



NATIONAL CONFERENCE OF STATE LEGISLATURES

# Cable Industry Leadership in Cybersecurity

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# Cable ISP's Leadership in Cybersecurity

INVESTMENT IN  
INFRASTRUCTURE

**\$325B**

DOLLARS INVESTED

in infrastructure & networks  
over the last 20 years

Source: Company reports, and NCTA and S&P  
Global Market Intelligence estimates

GIGABIT INTERNET  
SPEED

**89%+**

OF U.S. HOMES

have access to  
gigabit internet speeds

Source: FCC data

HIGH-SPEED  
INTERNET

**98%**

DECREASE IN PRICE  
PER MEGABIT

as internet use and  
speeds have soared

Source: NCTA Research

- The Cable Industry remains the leading provider of broadband services in the US
- The Cable Industry Connects and Supports Critical Infrastructure
- In 2024, there are approximately 20 connected devices per household

# National Cybersecurity Strategy Implementation Plan

**Defend  
Critical  
Infrastructure**

**Pillar 1**

**Disrupt and  
Dismantle  
Threat Actors**

**Pillar 2**

**Shape Market  
Forces to  
Drive Security  
and  
Resilience**

**Pillar 3**

**Invest in a  
Resilient  
Future**

**Pillar 4**

**Forge  
International  
Partnerships  
to Pursue  
Shared Goals**

**Pillar 5**

# National Security Memorandum - 22

## Strategic Cybersecurity Policy

- Emphasis on enhancing digital infrastructure protection using Public-Private partnership

## Supply Chain Resilience

- Prioritizing critical industries and technology supply chains.

## Critical Infrastructure Defense

- Reinforced safeguards for energy, finance, healthcare, and communications.
- Implementation of rapid response protocols to incidents.

## Information Sharing and Collaboration

- Improved information exchange between federal and state entities.
- Development of secure platforms for sensitive data sharing.

## Workforce Development and Preparedness

- Support for state and local cybersecurity education initiatives, such as cybersecurity training.

## International Partnerships

- Coordination with allies for a unified global cybersecurity stance, reinforced with joint incident response efforts

# NIST Cybersecurity Framework 2.0 Overview

Version 1 released 10 years ago

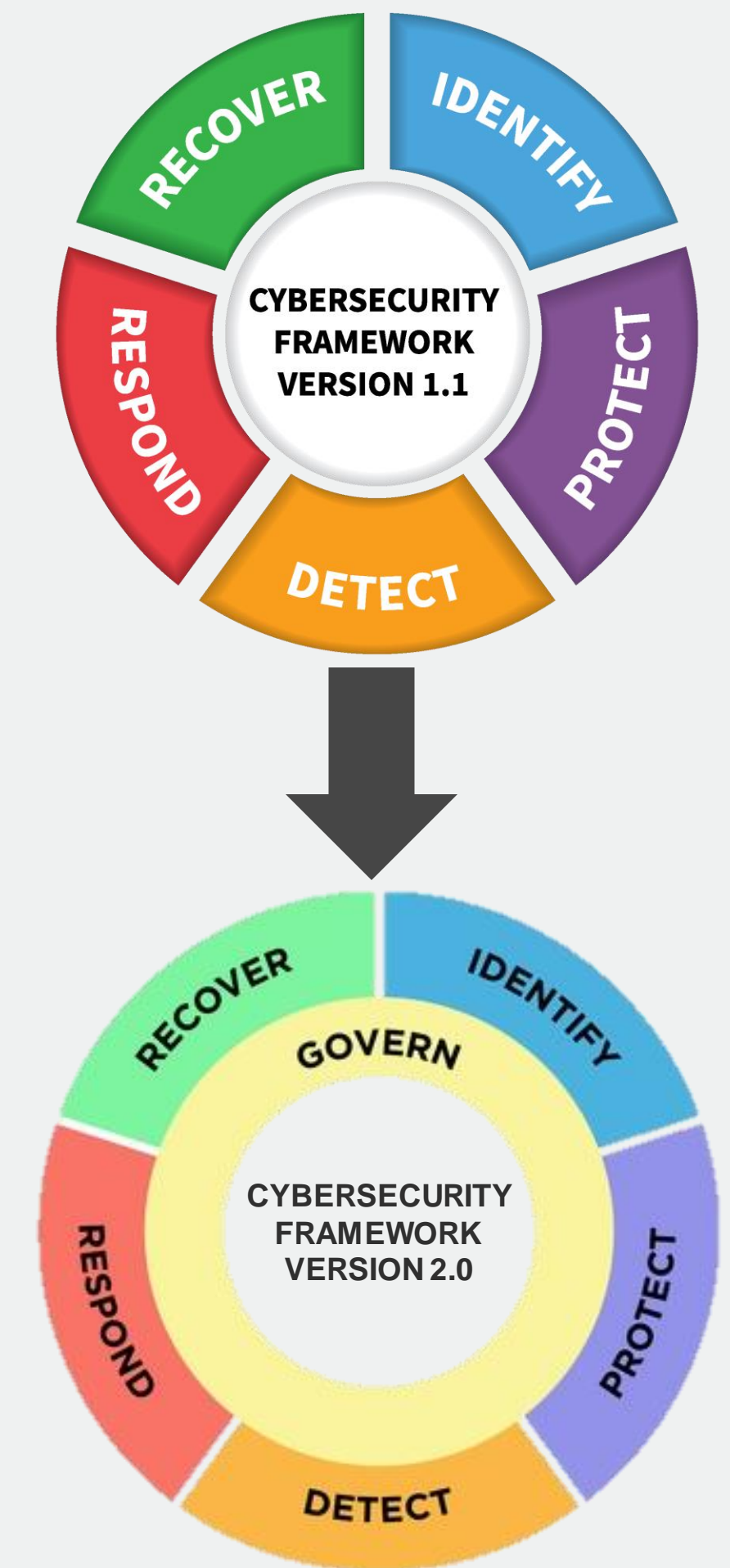
- Voluntary and focused on helping critical infrastructure to identify & assess their risks and develop processes to detect & respond

Version 1.1 released in 2018

- Updates focused on self assessments, supply chain risk mgmt, and vulnerability disclosure process.

Version 2 released in late Feb 2024

- Still voluntary, for every company, expanded risk assessment and supply chain vulnerabilities. Added sixth core function: Govern
- Equates Cyber risk with Legal, Financial and Business risks

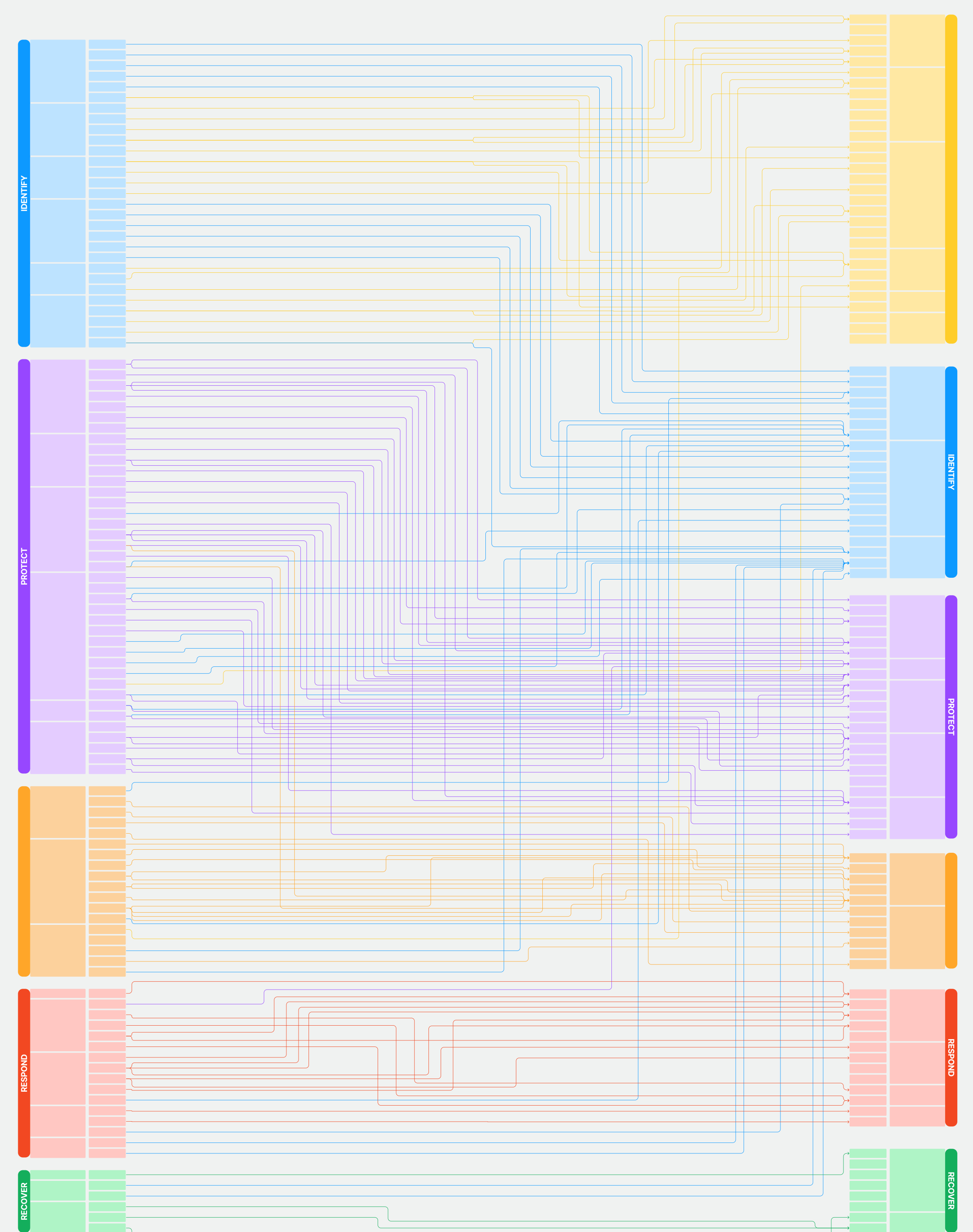


# Comparison of CSF 1.1 to 2.0

New Governance Function largely comprised of existing Categories and Subcategories

14 Categories are new to Governance

- Organizational Context (stakeholders)
- Risk Management Strategy (priorities, constraints, risk tolerance and assumptions)
- Oversight is all new (Outcome of the organizational risk management strategy is communicated, evaluated and adjusted)



# NCTA & Members Support CSF 2.0

- Cloud, IoT and the emergence of AI have changed industry since CSF was first released
- Integration with newer risk management and privacy framework guidance documents from NIST and the EU
- Under CEA, NIST is the “voluntary, consensus-based, industry-led” facilitator, without placing additional regulatory requirements on businesses
- C- SCRM – Agrees on the level (Category) and the integration of “GV.SC” in the Governance Function to be at the right level that bolsters the protection of first party organization.
- Via the CSF Profile – advocated for CableLabs Internet Routing Security Profile, which is a benchmark and a tool for risk-based guidance to address ISP and Autonomous Systems network routing risks.



# CSF 2.0 Profiles

Facilitates Discussion & Prioritization

- Risk Management
- Cost Efficiency
- Regulatory Compliance
- Continuous Improvement

Flexible Scope

- Customizability
- Scalability
- Integration

Can Be Used for Strategic Planning,  
Gap Analysis and Resource Allocation



# Cable's History in Routing Security



CableLabs

Releases RPKI BCPs

Co-founded  
MANRS

RPKI Deployed

Major cable ISPs  
complete RPKI  
deployments

CableLabs

Secure Routing Profile

CSRIC III

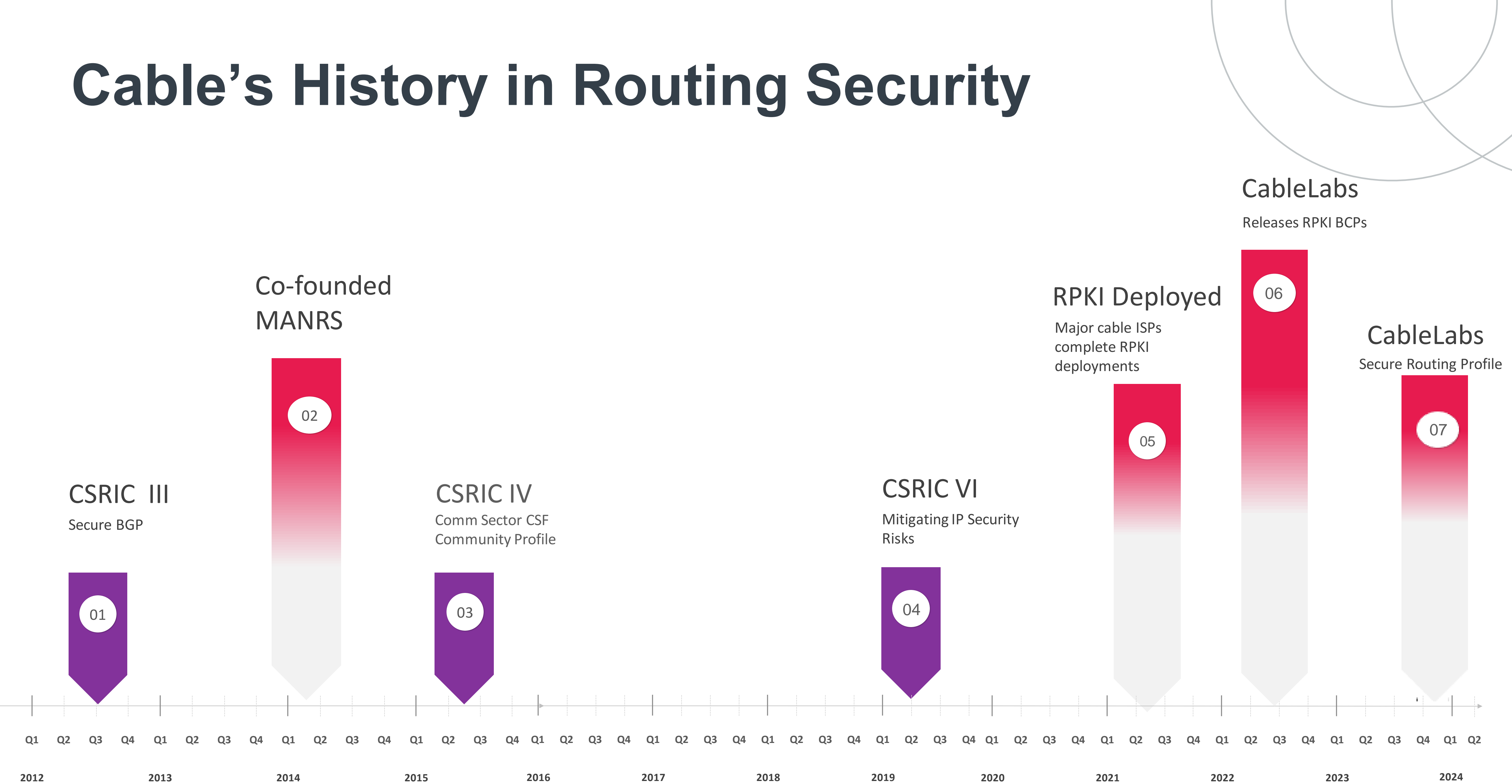
Secure BGP

CSRIC IV

Comm Sector CSF  
Community Profile

CSRIC VI

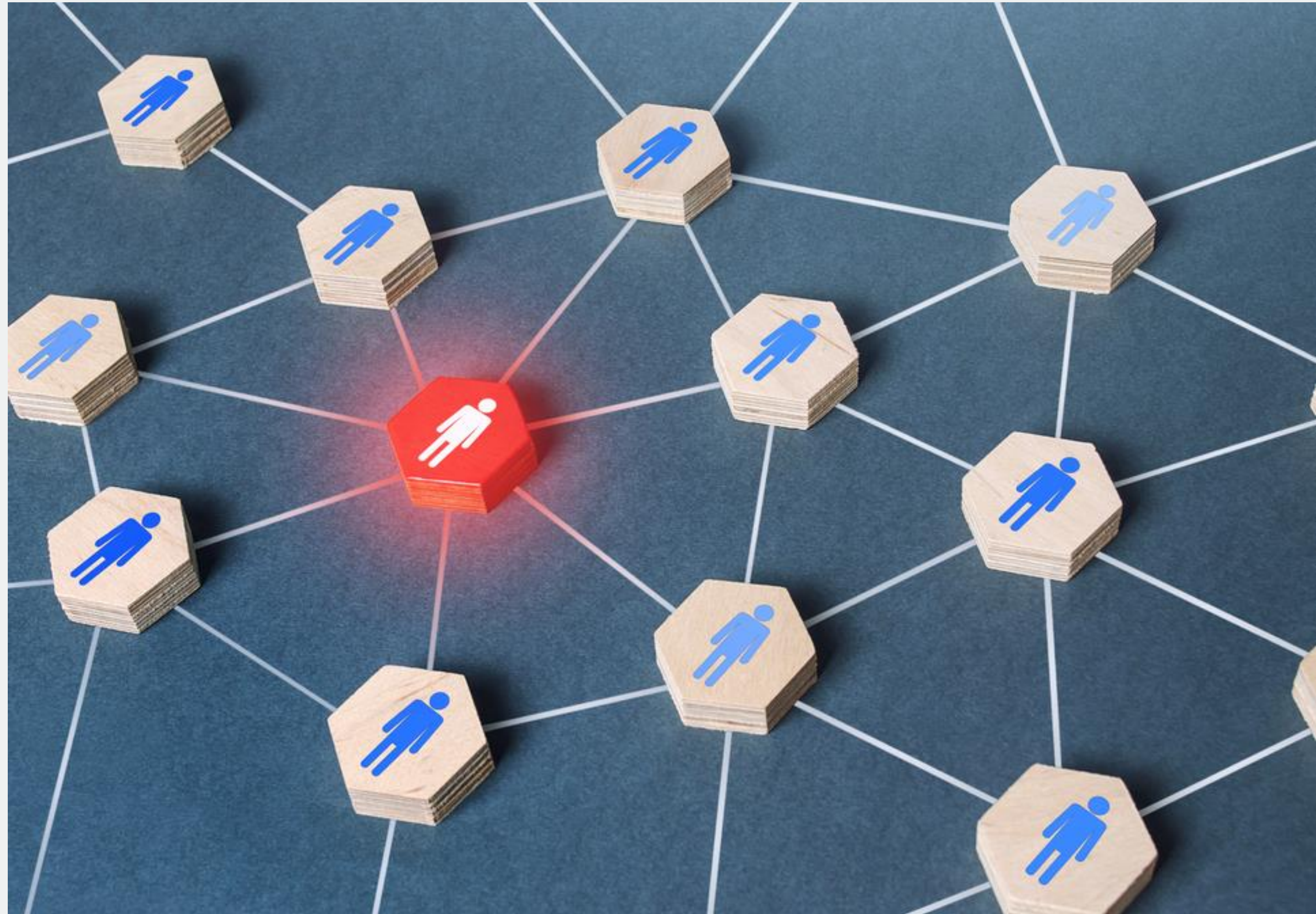
Mitigating IP Security  
Risks



# Enhancing Cybersecurity Through NIST CSF and Secure Internet Routing

The Cable Sector uses the Cybersecurity Framework to plan, secure, defend and respond to any incursion on their networks.

The Secure Routing Profile uses and complements the Cybersecurity Framework. It enforces trusted routes with authentication and verification.





# Questions?

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