



WELCOME

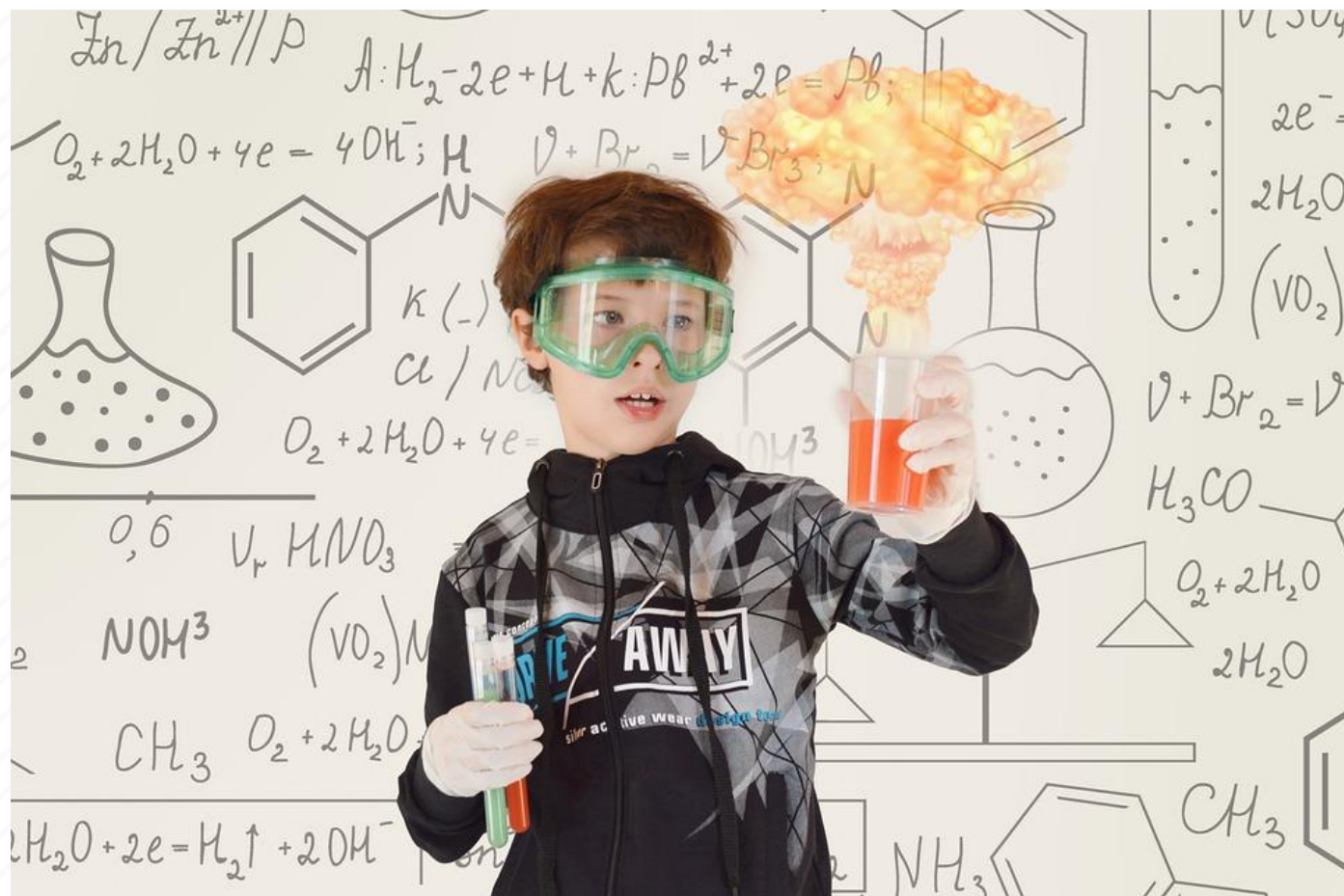
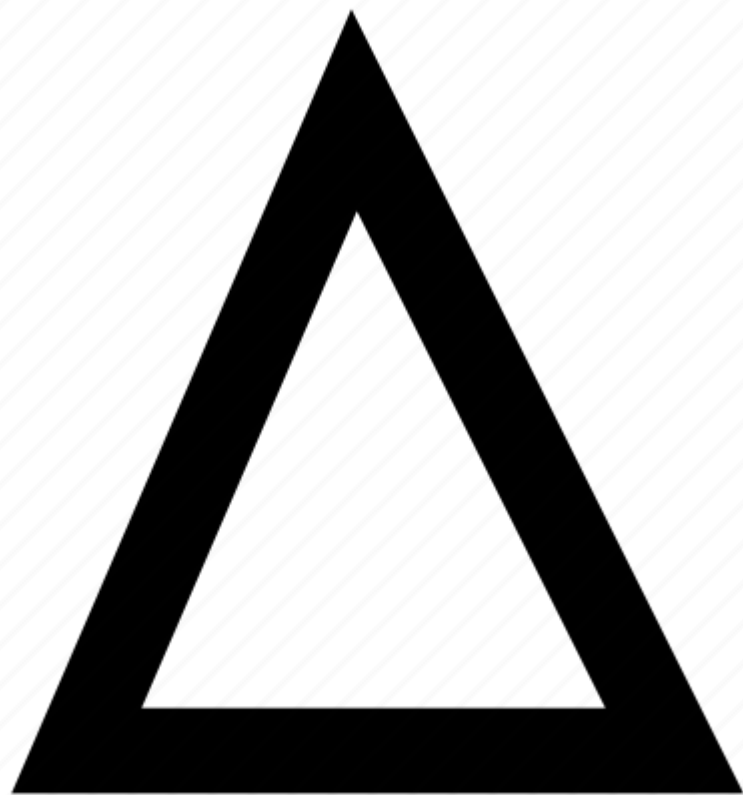
TO *Fabulous*  
**LAS VEGAS**  
NEVADA

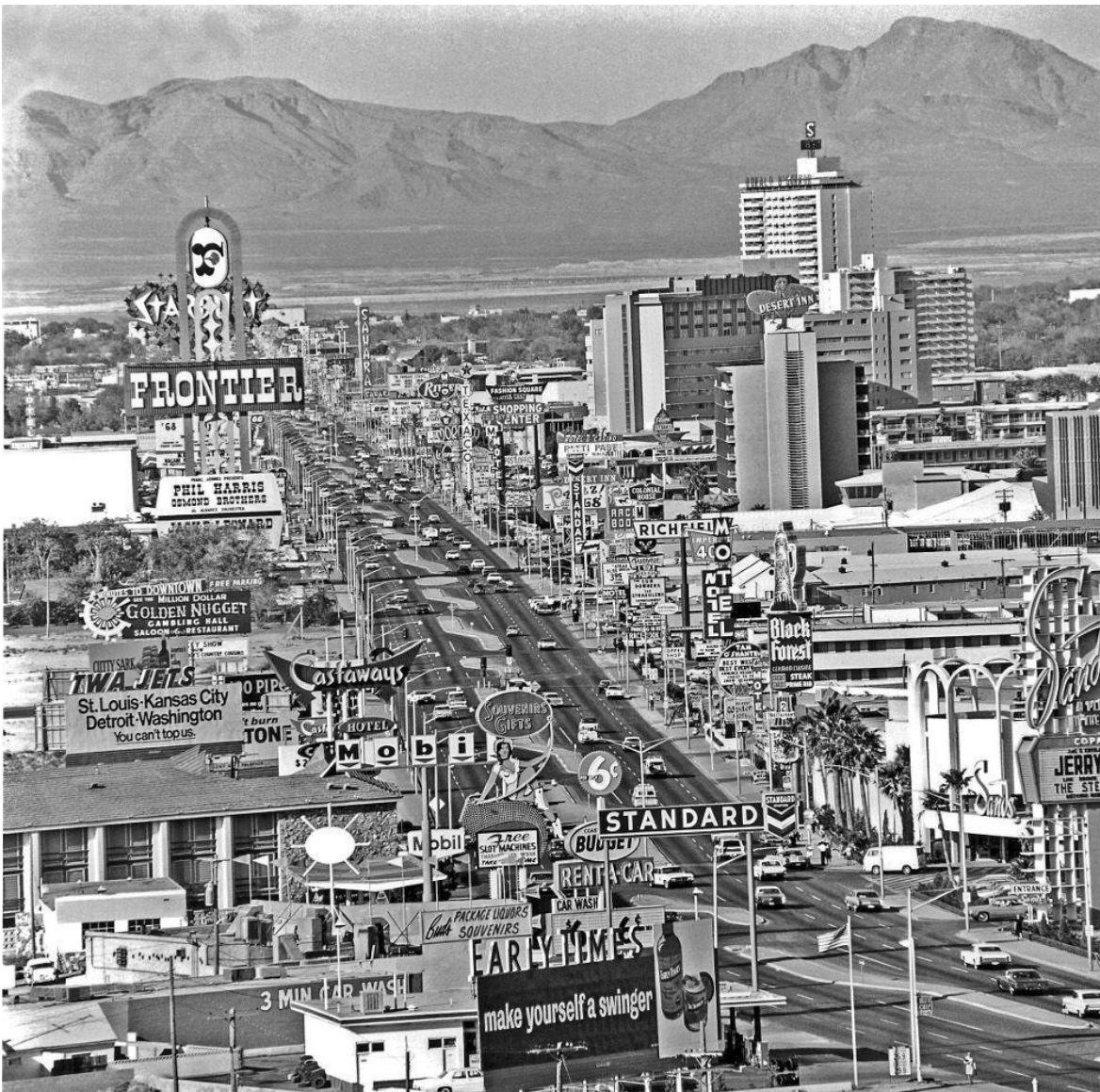


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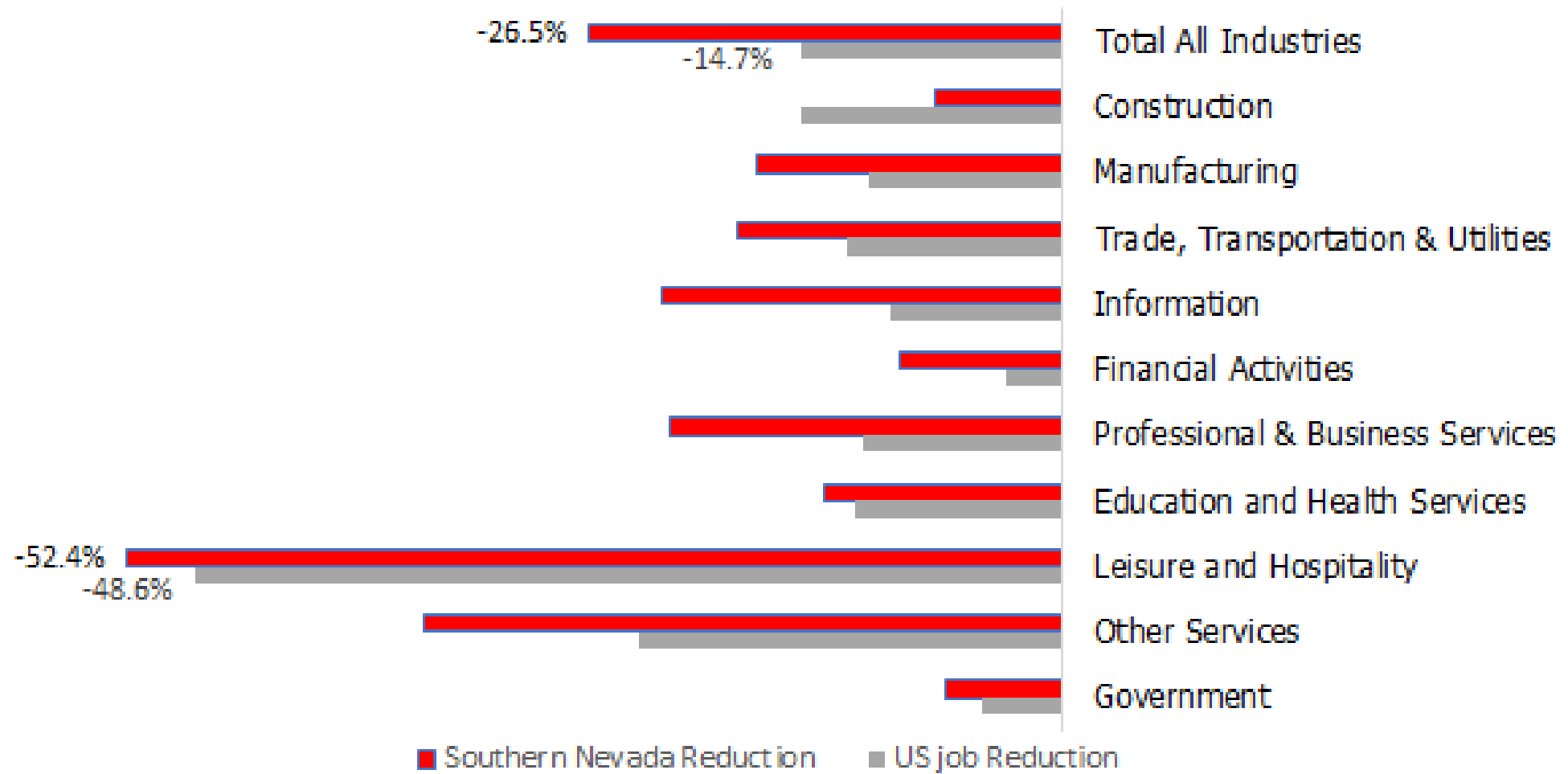




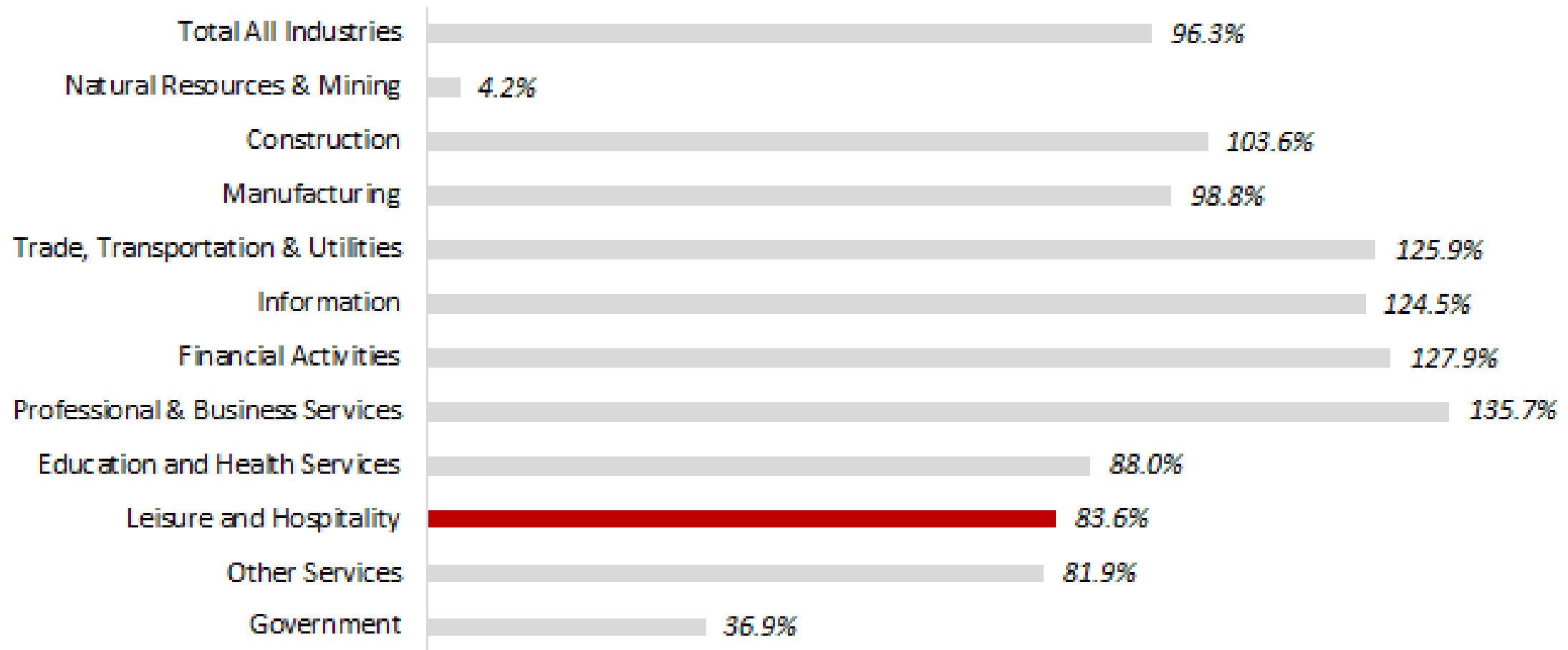
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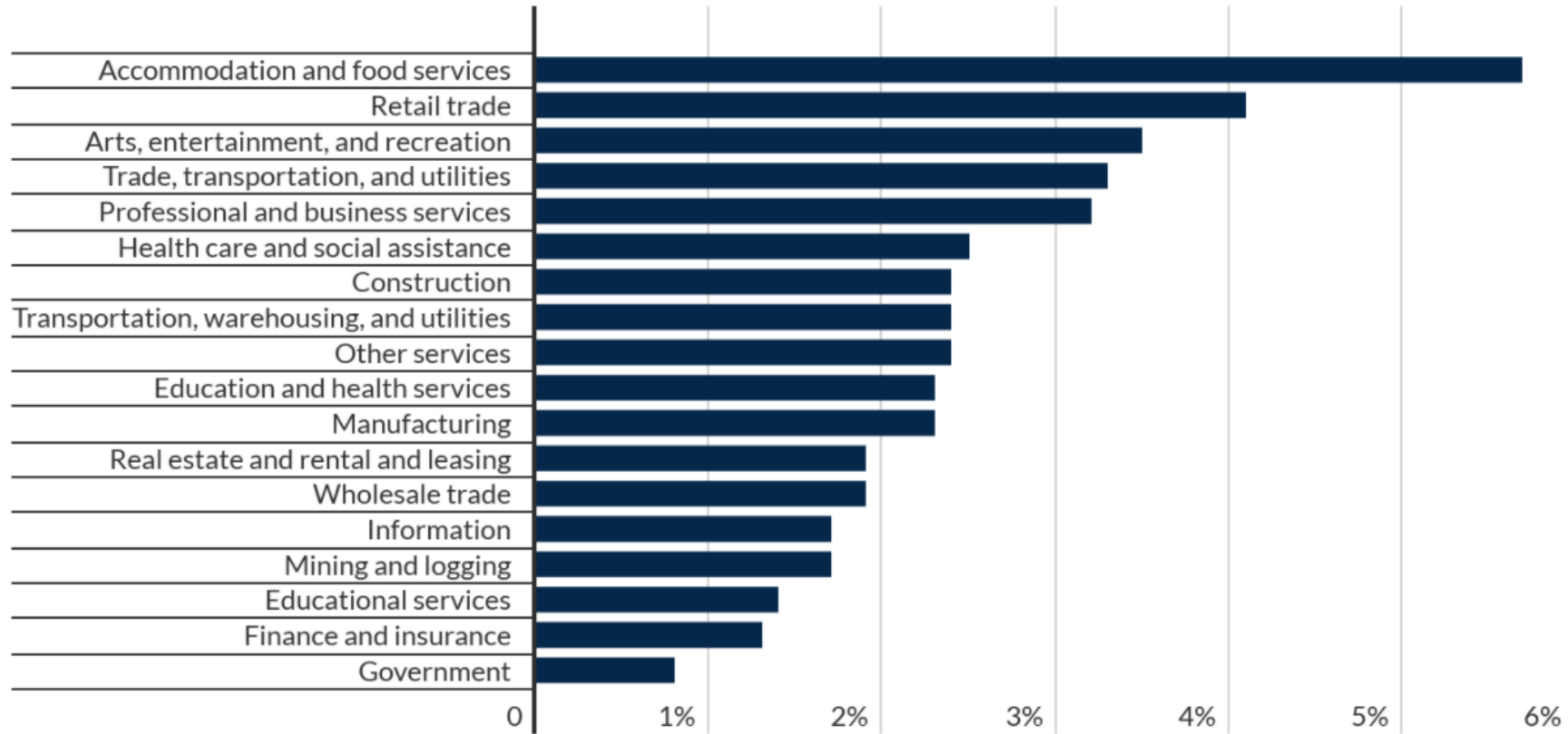
## Job Reduction Comparison (US vs. SNV)



# US Employment Recovery by Sector (Apr 2020 - May 2022)



# The accommodation and food services sector experienced the most quits in 2021



Source:  
ChamberofCom  
merce.org and  
BLS

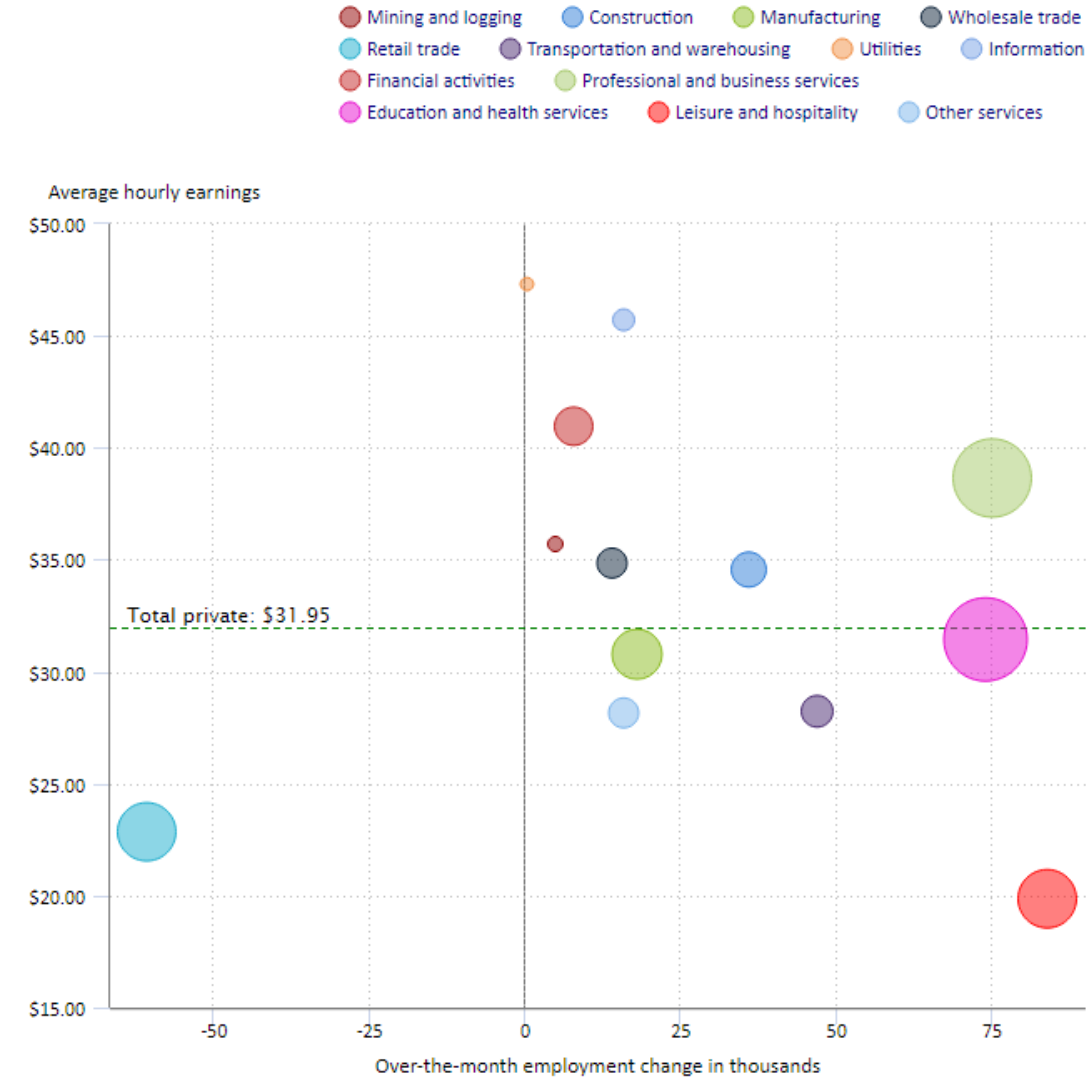


Industry	Average hourly earnings			Real % Change 2021 - 2022(P)
	May	May	% Change	
	2021	2022(P)	2021 - 2022(P)	
<b>Total private</b>	\$30.36	\$31.95	5%	-3%
<b>Goods-producing</b>	30.84	32.29	5%	-4%
Mining and logging	34.71	35.7	3%	-6%
Construction	32.74	34.56	6%	-3%
Manufacturing	29.53	30.78	4%	-4%
Durable goods	31.01	32.41	5%	-4%
Nondurable goods	27.08	28.05	4%	-5%
<b>Private service-providing</b>	30.25	31.88	5%	-3%
Trade, transportation, and utilities	26.16	27.62	6%	-3%
Wholesale trade	33.46	34.85	4%	-4%
Retail trade	21.82	22.85	5%	-4%
Transportation and warehousing	26.19	28.23	8%	-1%
Utilities	44.66	47.31	6%	-3%
Information	44.2	45.71	3%	-5%
Financial activities	40.05	40.96	2%	-6%
Professional and business services	36.27	38.65	7%	-2%
Education and health services	29.74	31.44	6%	-3%
Leisure and hospitality	18.01	19.86	10%	2%
Other services	27.3	28.16	3%	-5%
Inflation CPI: 8.6% (all goods), 6.0% for core inflation.				



## Employment and average hourly earnings by industry for all employees, May 2022, seasonally adjusted

Bubble size represents employment level in thousands



Hover over chart to view data.  
Source: U.S. Bureau of Labor Statistics.





Shaded areas indicate U.S. recessions.

Source: U.S. Bureau of Labor Statistics

fred.stlouisfed.org

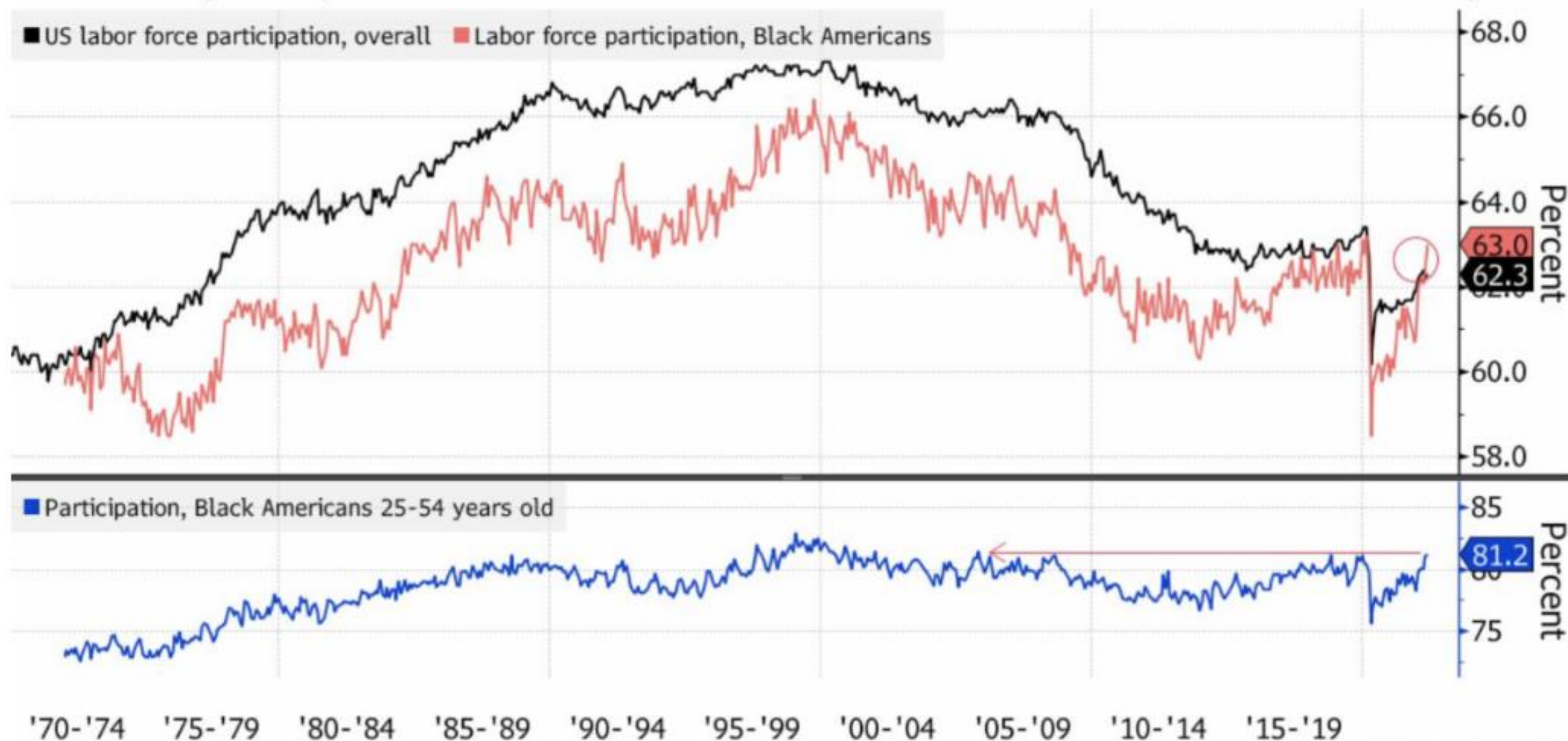


- US Labor Force participation rate: 63.4 prior to the pandemic. 62.3 percent now.



# Black Americans Lead Labor Force Recovery

The Black participation rate was above the overall rate for the first time in 50 years



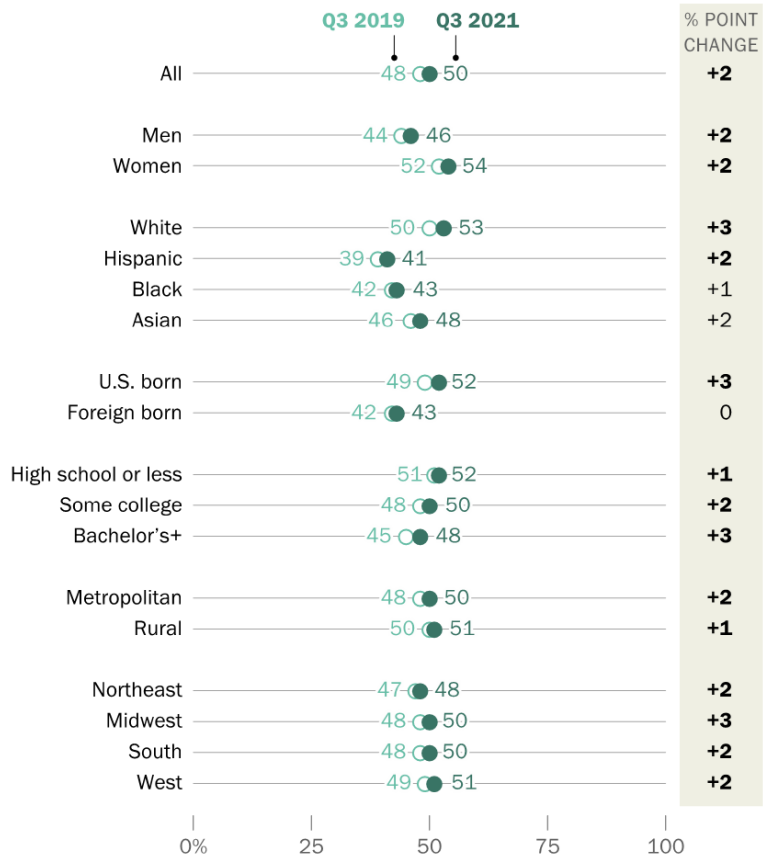
Source: Department of Labor

Bloomberg



The recent increase in retirement most prominent among older White adults and college graduates

% of U.S. adults ages 55 and older who are retired



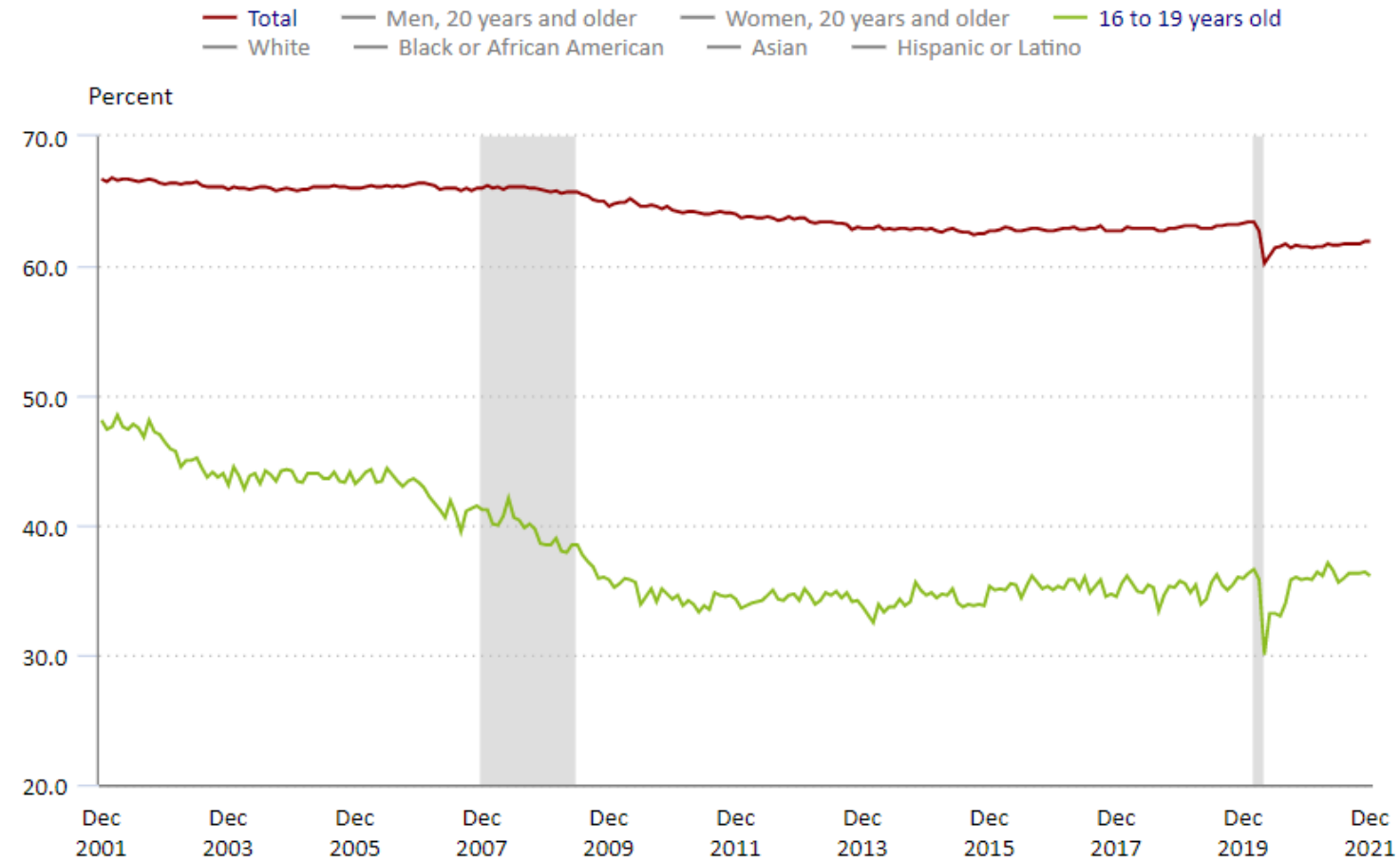
Note: "Retired" refers to those not in the labor force due to retirement. White, Black and Asian adults include those who report being only one race and are not Hispanic. Hispanics are of any race. "Some college" includes those with an associate degree and those who attended college but did not obtain a degree. "Bachelor's+" refers to those who have completed at least a bachelor's degree. Percentage point changes are computed from unrounded shares. Statistically significant changes are in **bold**.  
Source: Pew Research Center analysis of July, August and September Current Population Survey monthly files (IPUMS).

PEW RESEARCH CENTER



## Civilian labor force participation rate, seasonally adjusted

Click and drag within the chart to zoom in on time periods



Hover over chart to view data.

Note: Shaded area represents recession, as determined by the National Bureau of Economic Research.

Persons whose ethnicity is identified as Hispanic or Latino may be of any race.

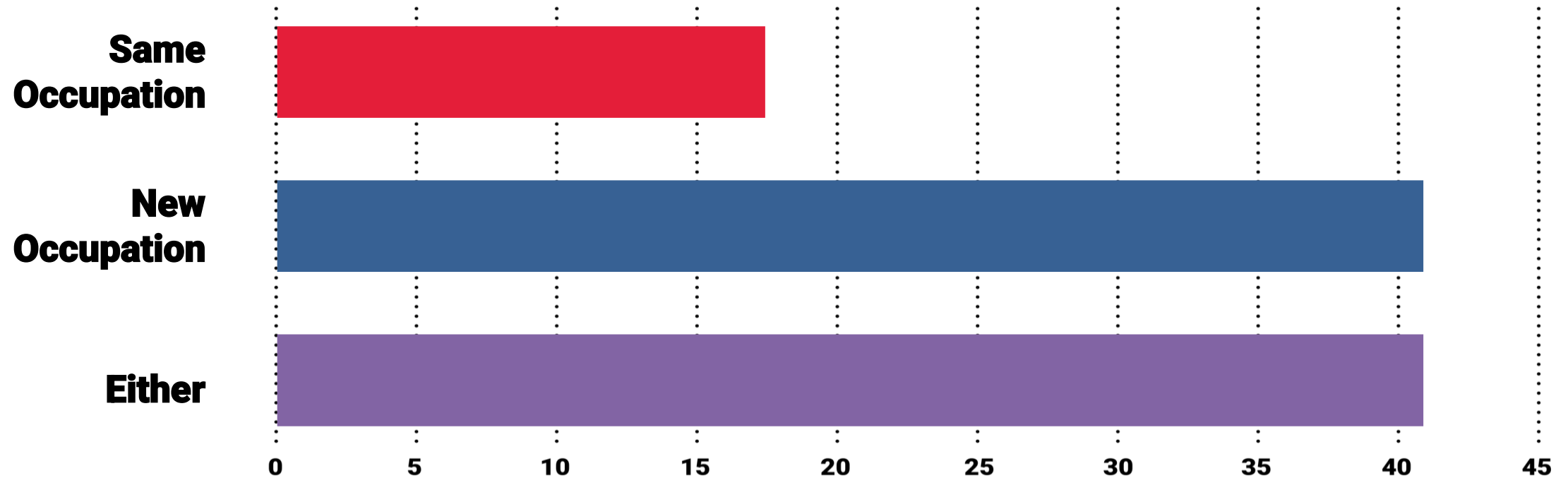
Source: U.S. Bureau of Labor Statistics.



## Previous Questions: Q27 - Are you looking for a job?

Follow up question and answer below:

**Q28 - If yes, are you looking for a job to match your last occupation or a new occupation?**

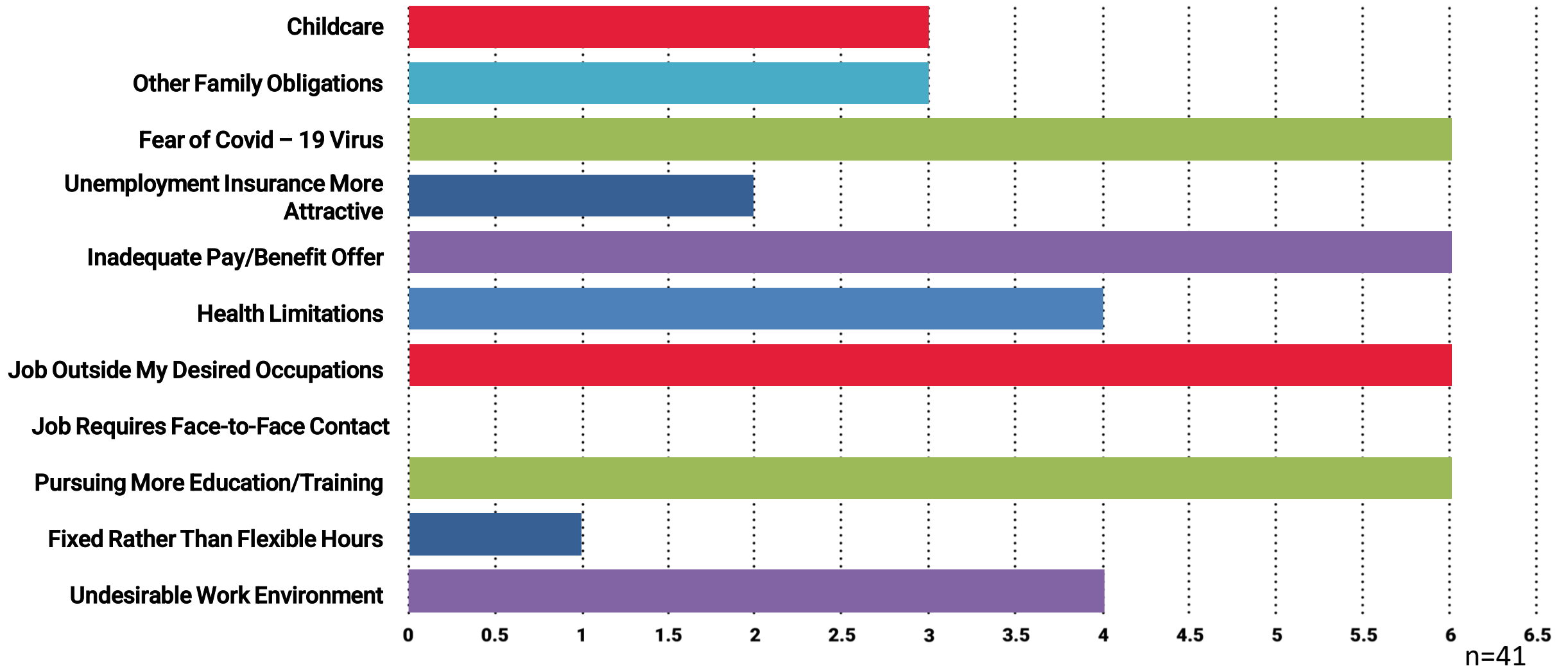


n=99

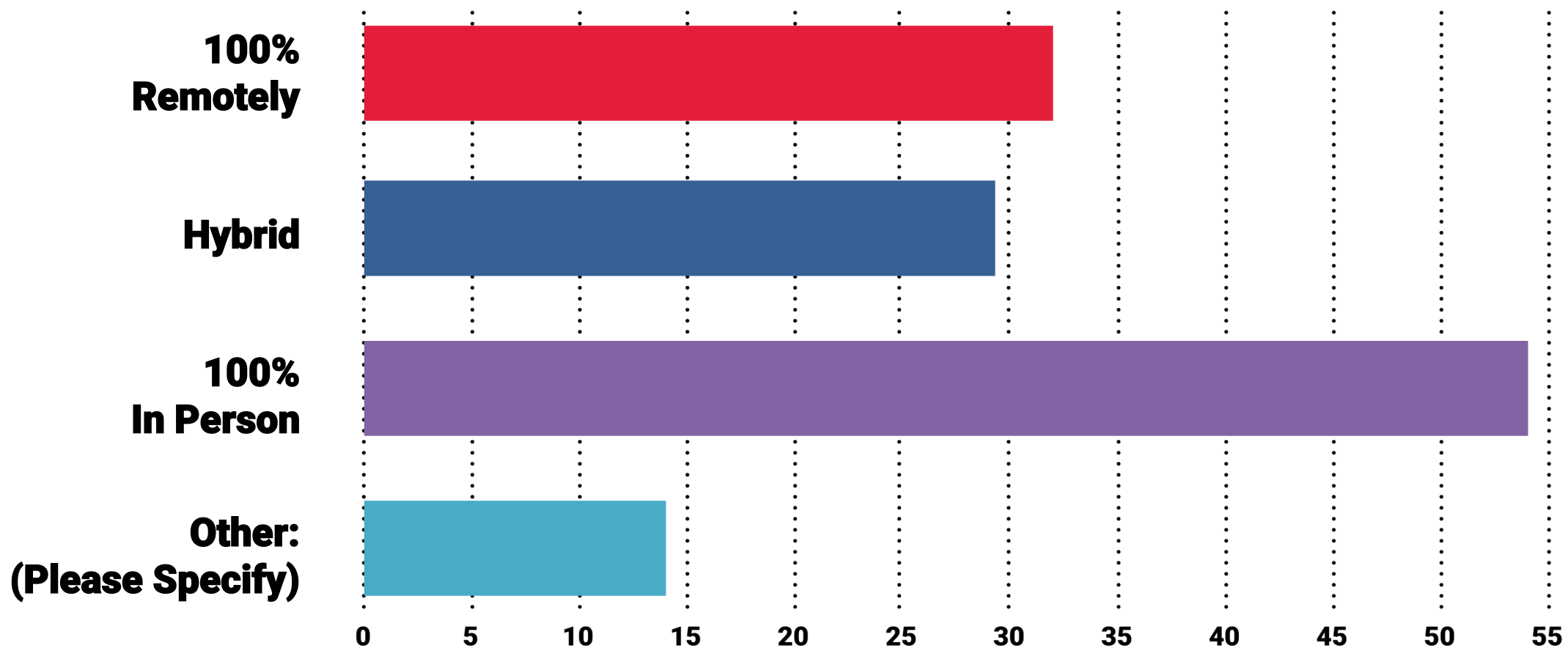


## Q31 - If Yes, why did you turn down the offer (pick 3)?

(Answer this question if you answered "Yes" in Question 30 to did you turn down a job offer?)



## Q34 - When you return to work, how do you prefer to work?



n=129



## Top 10 Fastest Growing Occupations, Excluding Pandemic Recovery\*

	Percent change, projected 2020-30	Employment change, projected 2020-30 (in thousands)	Median annual wages, May 2020
Wind turbine service technicians	68.2%	4.7	\$56,230
Nurse practitioners	52.2%	114.9	\$111,680
Solar photovoltaic installers	52.1%	6.1	\$46,470
Statisticians	35.4%	14.9	\$92,270
Physical therapist assistants	35.4%	33.2	\$59,770
Information security analysts	33.3%	47.1	\$103,590
Home health and personal care aides	32.6%	1,129.9	\$27,080
Medical and health services managers	32.5%	139.6	\$104,280
Data scientists and mathematical science occupations, all other	31.4%	19.8	\$98,230
Physician assistants	31.0%	40.1	\$115,390

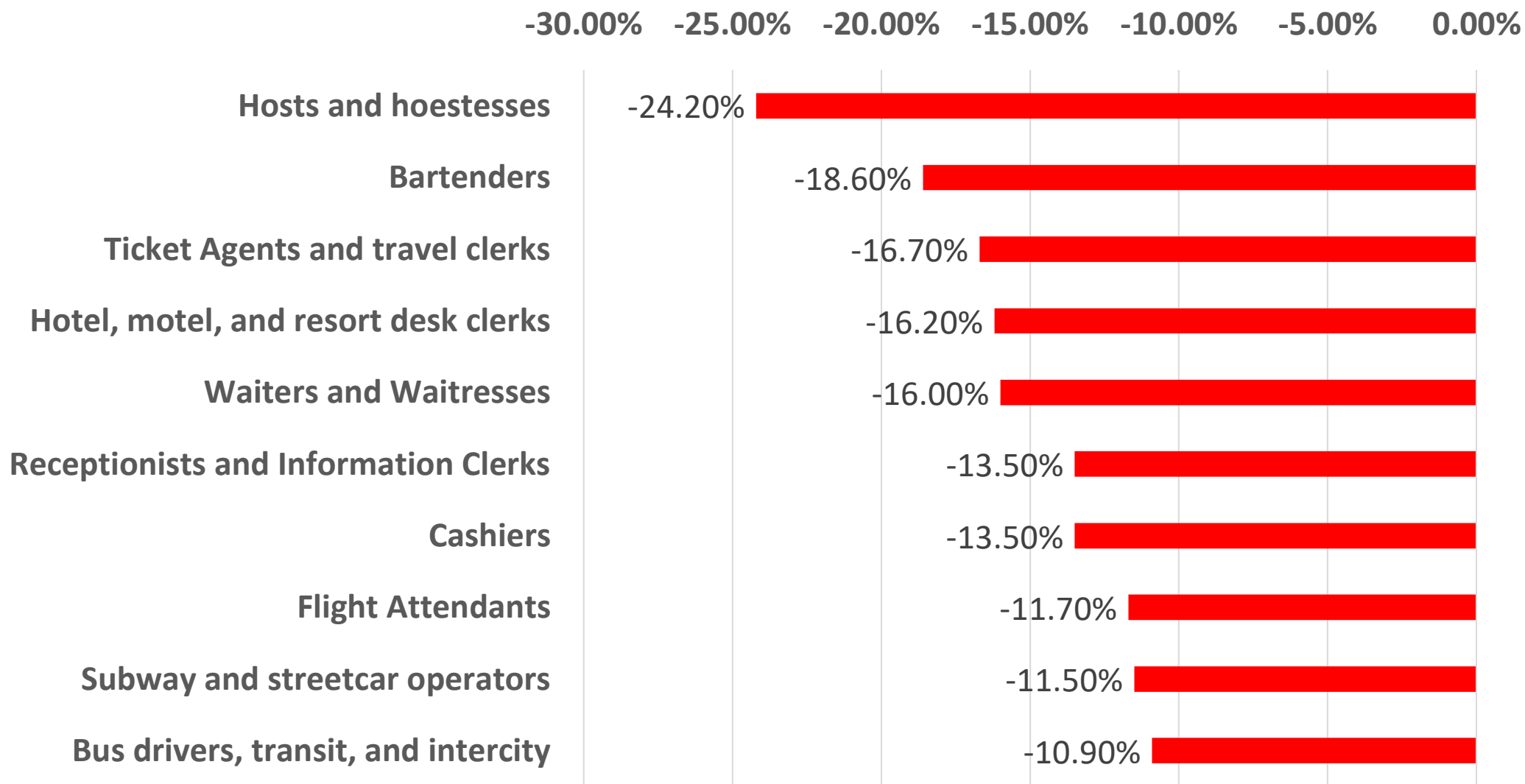
\*Data excludes occupations that had a decline in wage and salary employment greater than the decline for all occupations from 2019 to 2020 (approximately 6%).

Note: Wage data are from the Occupational Employment and Wage Statistics program, U.S. Bureau of Labor Statistics.

Source: Bureau of Labor and Statistics

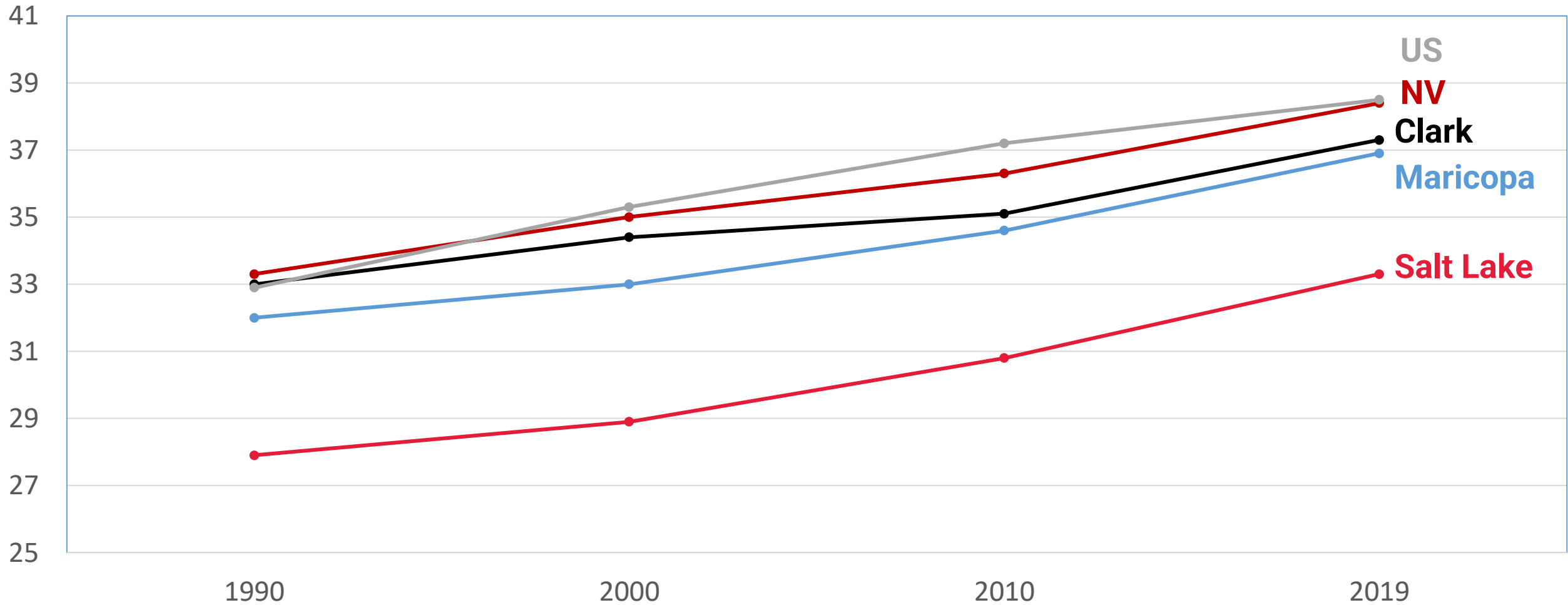
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Source: Bureau of Labor and Statistics

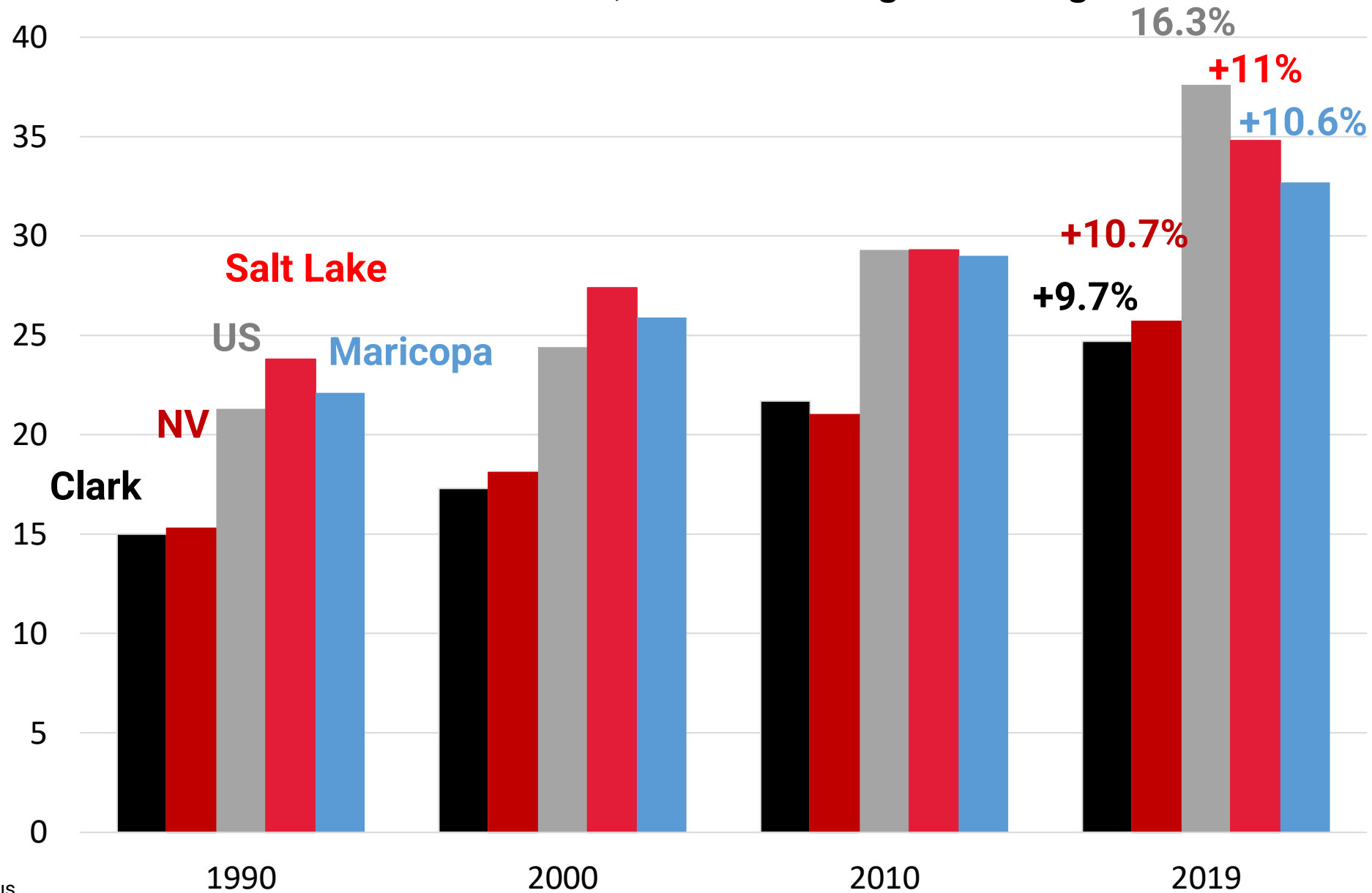
# Median Age



Source: U.S. Census



## Education Attainment, Bachelor's Degrees or Higher

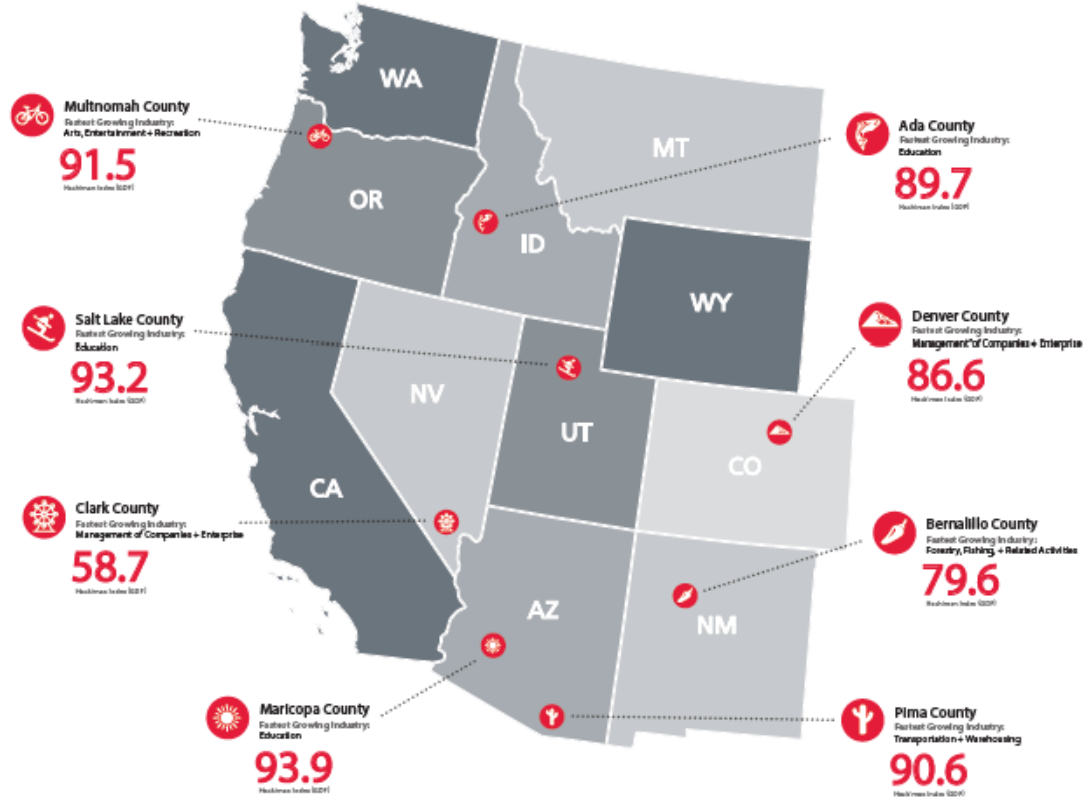


Source: U.S. Census



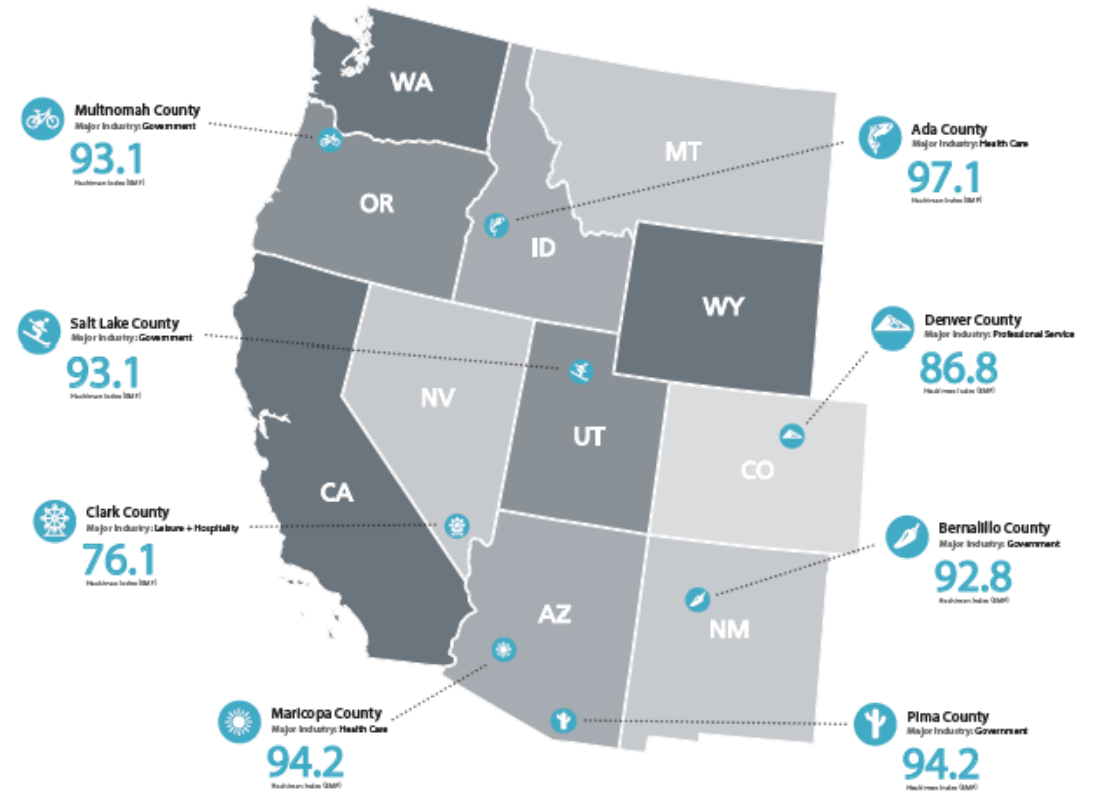
# Economic Diversification

## Regional Comparison of Economic Diversification by **GDP**



Scores were computed using the Hacheman Index for GDP.

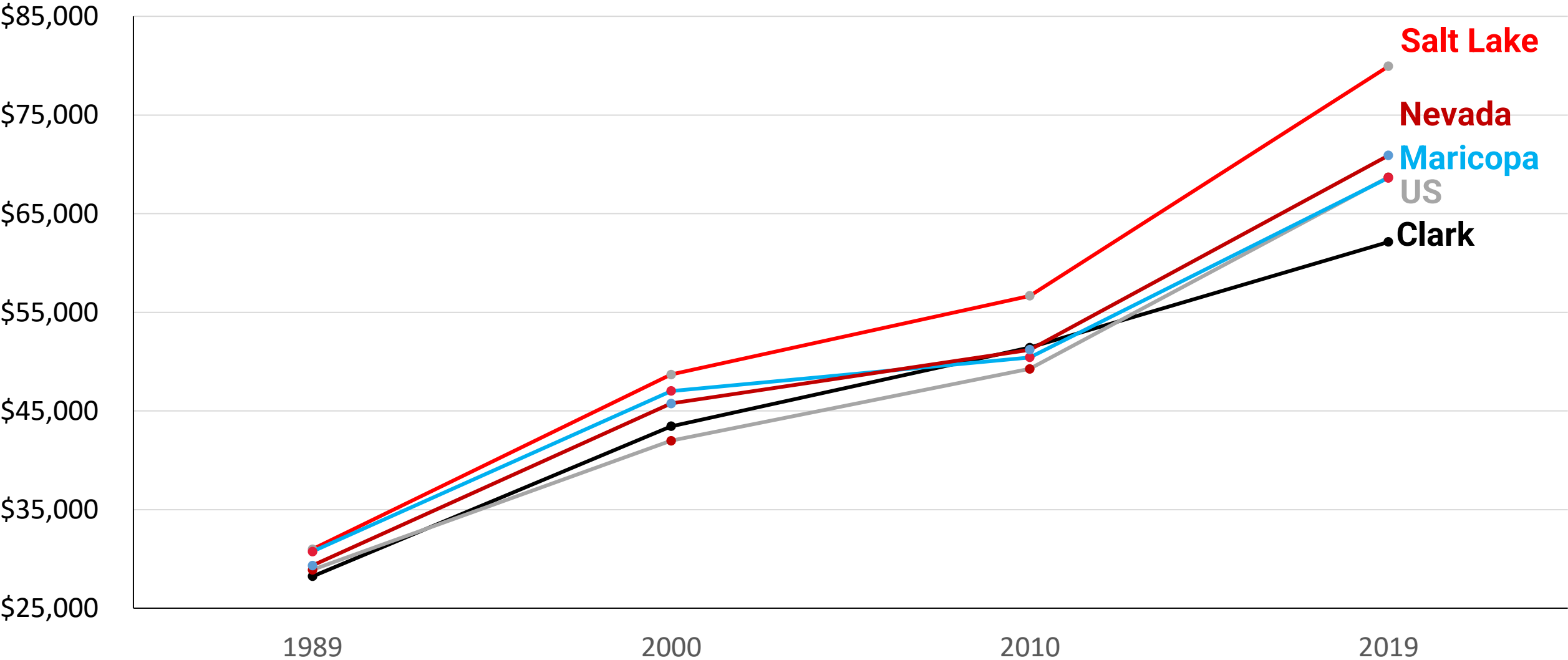
## Regional Comparison of Economic Diversification by **Employment**



Scores were computed using the Hacheman Index for employment.

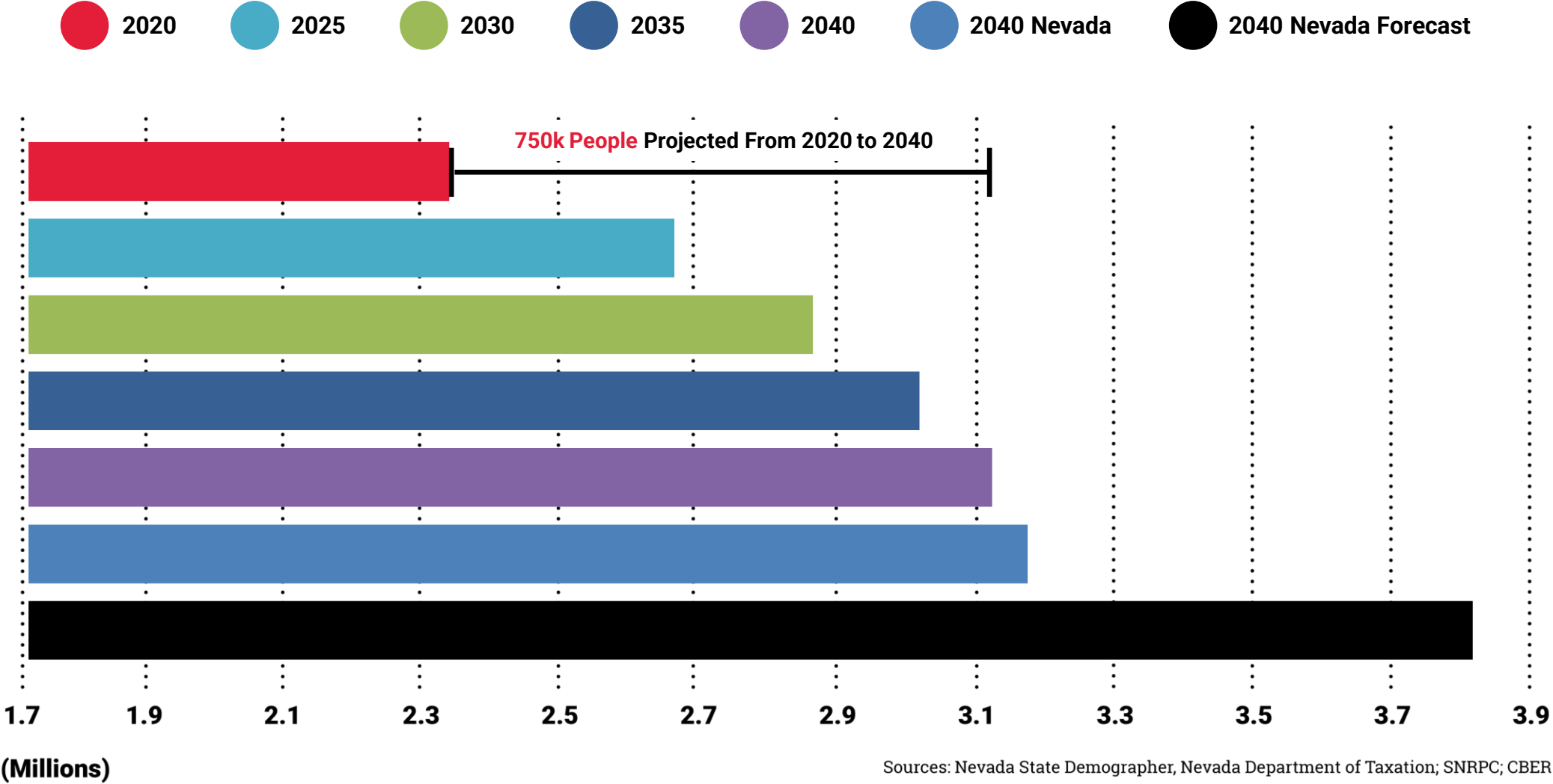


# Median Household Income



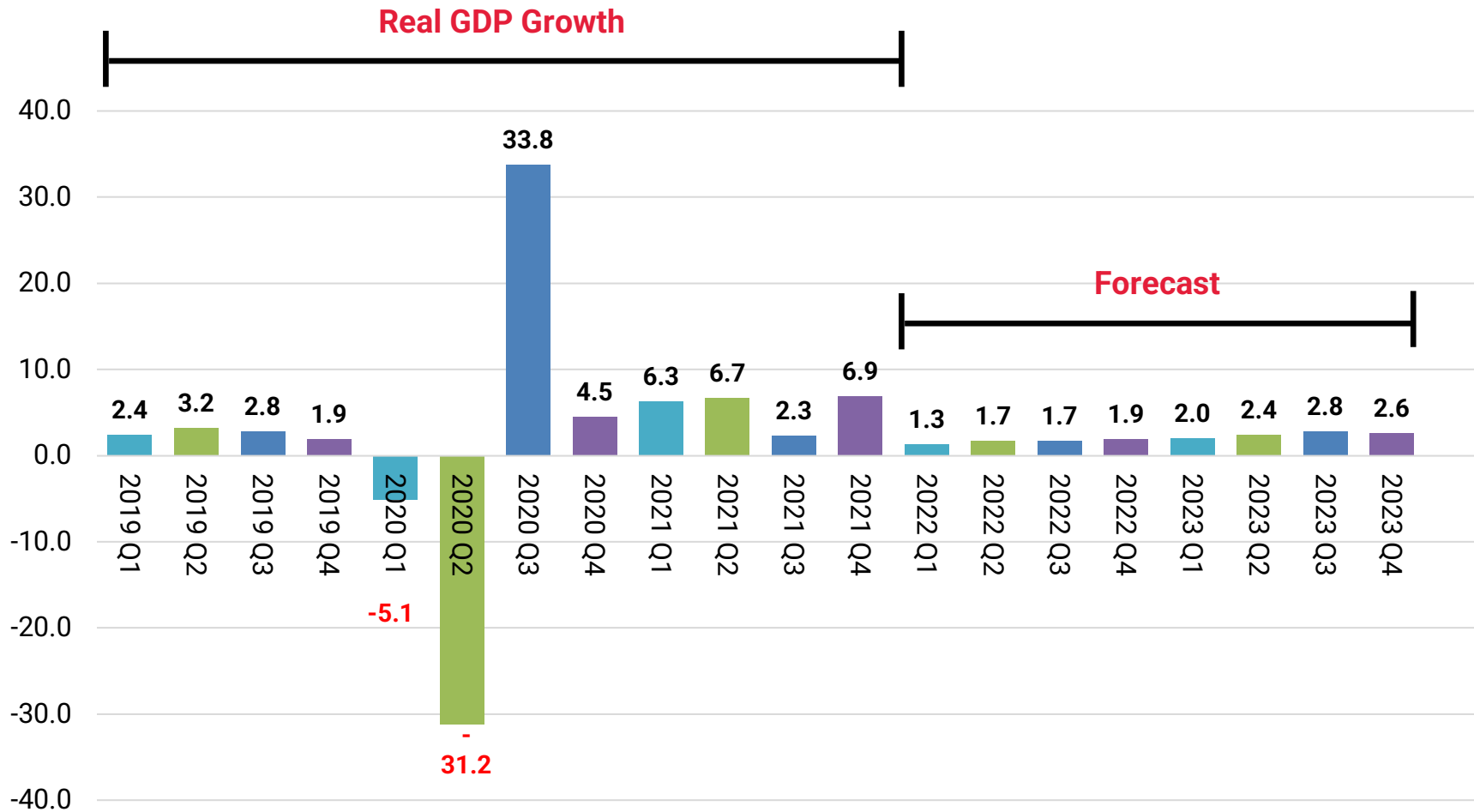
Source: Federal Reserve of St. Louis

# Clark County Population Forecast





# US GDP Growth



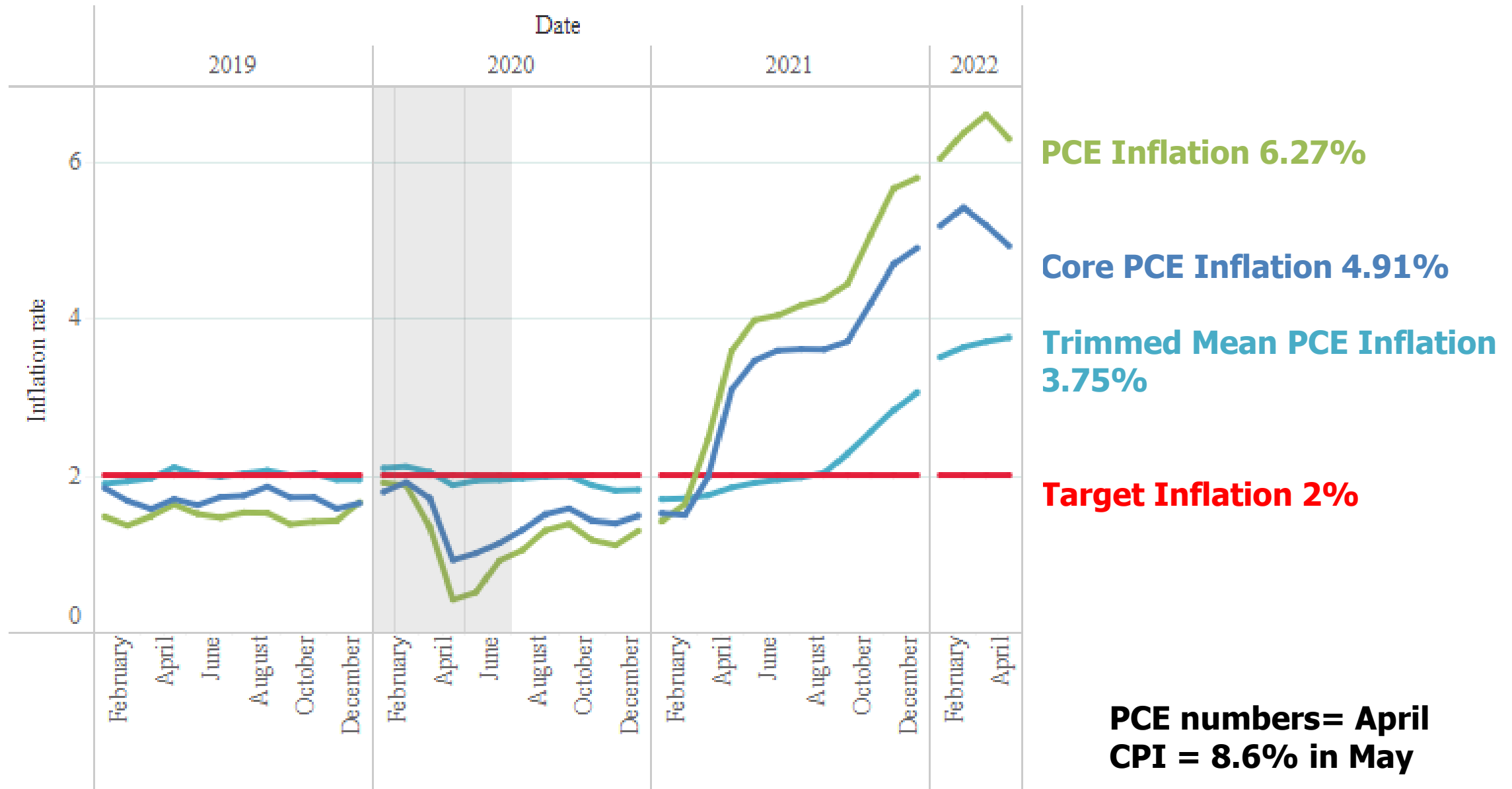
- 2022: 1.7%
- 2023: 2.5%



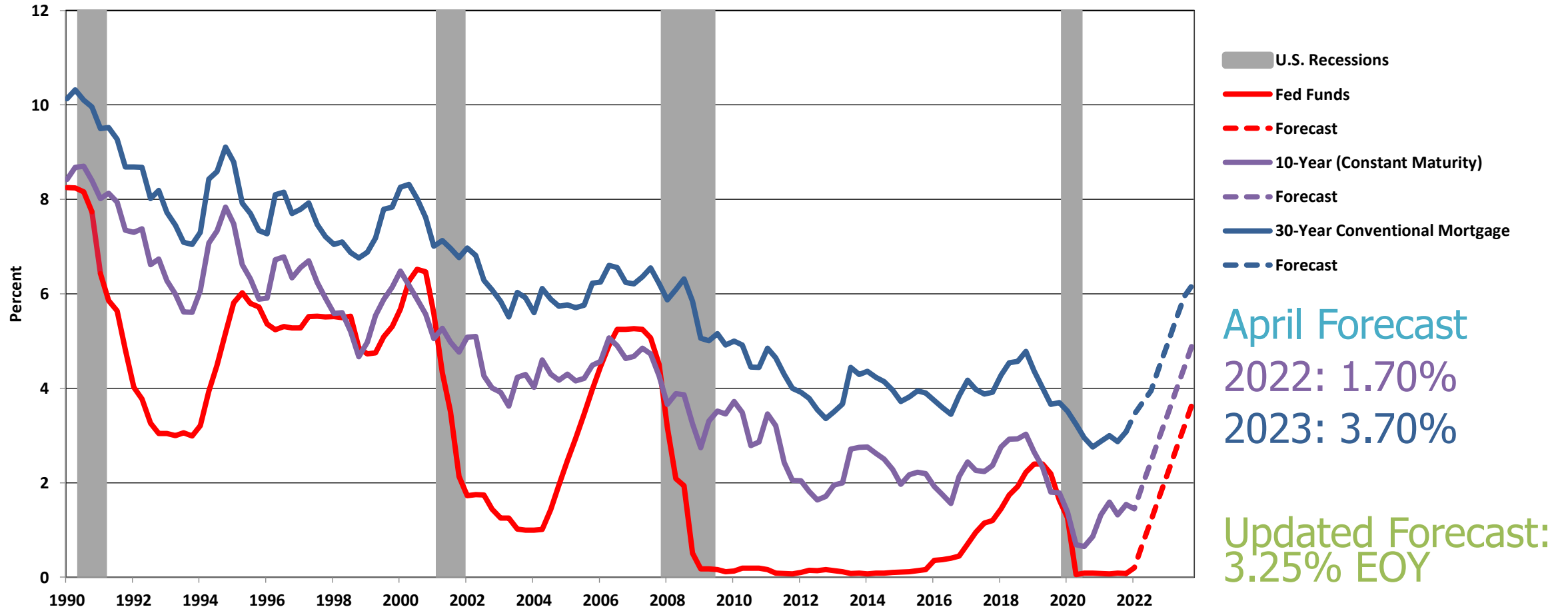


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# Federal Funds Rate



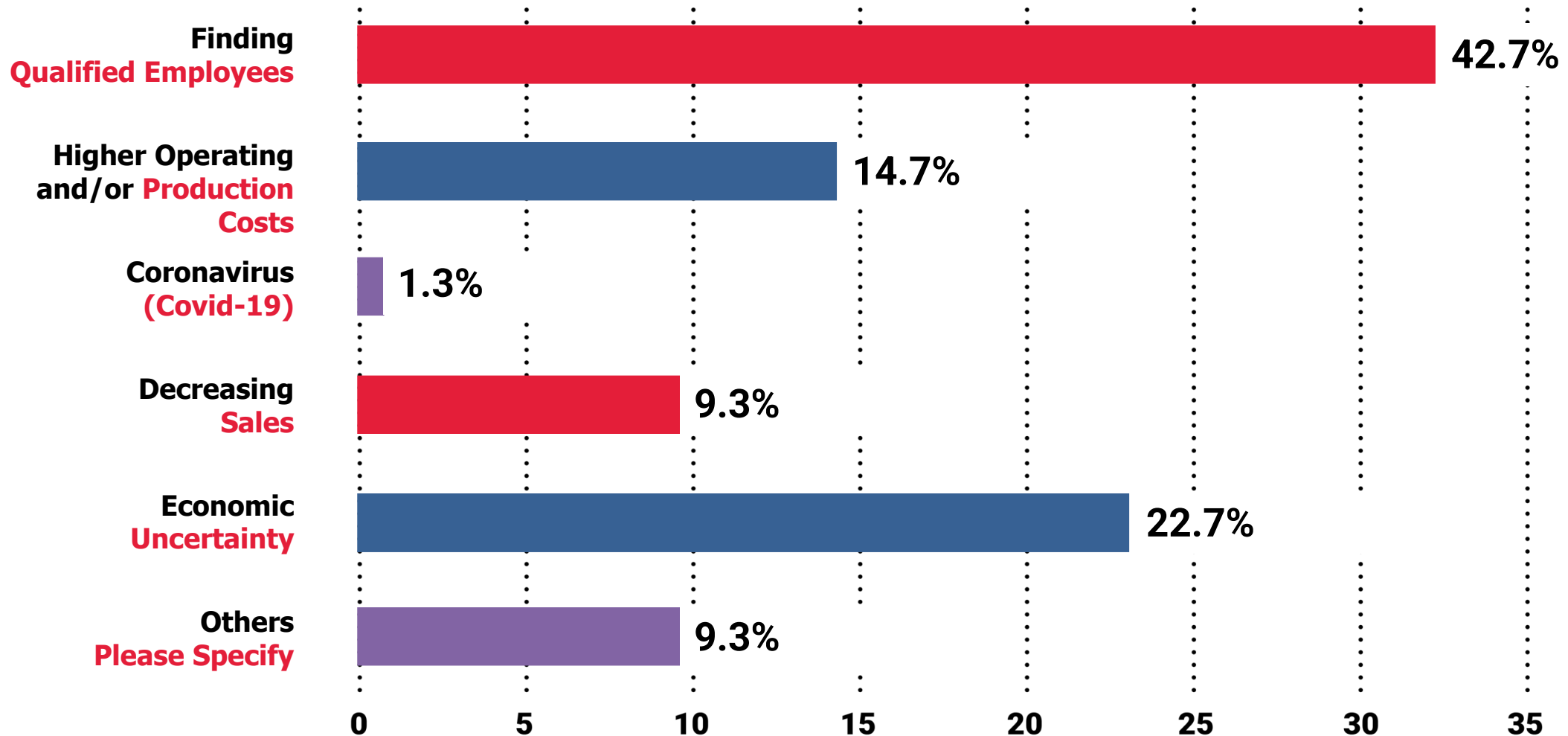


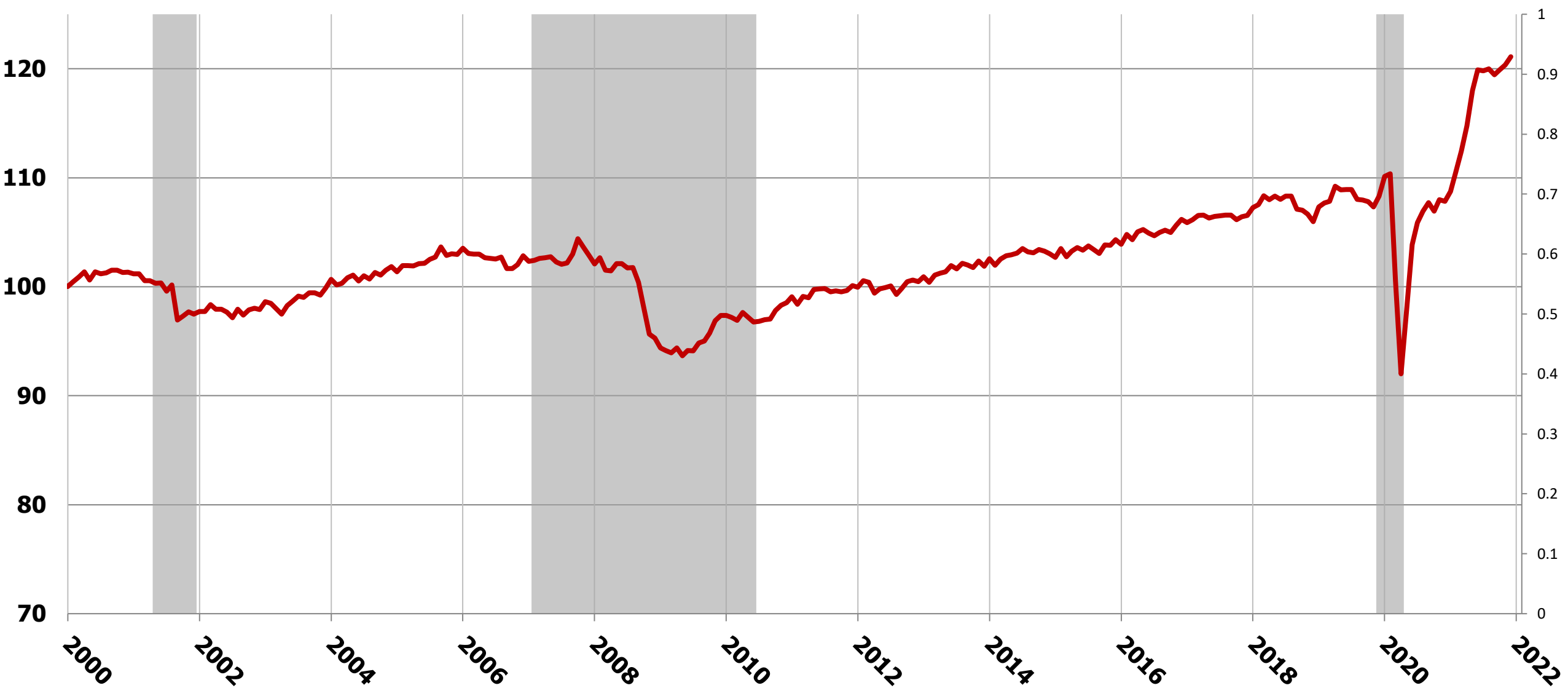
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# Southern Nevada Business Confidence Index

What is the most important challenge that you face in your business today?





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