State & Local Transportation Funding Update

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National Conference of State Legislatures Fiscal Symposium
November 16, 2023
34 States Approved/Adjusted State Motor Fuel Tax Increases 2013-2023

[Map showing states with different colors indicating the year of motor fuel tax increase or if adjusted]

- Year of Motor Fuel Tax Increase:
  - 2013
  - 2014
  - 2015
  - 2016
  - 2017
  - 2018
  - 2019
  - 2020
  - VR Adjust
  - 2021
  - 2023
Variable-Rate State Gas Taxes - Types

- Consumer Price Index (10 States)
- Average Wholesale Price of Fuel (10 States + DC)
- Meeting State’s Transportation Fund Needs (2 States)
- Changes in Population (1 State)
- Corporate Average Fuel Economy (1 State)
- National/Local Highway Construction Cost Index (3 States)
- General Sales Tax on Fuel Purchases (4 States)

Source: TIAC, "Variable-Rate State Gas Taxes", July 2023
23 States + DC Use Variable-Rate State Gas Taxes

Source: TIAC, “Variable-Rate State Gas Taxes”, July 2023
Electric Vehicle Registration Fees - Overview

- **35** States have an electric vehicle fee.
- **$50 – $230** Range of fees for passenger vehicles
- **6** States index fees.
- **4** States with sliding scale fees based on vehicle weight/class/use.
- **17** States have additional hybrid vehicle fees.
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**Most annual registration fees**
- South Carolina - biennial fee
- Virginia – Highway Use Fee OR Mileage Choice program
35 States Have an Electric Vehicle Registration Fee

**States and Fees:**

- **AK:** $50
- **CA:** $100
- **CO:** $50
- **CT:** $120
- **DE:** $120
- **FL:** $120
- **HI:** $50
- **ID:** $140
- **IL:** $100
- **IN:** $130
- **IA:** $130
- **KS:** $100
- **KY:** $120
- **LA:** $110
- **MA:** $120
- **MD:** $120
- **ME:** $100
- **MI:** $135 - $235
- **MN:** $75
- **MS:** $150
- **MT:** $110 - $1,100
- **NE:** $75
- **NV:** $100
- **NJ:** $120
- **NM:** $120
- **NY:** $100
- **OH:** $200
- **OK:** $110
- **OR:** $110
- **PA:** $214
- **RI:** $120
- **SC:** $120
- **SD:** $50
- **TN:** $274
- **TX:** $200
- **UT:** $120
- **WA:** $225
- **WV:** $200
- **WI:** $175
- **WY:** $200
- **AL:** $200
- **NC:** $180
- **VT:** $100
- **WA:** $225
- **WY:** $200
- **AK:** $50
- **HI:** $50

**Source:** TIAC, "State Electric Vehicle Fees", Sept. 2023

*Optional road usage charge program + Other*
4 States Have a Road Usage Charge Program

Source: TIAC, "ROAD USAGE CHARGE MODEL LANGUAGE", July 2022
7 States Have Enacted an EV Charging Station Tax or Fee

Source: TIAC, "ELECTRIC VEHICLE EXCISE TAX MODEL LANGUAGE", May 2023
2 States Have Enacted a Retail Delivery Fee

Source: TIAC, "DELIVERY FEE MODEL LANGUAGE", Feb 2023
Other Recurring Revenues

- TNC Fees
- Tolling
- Vehicle Sales
- Regional Taxes
- Local or "Sin" Taxes
- Retail Delivery
- 19 states
- 2 states
- 13 states
- 19 states
2023: 233 Bills in 41 States To-Date

Revenue Increases Proposed in Legislation*

- **49%** One-Time Funding
- **16%** Recurring Revenue
- **11%** Electric Vehicle Fee
- **10%** Local Funding
- **7%** Motor Fuel Tax
- **6%** Road Usage Charge

*Nonfunding

Source: ARTBA’s Transportation Investment Advocacy Center May 2023 State Funding Initiatives Report.
2023: 233 Bills Introduced in 41 States To-Date

Total Transportation Funding Legislation 2020 - 2023

*2023: To-date as of July 3, 2023

Source: ARTBA-TIAC State Legislation Reports 2020-2023
Transportation Funding Bills Introduced 2020 - 2023

% = percent of total transportation funding bills introduced that year

*2023: To-date as of July 3, 2023

Source: ARTBA-TIAC State Legislation Reports 2020-2023
Transportation Funding Bills Approved 2020 - 2023

<table>
<thead>
<tr>
<th>Category</th>
<th>2023*</th>
<th>2022</th>
<th>2021</th>
<th>2020</th>
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</thead>
<tbody>
<tr>
<td>Electric Vehicle Fee</td>
<td>5%</td>
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<td>11%</td>
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<tr>
<td>Road Usage Charge</td>
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<td>9%</td>
<td>6%</td>
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<td>Motor Fuel Tax</td>
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<td>6%</td>
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<tr>
<td>Non-Fuel Tax Recurring</td>
<td>14%</td>
<td>16%</td>
<td>17%</td>
<td>18%</td>
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</tbody>
</table>

*2023: To-date as of July 3, 2023

Source: ARTBA-TIAC State Legislation Reports 2020-2023

% = percent of total transportation funding bills approved that year
Transportation Investment Ballot Measures: 2010-2022

Measures Approved: 84.5%
Finalized Measures: 2,846

Revenue Approved: $342.2B
Percent Approved: 85%

Graph showing the number of finalized measures and the percent of measures approved from 2013 to 2022.
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