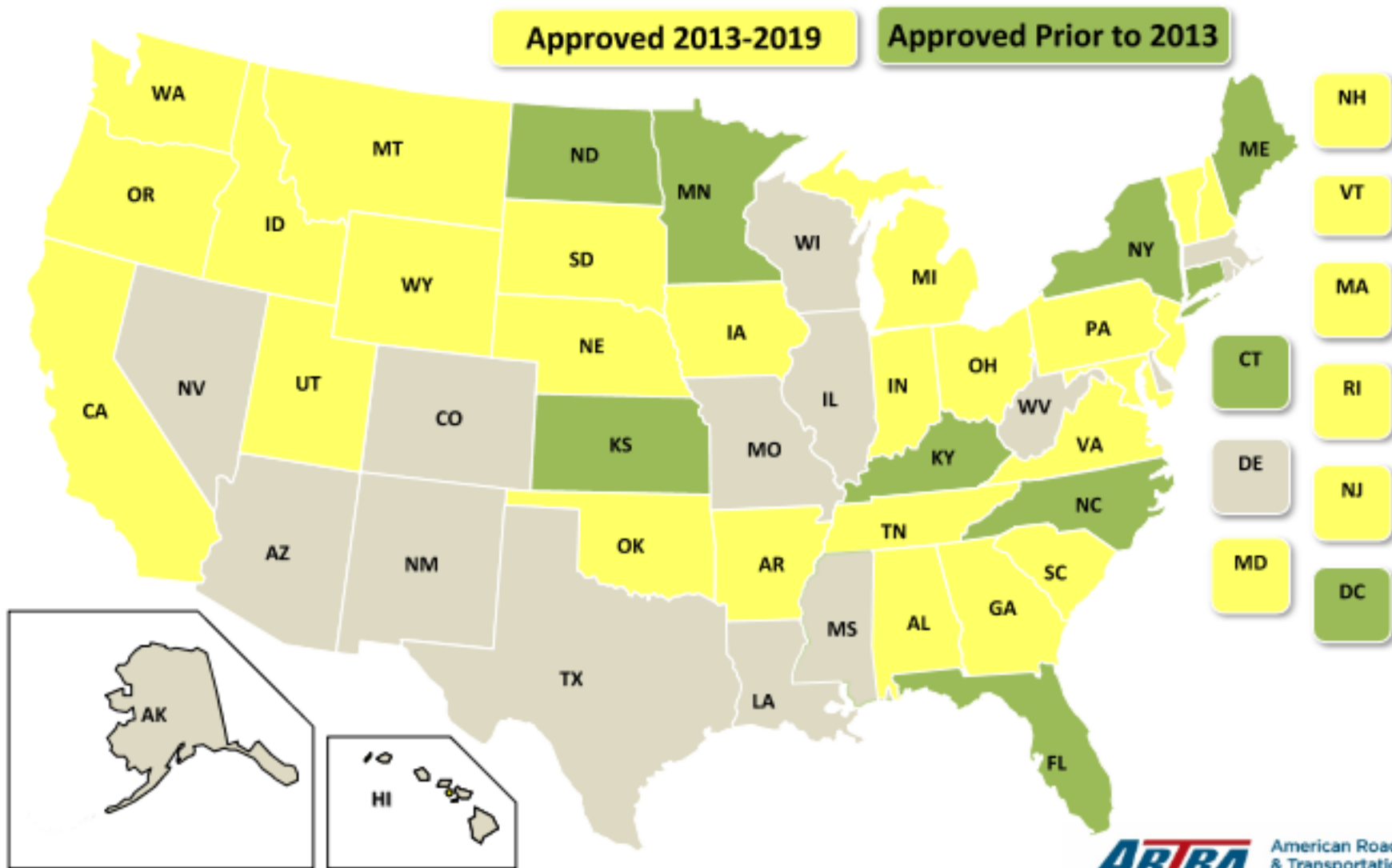
2019: 23 States Propose Alternative Fuel or Electric Vehicle Taxes/Fees



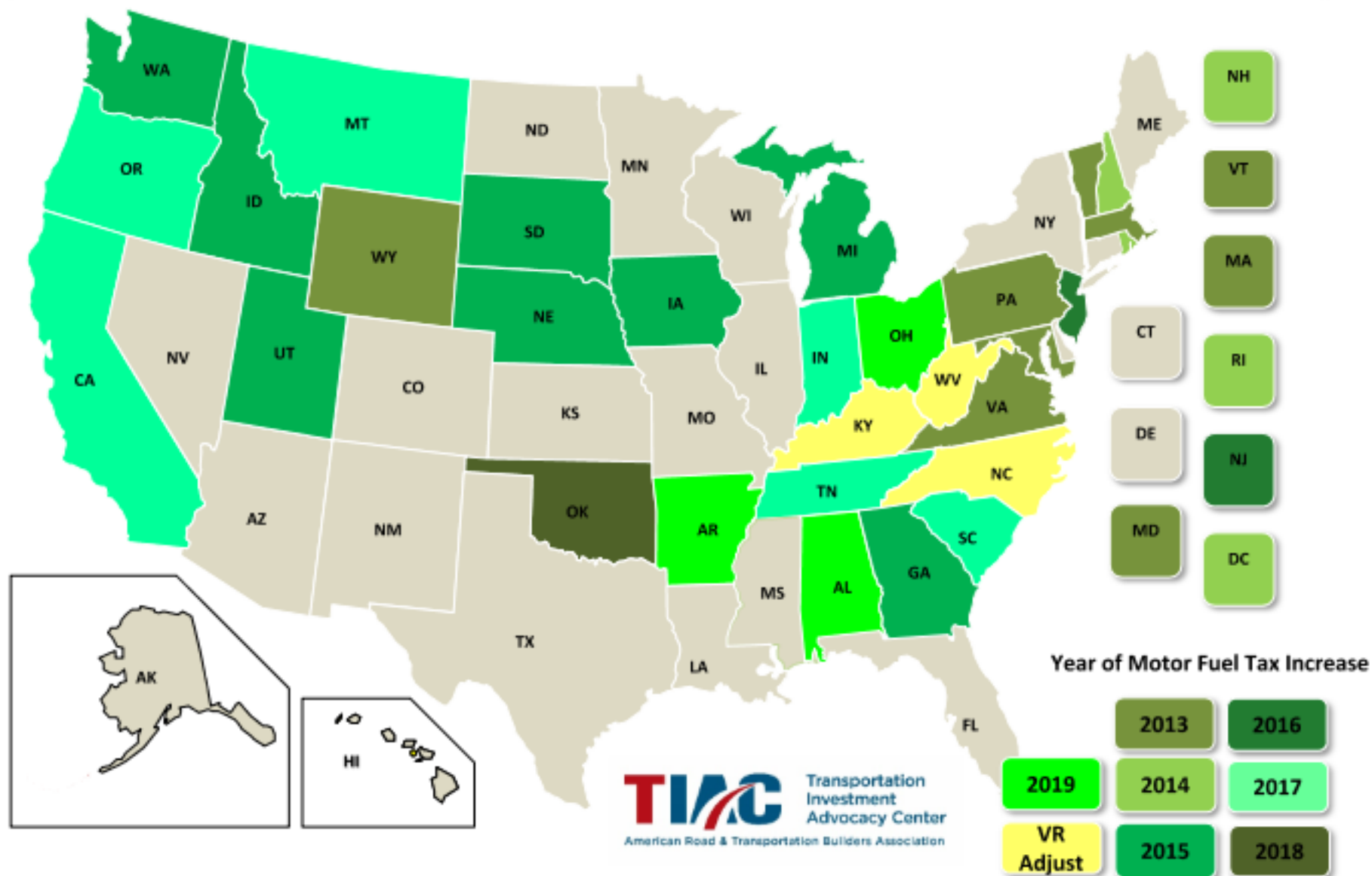
2019: 26 States Propose Other Recurring Funding Measures



32 States & DC Have Increased Motor Fuel Related Taxes 53 Times Since 1997



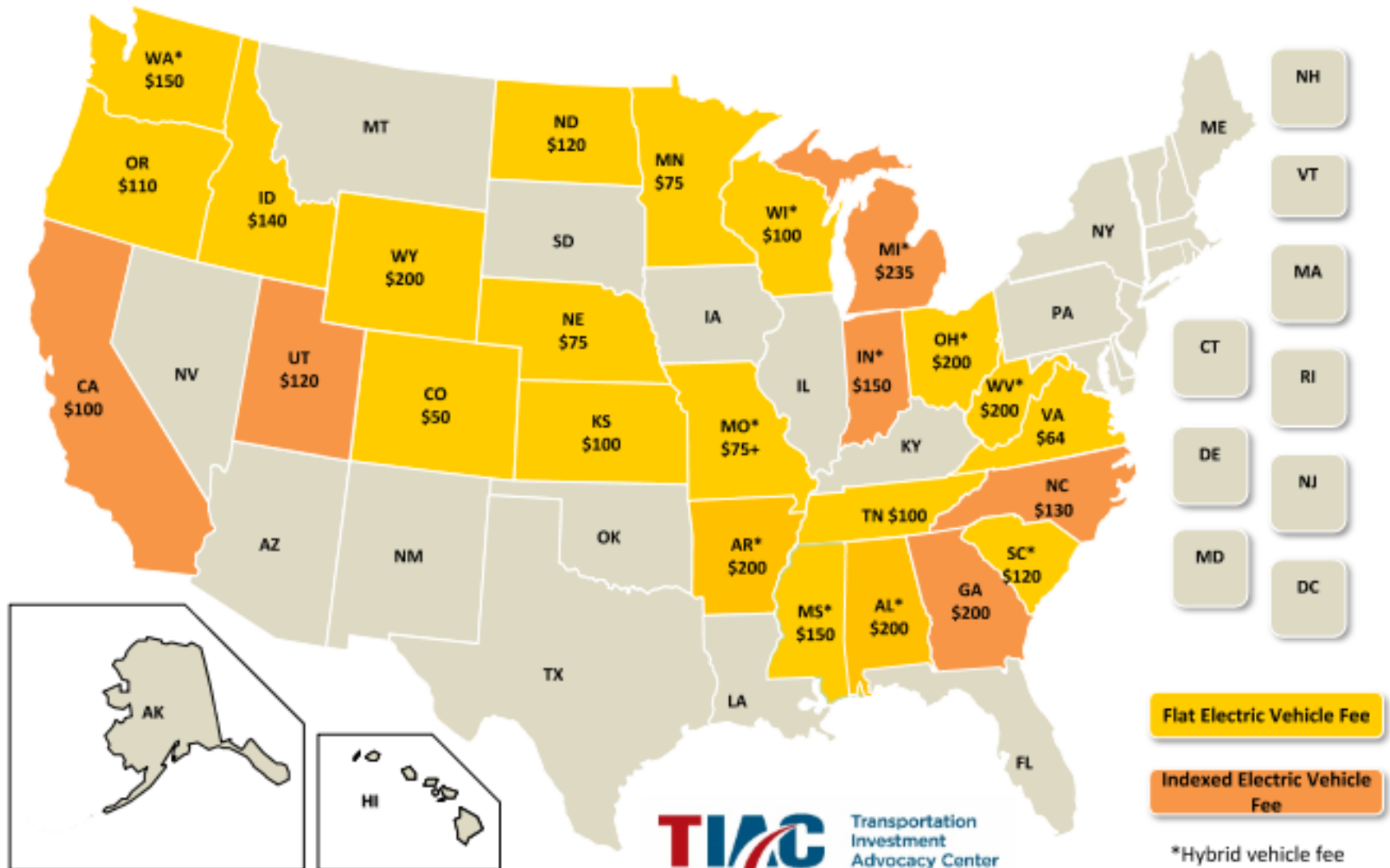
30 States Approved/Adjusted State Motor Fuel Tax Increases 2013-2018





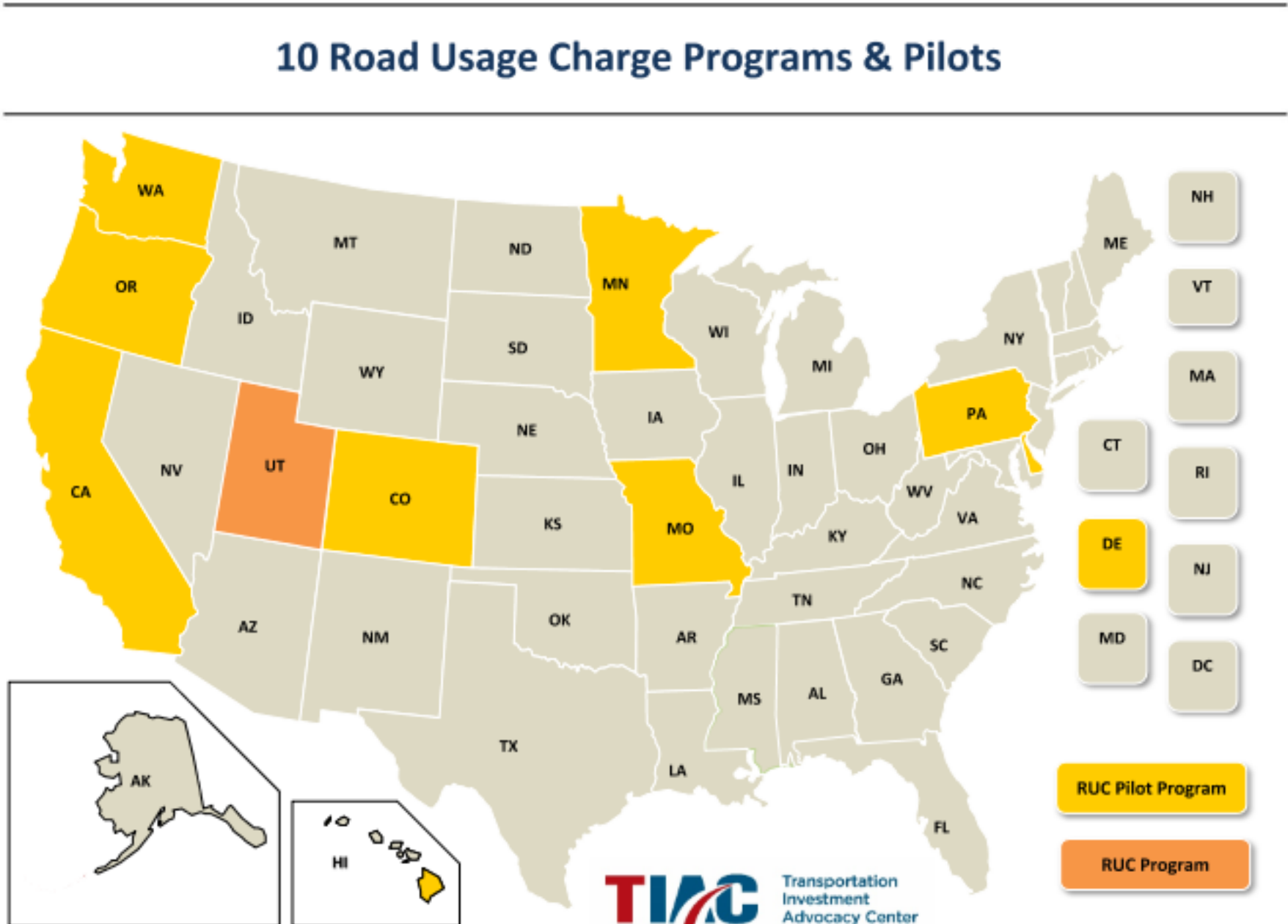
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25 States Have an Electric Vehicle Fee



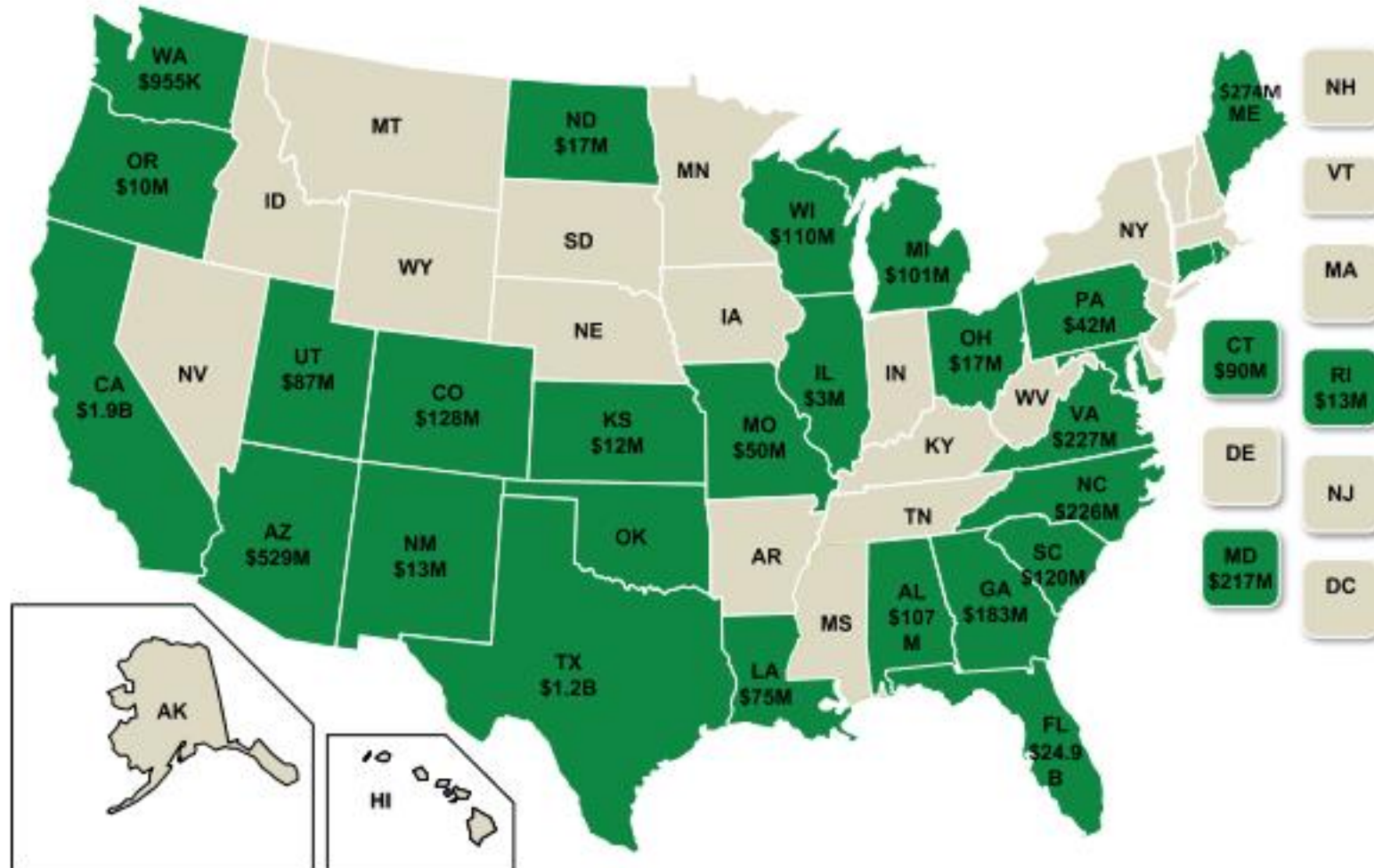
Source: TIAC, "State Electric Vehicle Fees", June 2019

10 Road Usage Charge Programs & Pilots



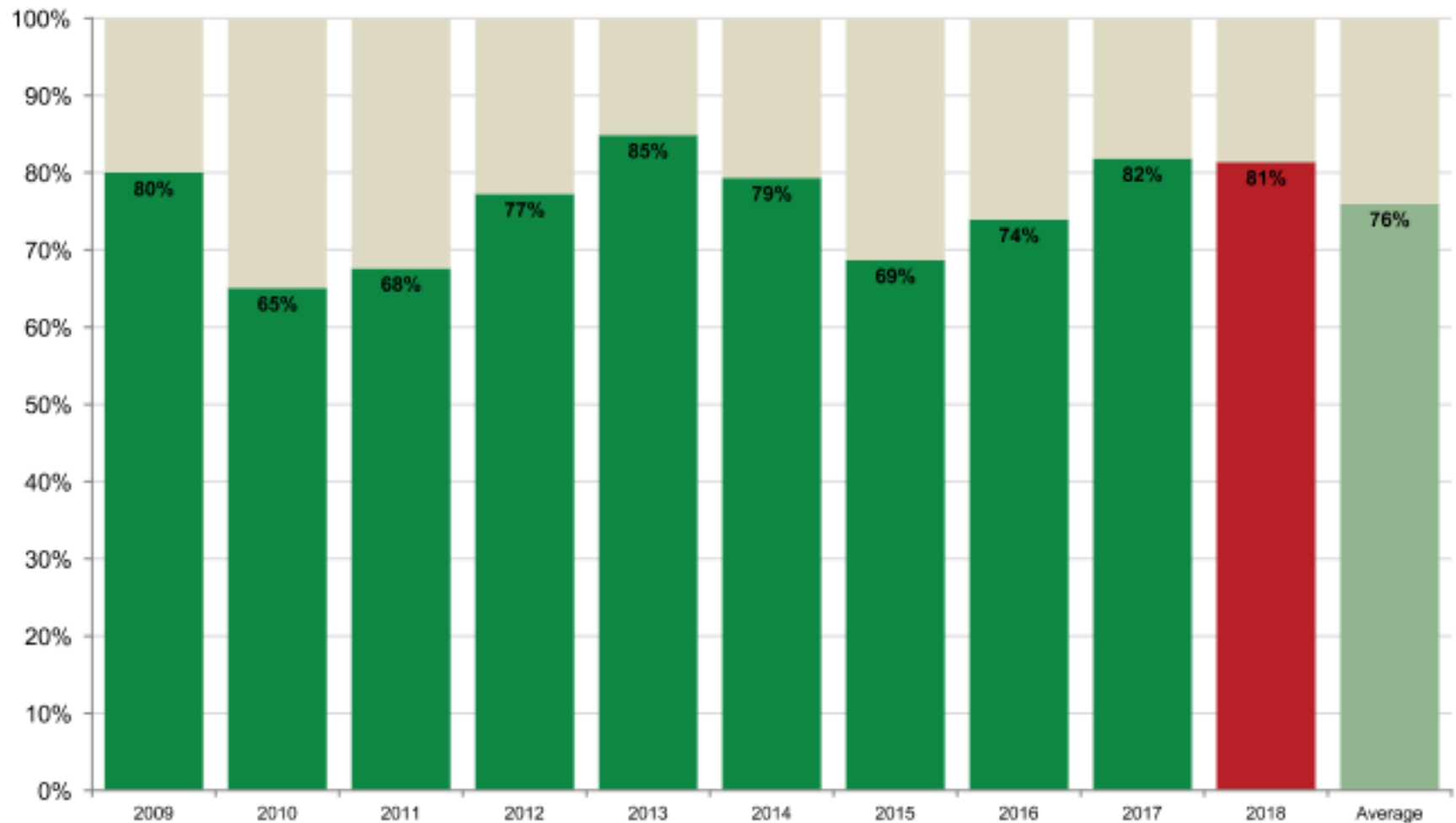
Source: TIAC, "Road Usage Charge Pilot Programs Model Language". July 2019.

Voters Approve \$30B+ in Transportation Funding Nov. 6 2018



Source: ARTBA TIAC™ Research, Updated November 7, 2018

Percent of Ballot Measures Approved 2009-2018

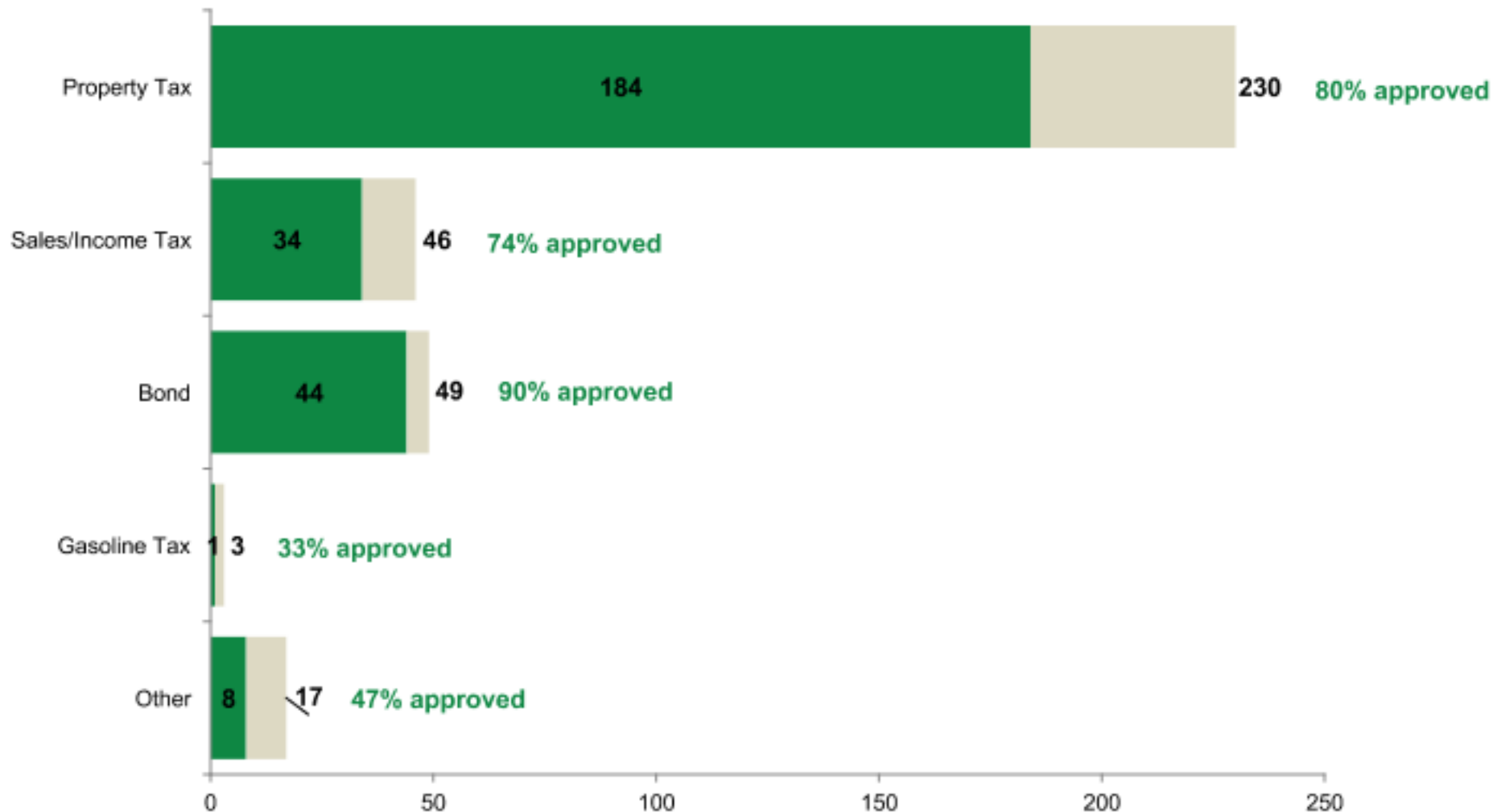


Regional Overview of Ballot Measures, November 6, 2018

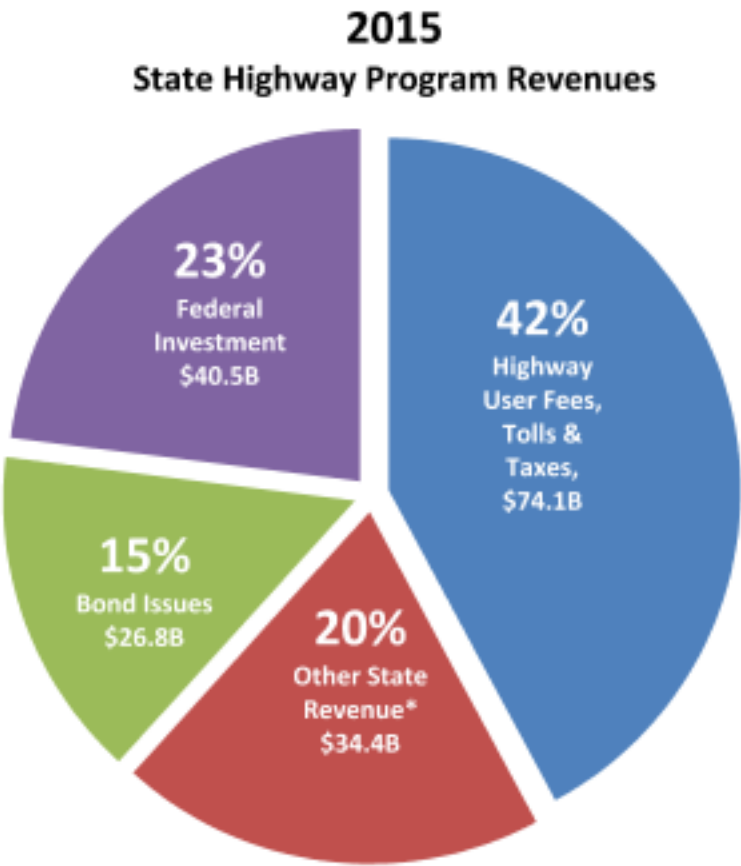
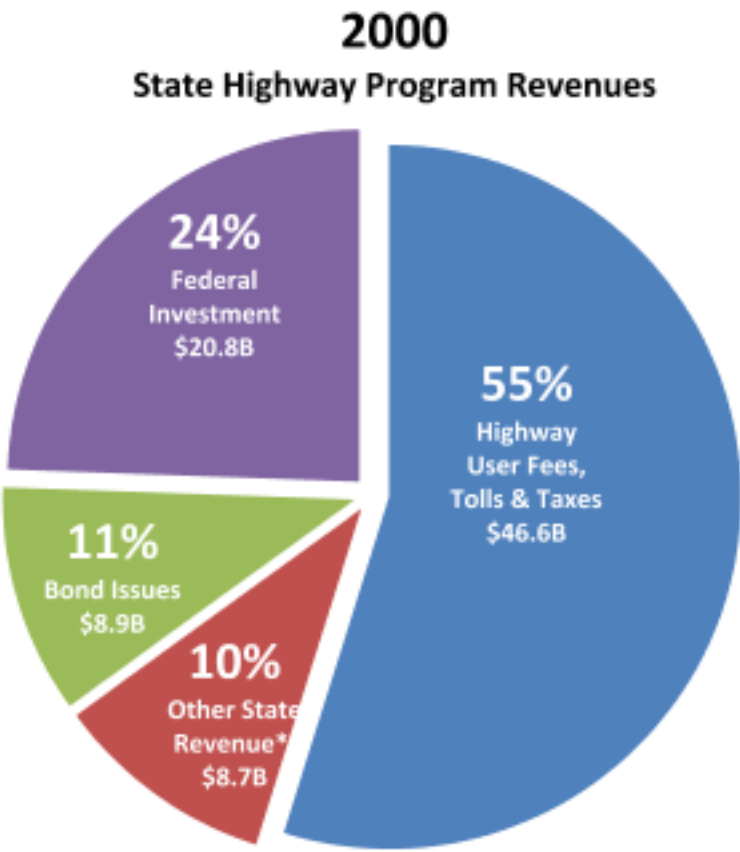
Region	Number of Measures Introduced	Number of Measures Approved, by Type of Measure						Percent of Measures Passed	Value of Approved Measures
		Gasoline Tax	Sales/Income Tax	Bond	Property Tax	Other	Total		
Central	232	0	6	4	170	2	182	78%	\$281.20 million
Northern	16	0	0	15	0	1	16	100%	\$636.63 million
Southern	24	0	9	7	2	1	19	79%	\$25.82 billion
Western	74	1	20	18	12	4	55	74%	\$3.95 billion



Nov. 6, 2018 Type of Ballot Measure, by Number and Percent Approved

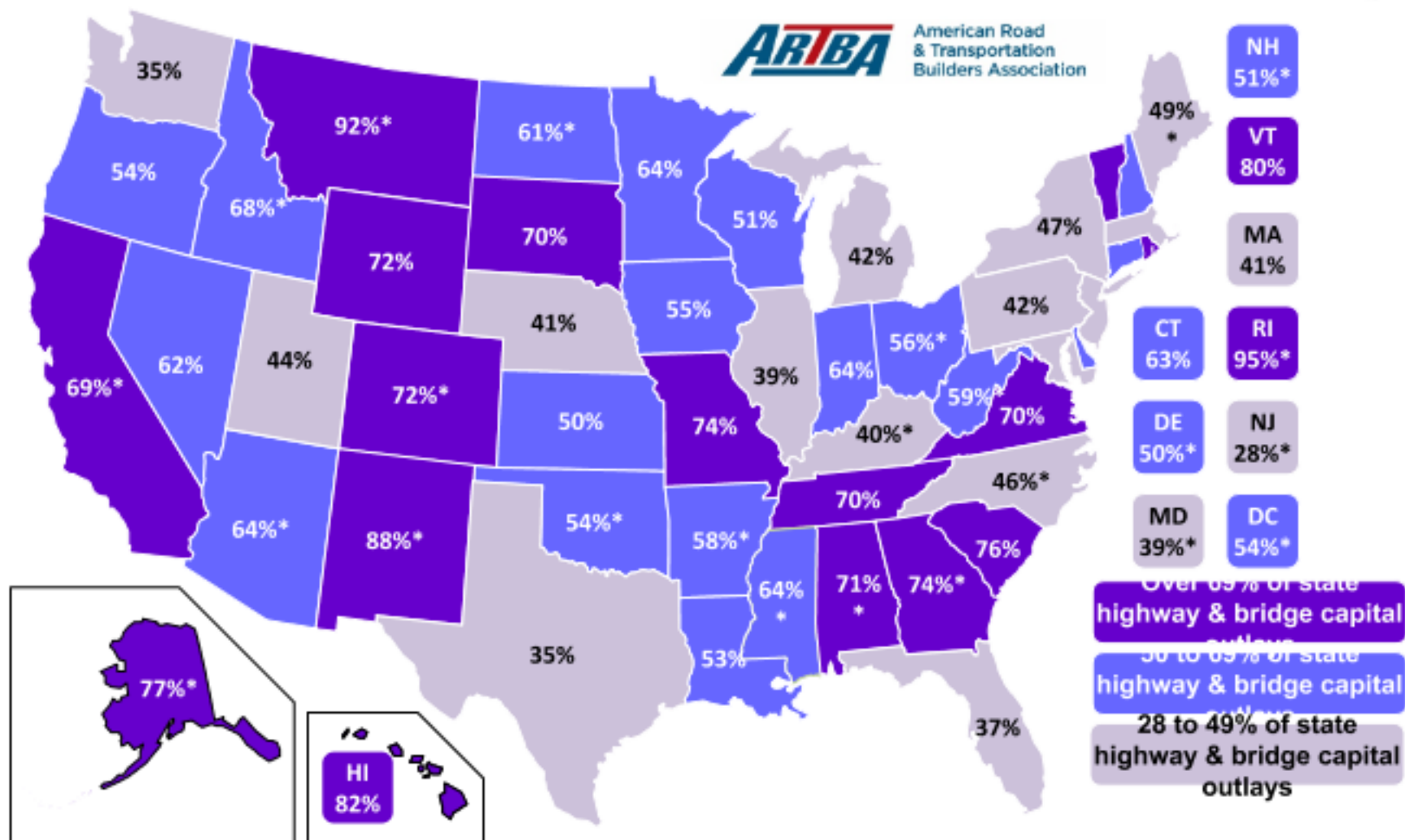


State Highway & Bridge Program Revenue Mix Has Changed



*Other state revenues include the state General Fund, sales taxes, local government reimbursement and other imposts.
Source: Federal Aid Highway Statistics

Federal funds, on average, provide 51% of annual state DOT capital outlays for highway & bridge projects

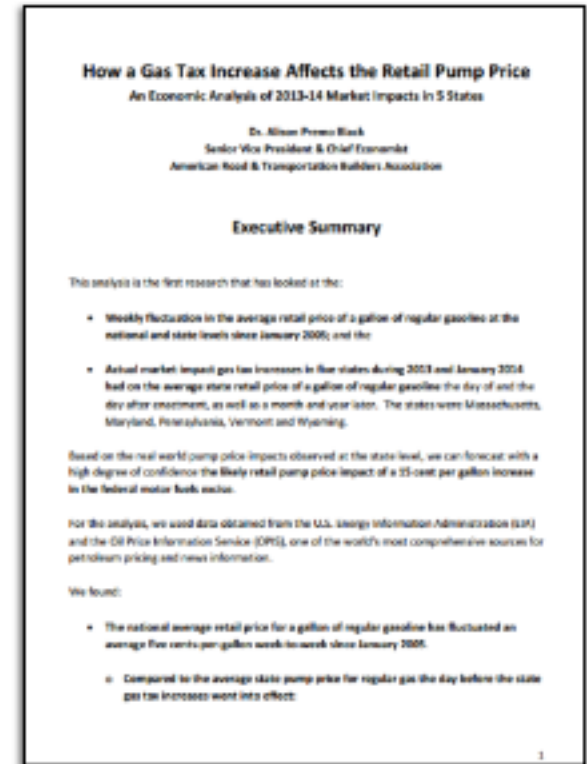
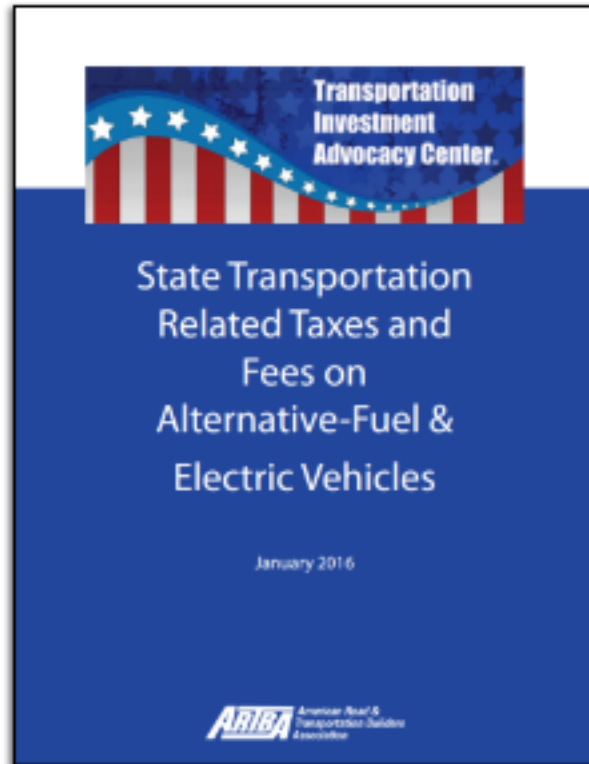
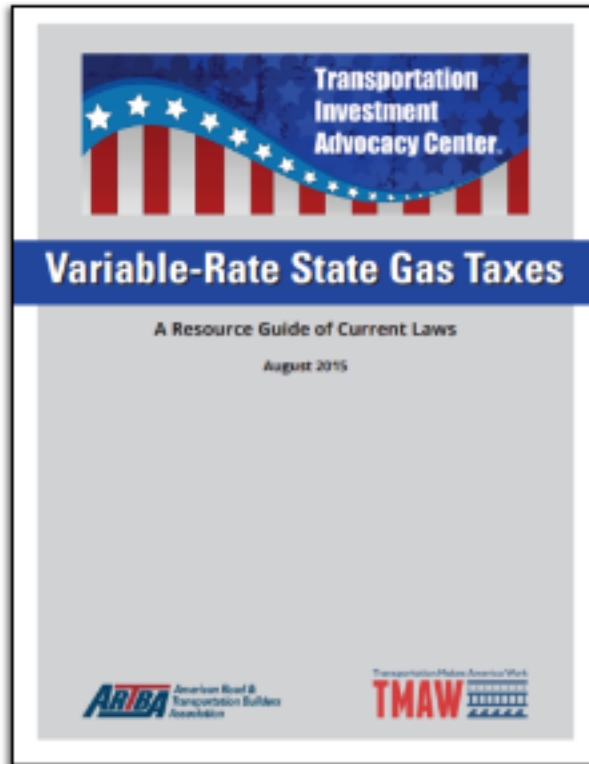


Source: ARTBA analysis of FHWA Highway Statistics data, total ten year average 2005-2014 from tables SF-1 and SF-2. The percent is the ratio of federal aid reimbursements to the state and total state capital outlays and is indicative of the importance of the federal aid program to state capital spending for highways and bridges. Does not include local capital spending. Federal highway reimbursements are primarily used for capital outlays, including construction, right of way and engineering, but are also used for debt service for GARVEE bonds.

* States that have issued GARVEE bonds before 2014.

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Other TIAC Resources



Campaign resources, including...

- Ø Campaign Management Firms
- Ø Opinion Research/Polling Firms
- Ø Sample Advertising & Media

- Ø Sample Polling
- Ø TranspoAdvocates News
- Ø Model Statutory Language

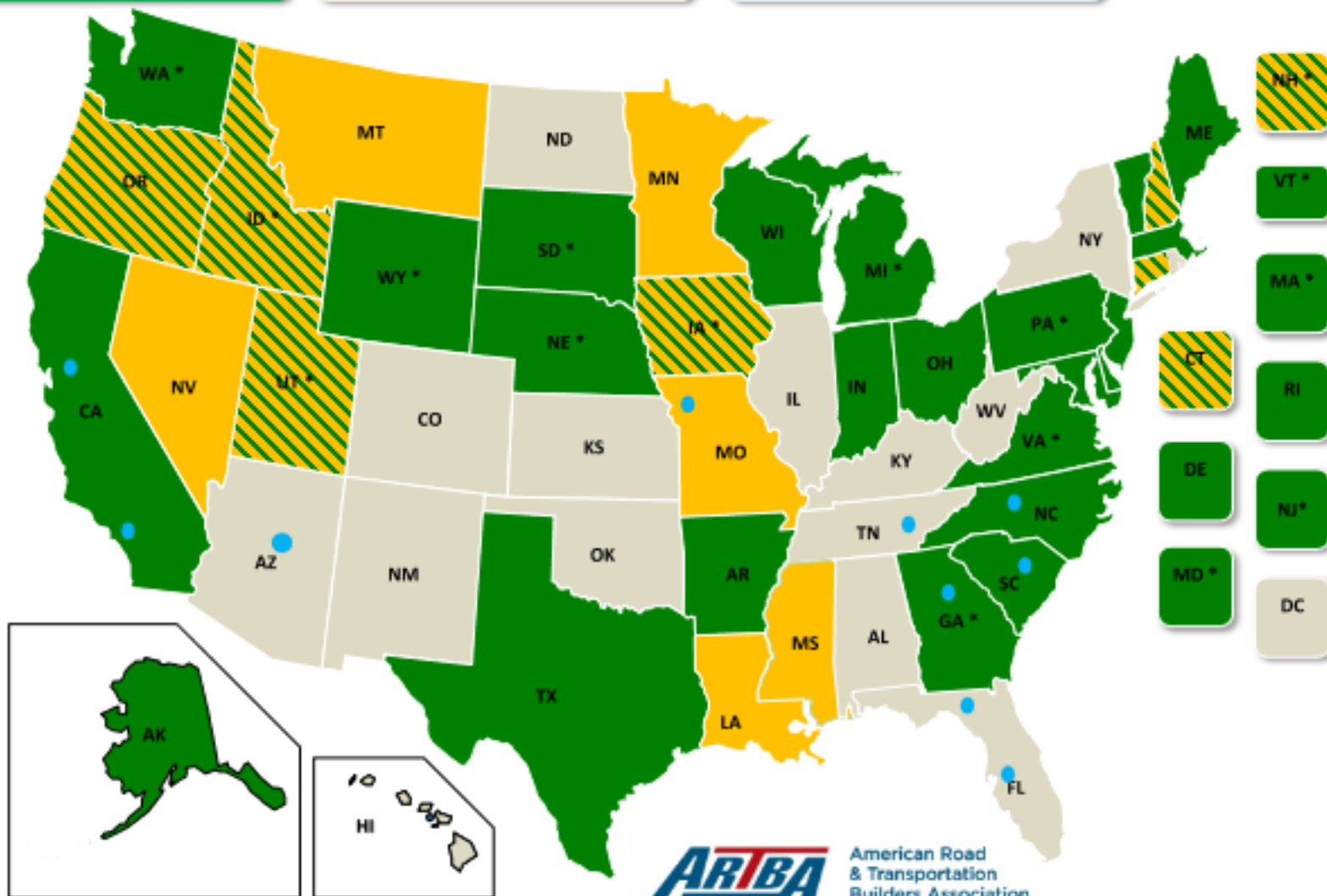
TIAC has created over 60 case studies on successful and unsuccessful legislation and state, county and local ballot measures.

Successful legislation or state
ballot measure

Unsuccessful legislation or state
ballot measure

Local ballot measure

* Motor fuel tax increase



6th Annual “National Workshop for State & Local Transportation Advocates”



6TH ANNUAL “NATIONAL WORKSHOP FOR STATE & LOCAL TRANSPORTATION ADVOCATES”

WEDNESDAY, JULY 17, 2019

GRAND HYATT WASHINGTON | WASHINGTON, D.C.

The annual Workshop brings together transportation investment champions from around the country to share best practices, playbook secrets and other keys to success in advancing state and local legislative and ballot initiatives that boost transportation infrastructure investment.

www.transportationinvestment.org/state-funding-advocacy-workshop/workshops

Webinars

Upcoming Webinars:

Lessons Learned: The Importance of Local Funding in State Gas Tax Increases **June 2019**

Three experts will share their experiences on state legislation that dedicated— or failed to dedicate— increased revenue to localities, the impact that had on the public's perception of the legislation, and the future of the state's overall transportation infrastructure. This webinar is a joint production between ARTBA's "Transportation Investment Advocacy Center"™ and ARTBA's "Transportation Officials Division."

On-Demand Learning!

- Campaign Strategies & Successes
- Election & Ballot Measure Recaps
- Electric Vehicle Fees
- Campaigning for a Transportation Fund Lockbox
- The Governor's Role in Transportation Funding
- Thinking Outside the Gas Tax
- Building Transportation Investment Coalitions
- Beating Gas Tax Rhetoric from the Right

www.transportationinvestment.org/webinars



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