

State & Local Transportation Funding Update

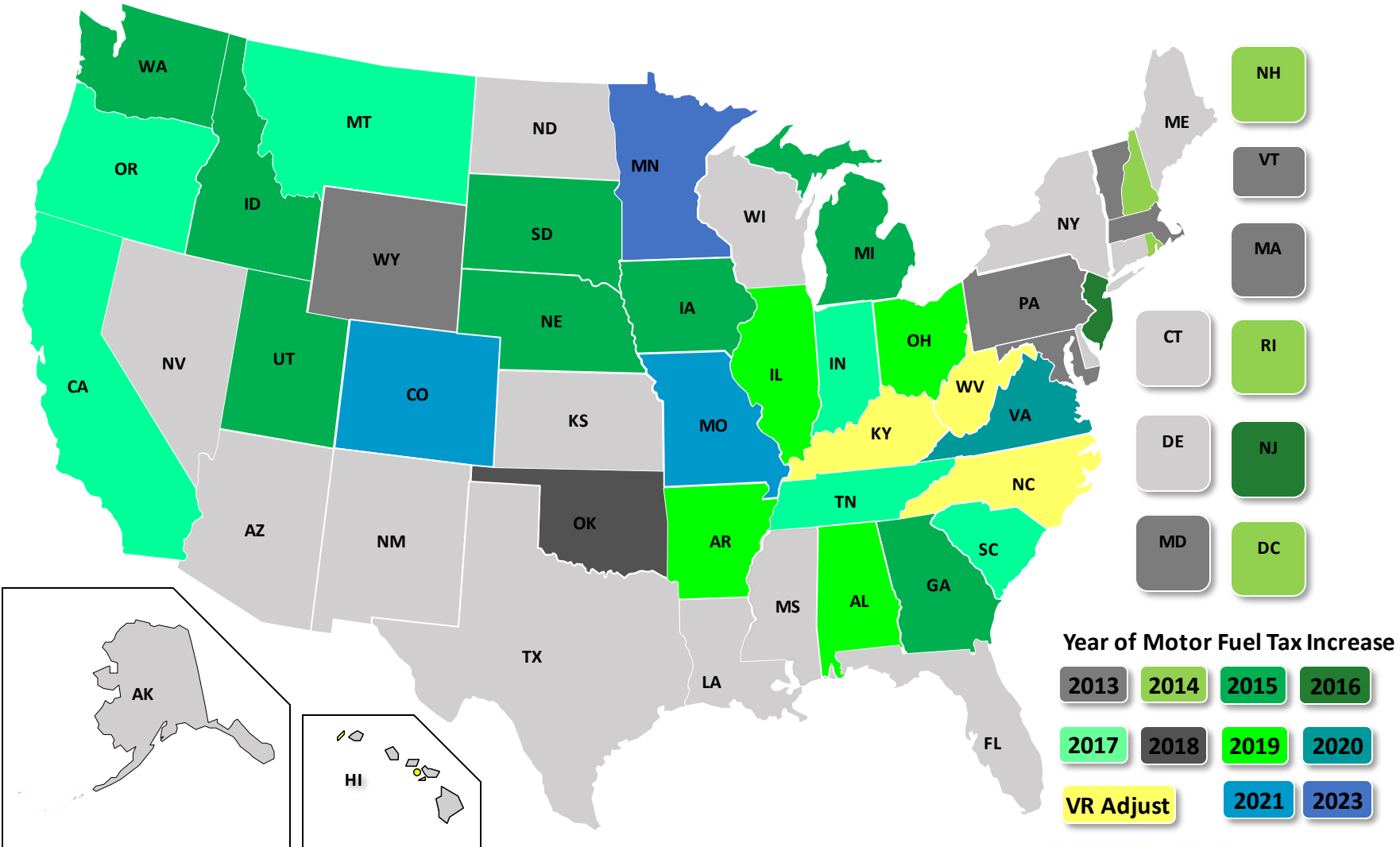
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National Conference of State Legislatures Fiscal Symposium
November 16, 2023

www.transportationinvestment.org



34 States Approved/Adjusted State Motor Fuel Tax Increases 2013-2023



Variable-Rate State Gas Taxes - Types



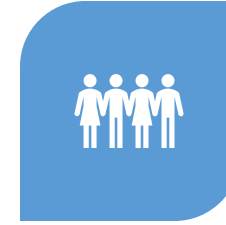
CONSUMER PRICE INDEX
(10 STATES)



AVERAGE WHOLESALE PRICE OF FUEL
(10 STATES + DC)



MEETING STATE'S TRANSPORTATION FUND NEEDS
(2 STATES)



CHANGES IN POPULATION
(1 STATE)



CORPORATE AVERAGE FUEL ECONOMY
(1 STATE)



NATIONAL/LOCAL HIGHWAY CONSTRUCTION COST INDEX
(3 STATES)



GENERAL SALES TAX ON FUEL PURCHASES
(4 STATES)

Electric Vehicle Registration Fees - Overview

35

States have an electric vehicle fee.

\$50 – \$230

Range of fees for passenger vehicles

6

States index fees.

4

States with sliding scale fees based on vehicle weight/class/use.

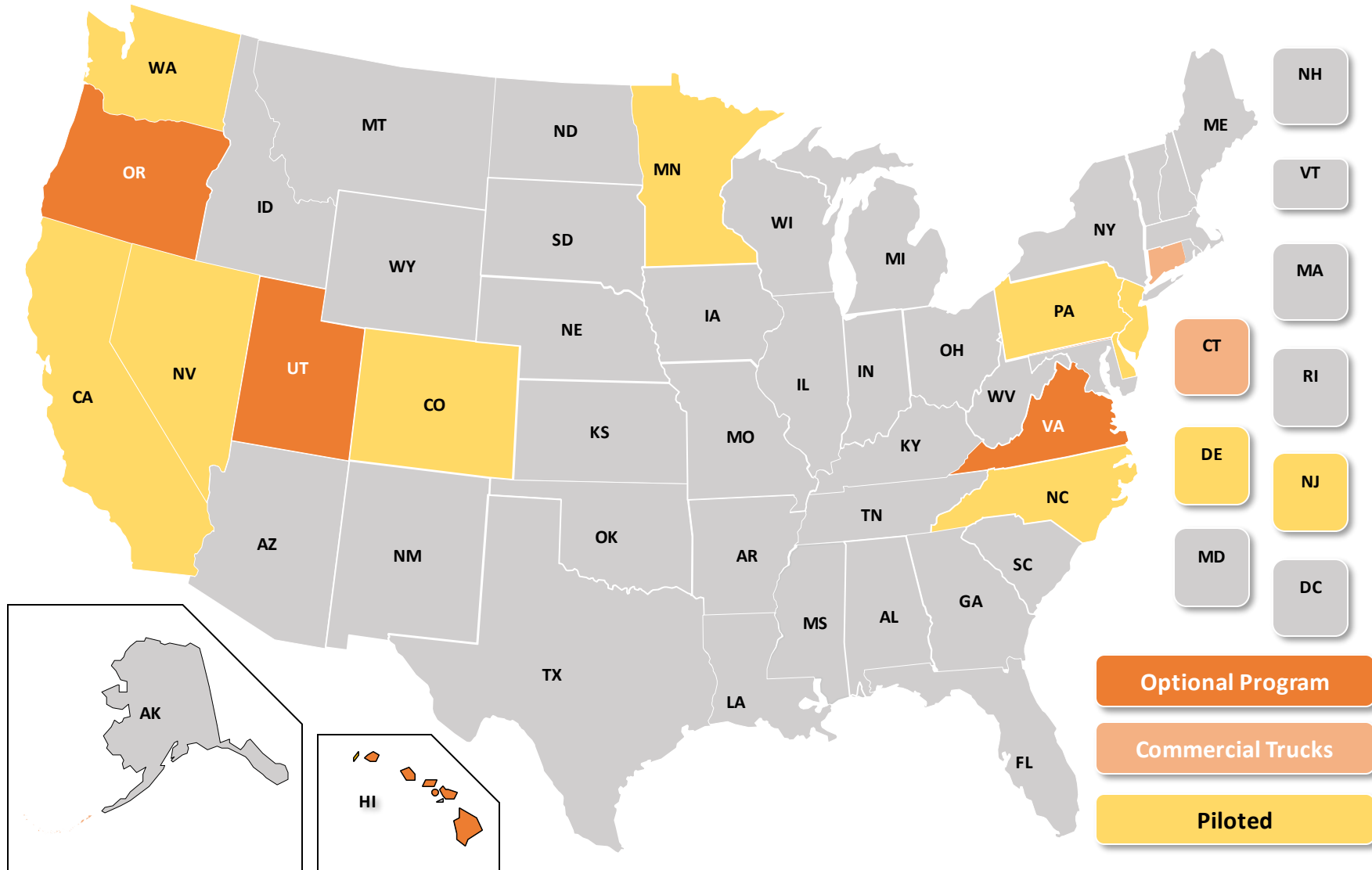
17

States have additional hybrid vehicle fees.

Most annual registration fees

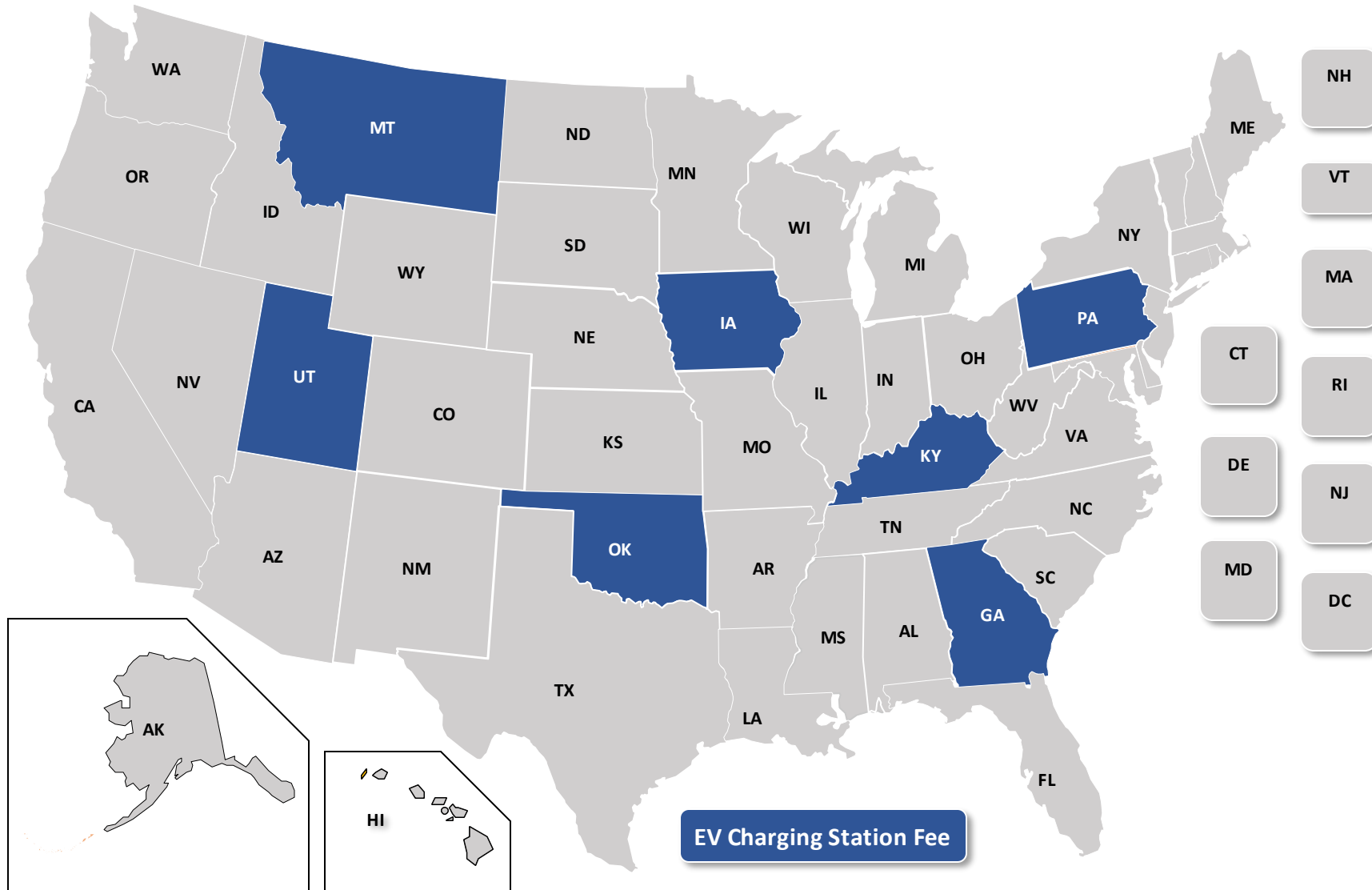
- South Carolina - biennial fee
- Virginia – Highway Use Fee OR Mileage Choice program

4 States Have a Road Usage Charge Program



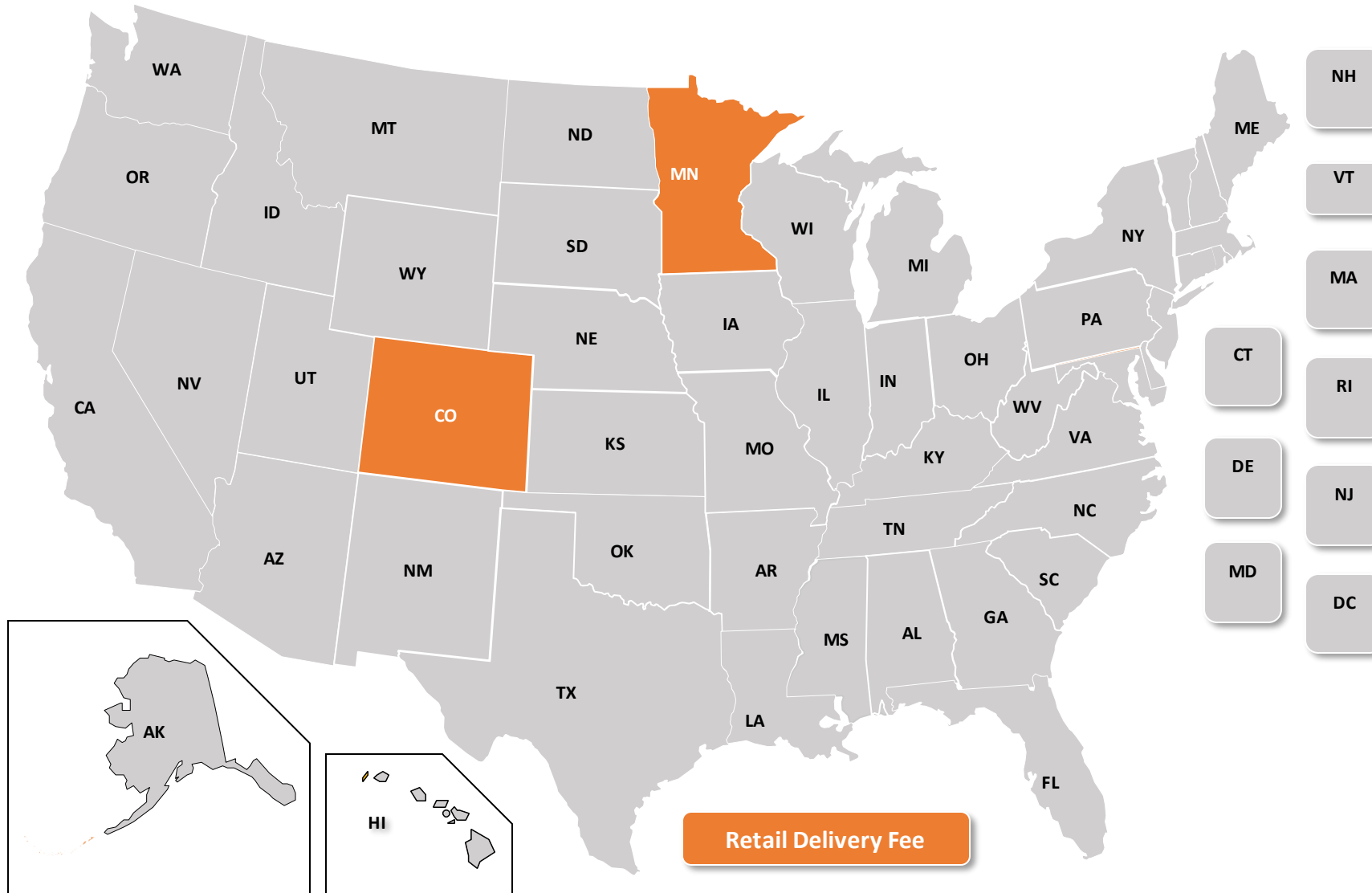
Source: TIAC, "ROAD USAGE CHARGE MODEL LANGUAGE", July 2022

7 States Have Enacted an EV Charging Station Tax or Fee



Source: TIAC, "ELECTRIC VEHICLE EXCISE TAX MODEL LANGUAGE", May 2023

2 States Have Enacted a Retail Delivery Fee



Source: TIAC, "DELIVERY FEE MODEL LANGUAGE", Feb 2023

Other Recurring Revenues

TNC Fees

13 states

Retail Delivery Fees

2 states

Tolling

19 states

“Sin” Taxes

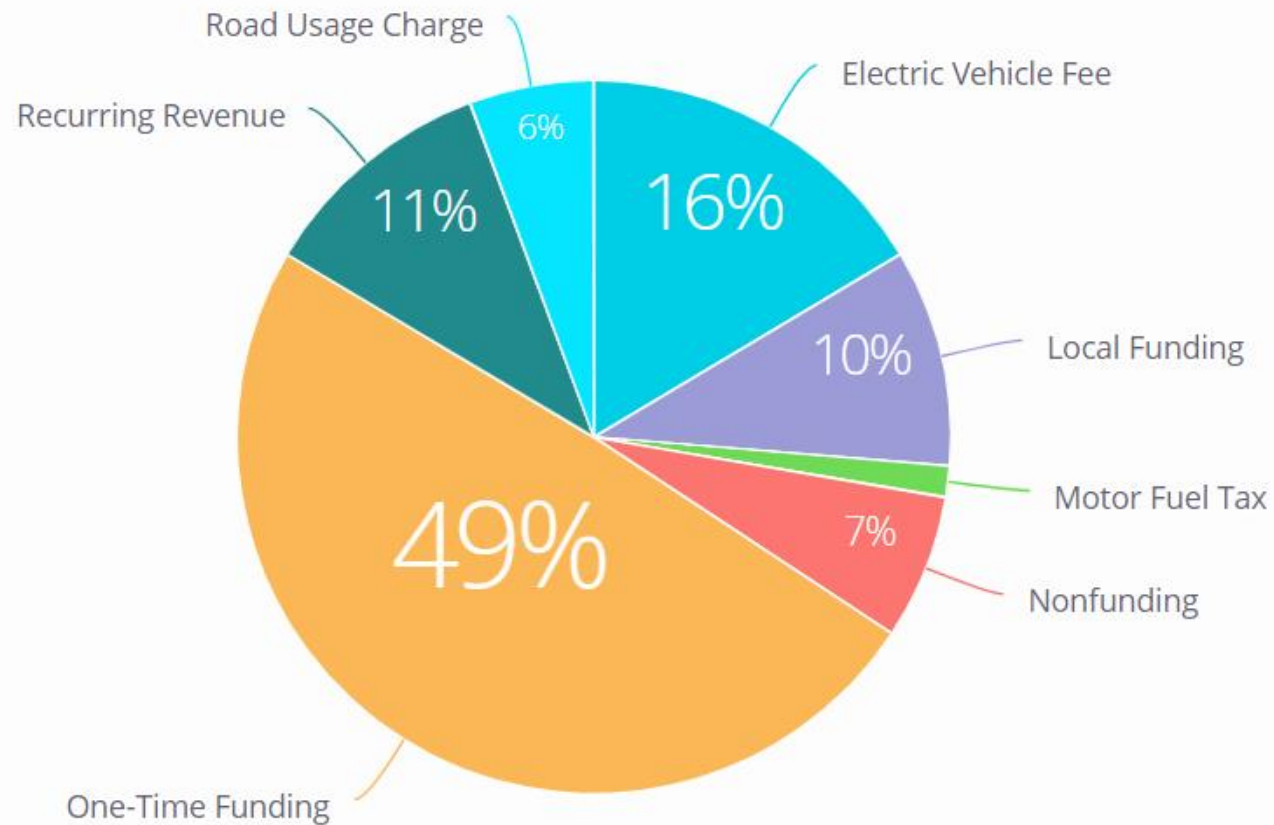
Local or Regional Taxes

Vehicle Sales Taxes

19 states

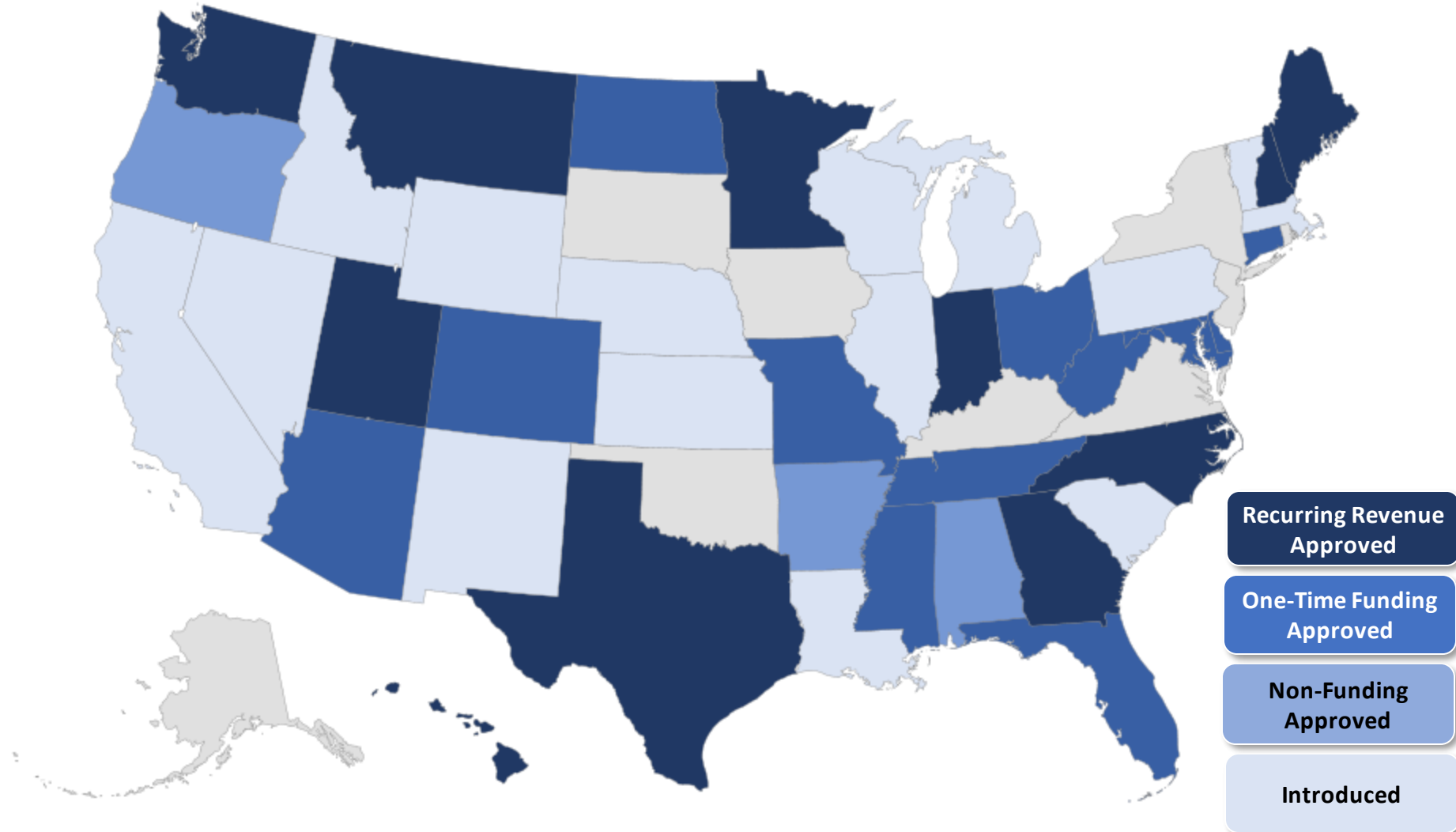
2023: 233 Bills in 41 States To-Date

Revenue Increases Proposed in Legislation*



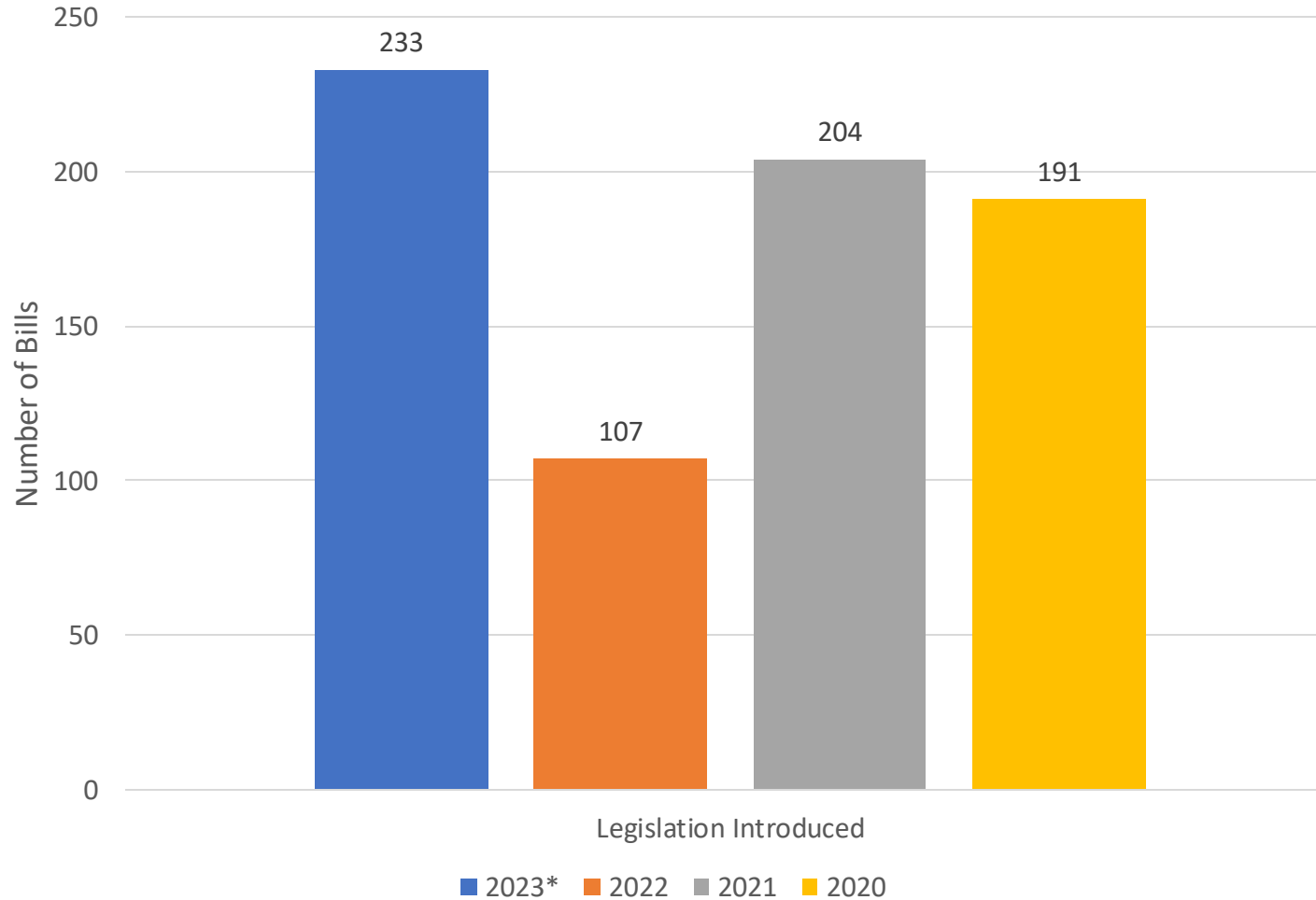
Source: ARTBA's Transportation Investment Advocacy Center May 2023 State Funding Initiatives Report.

2023: 233 Bills Introduced in 41 States To-Date



Source: ARTBA's Transportation Investment Advocacy Center Sept 2023 *State Funding Initiatives Report*.

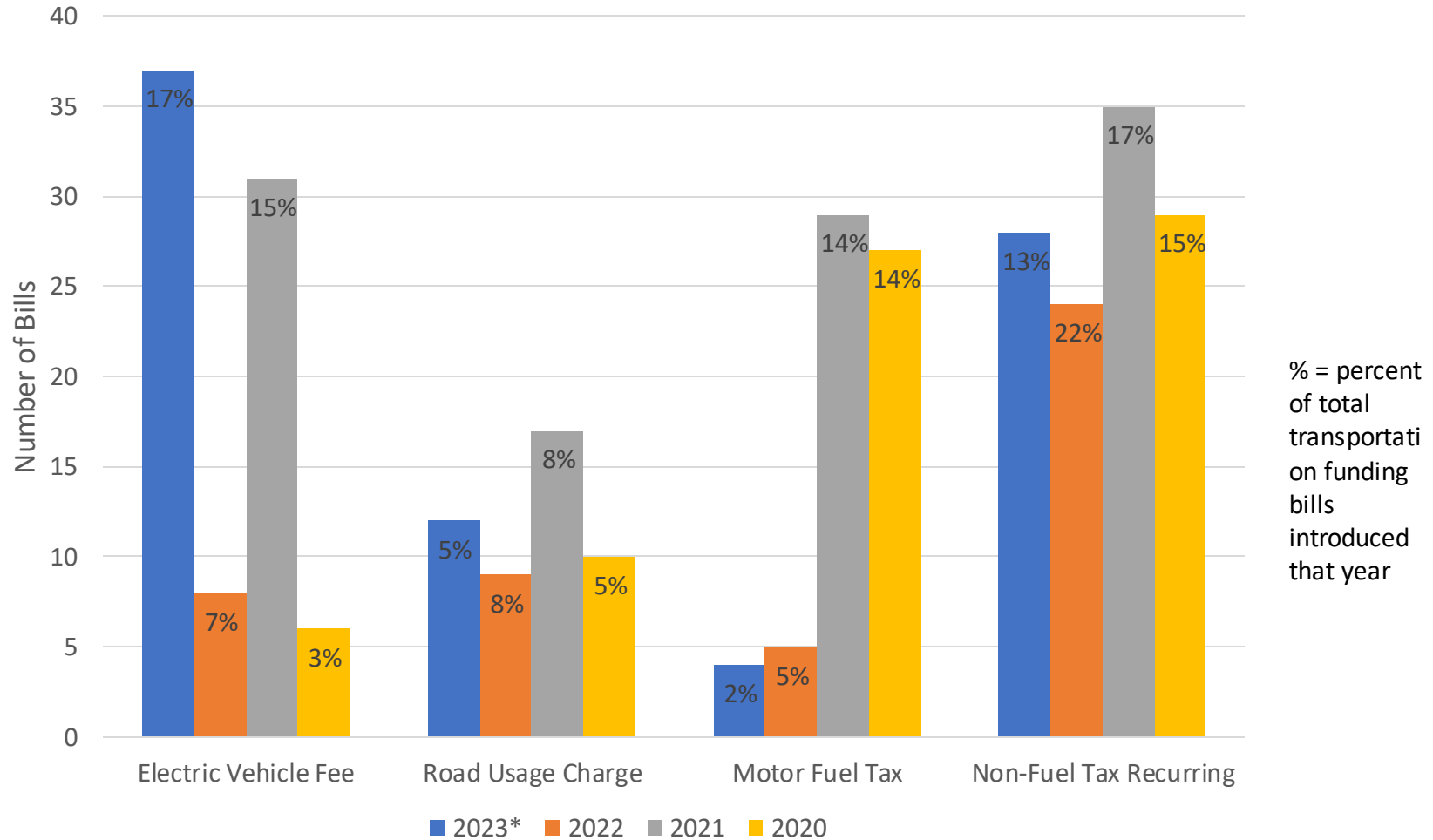
Total Transportation Funding Legislation 2020 - 2023



*2023: To-date as of July 3, 2023

Source: ARTBA-TIAC State Legislation Reports 2020-2023

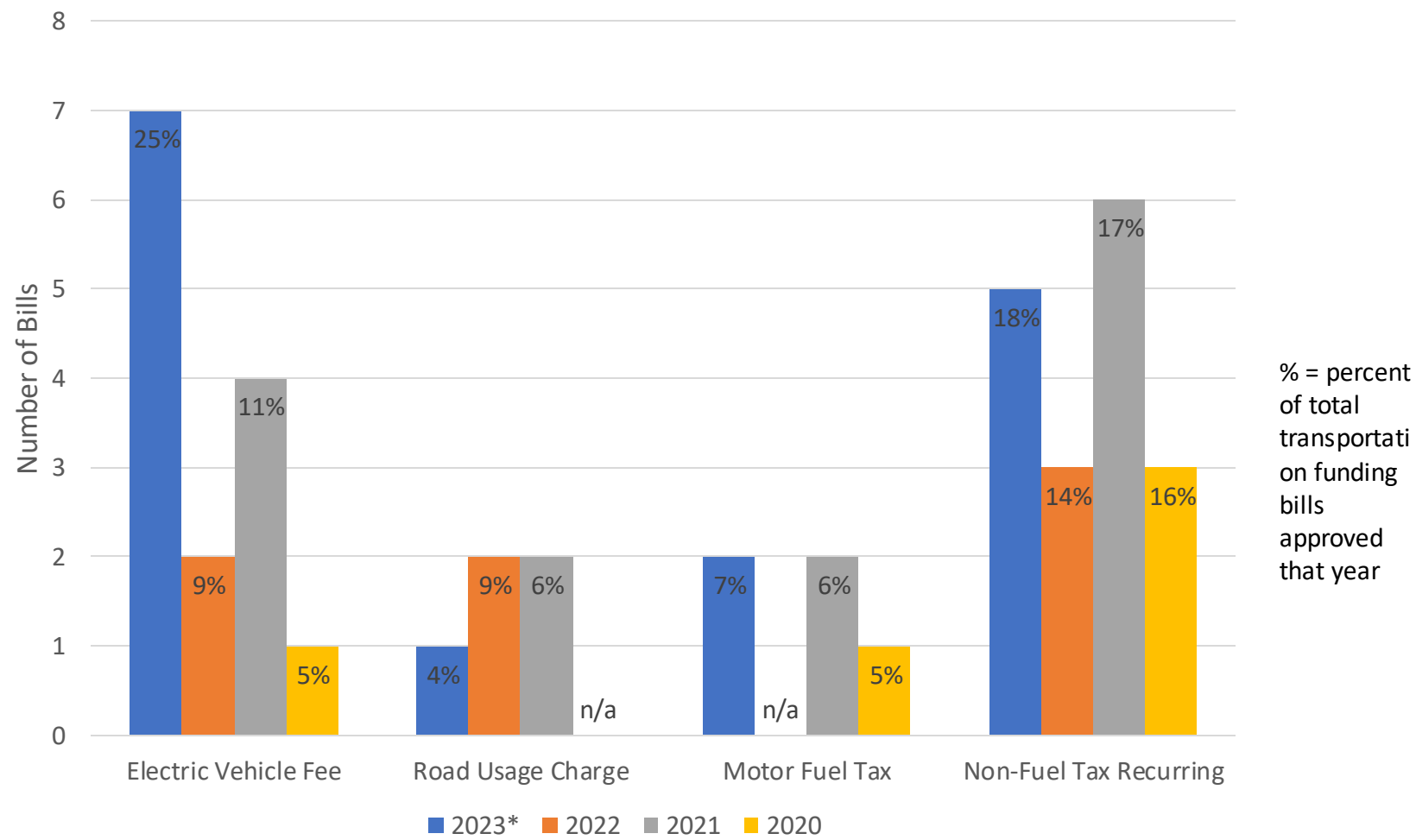
Transportation Funding Bills Introduced 2020 - 2023



*2023: To-date as of July 3, 2023

Source: ARTBA-TIAC State Legislation Reports 2020-2023

Transportation Funding Bills Approved 2020 - 2023



*2023: To-date as of July 3, 2023

Source: ARTBA-TIAC State Legislation Reports 2020-2023

Transportation Investment Ballot Measures: 2010-2022

Measures Approved:

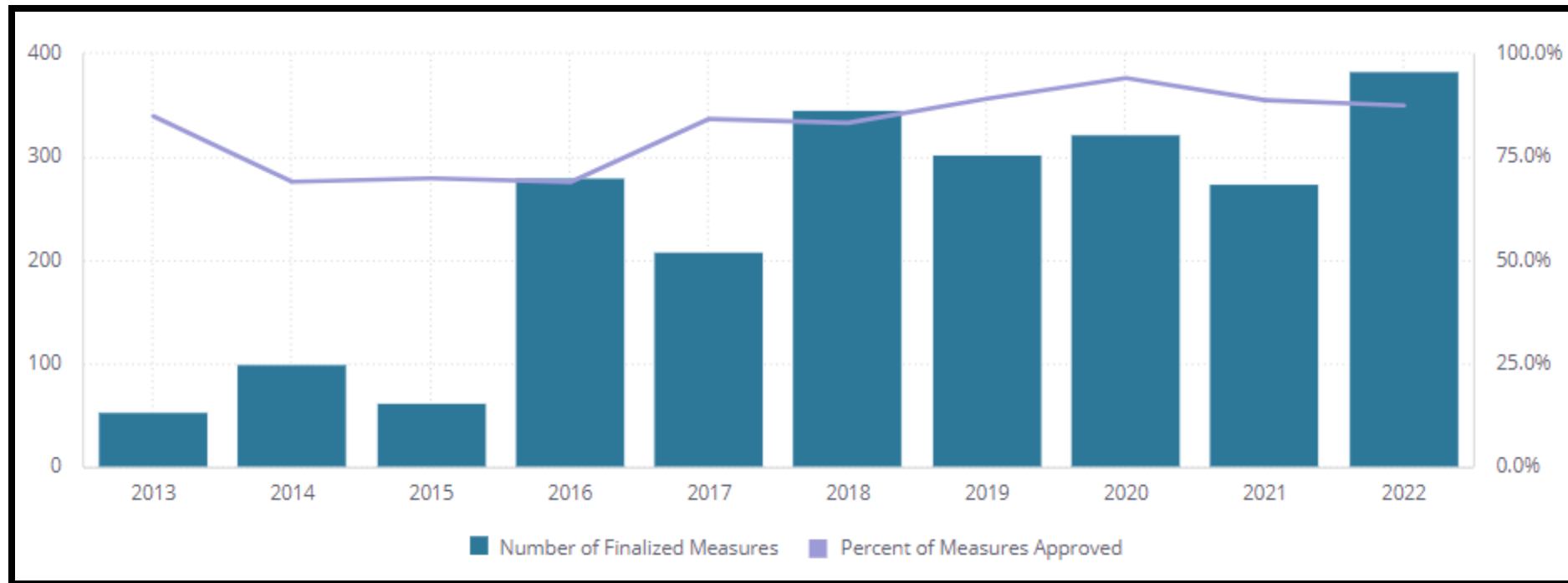
84.5%

Finalized Measures: 2,846

Revenue Approved:

\$342.2B

Percent Approved: 85%





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